

Set 2:

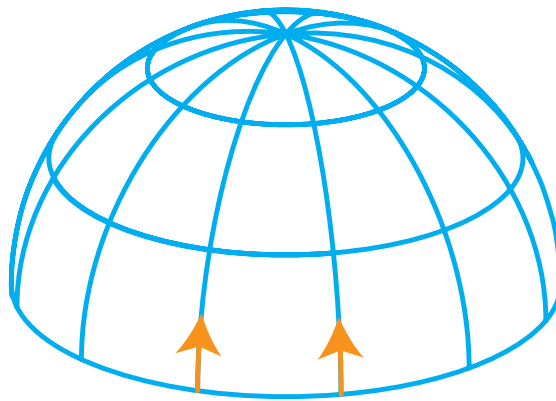
Cosmic Geometry

# Newton vs Einstein

- Even though locally Newtonian gravity is an excellent approximation to General Relativity, in cosmology we deal with spatial and temporal scales across which the global picture benefits from a basic understanding of General Relativity.
- An example is: as we have seen in the previous set of notes, it is much more convenient to think of the space between galaxies expanding rather than galaxies receding through space
- While the latter is a good description locally, its preferred coordinates place us at the center and does not allow us to talk about distances beyond which galaxies are receding faster than light - though these distances as we shall see are also not directly observable
- To get a global picture of the expansion of the universe we need to think geometrically, like Einstein not Newton

# Gravity as Geometry

- Einstein says Gravity as a force is really the geometry of spacetime
- Force between objects is a fiction of geometry - imagine the curved space of the 2-sphere - e.g. the surface of the earth
- Two people walk from equator to pole on lines of constant longitude
- Intersect at poles as if an attractive force exists between them
- Both walk on geodesics or straight lines of the shortest distance



# Gravity as Geometry

- General relativity has two aspects
  - A **metric** theory: geometry tells matter how to **move**
  - **Field equations**: matter tells geometry how to **curve**
- Metric defines distances or separations in the spacetime and freely falling matter moves on a path that extremizes the distance
- Expansion of the universe carries two corresponding pieces
  - Friedmann-Robertson-Walker geometry or metric tells matter, including light, how to move - allows us to chart out the expansion with light
  - Friedmann equation: matter content of the universe tells it how to expand
- Useful to **separate** out these two pieces both conceptually and for understanding **alternate cosmologies**

# FRW Geometry

- FRW geometry = homogeneous and isotropic on large scales
- Universe observed to be nearly isotropic (e.g. CMB, radio point sources, galaxy surveys)
- Copernican principle: we're not special, must be isotropic to all observers (all locations)

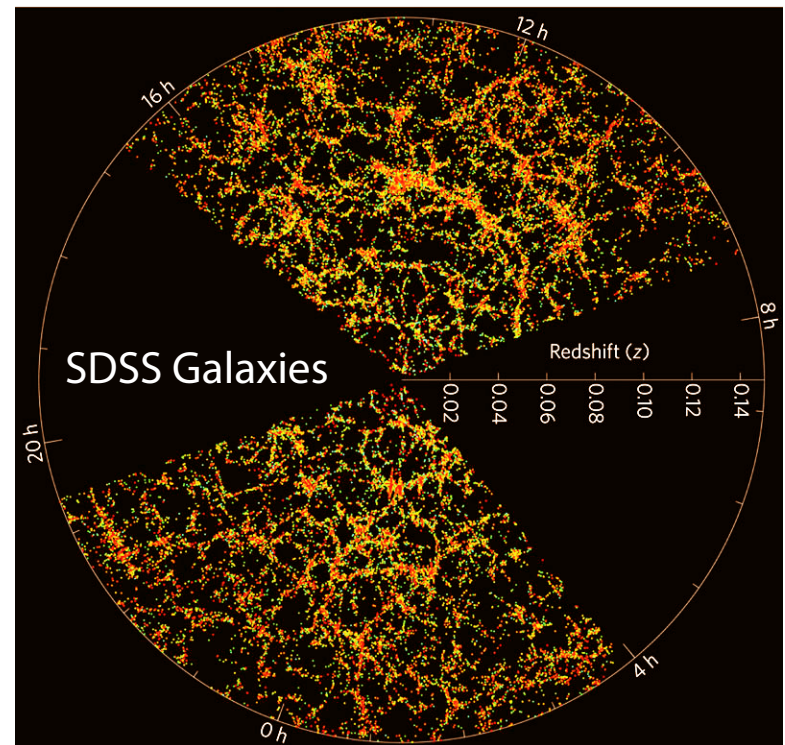
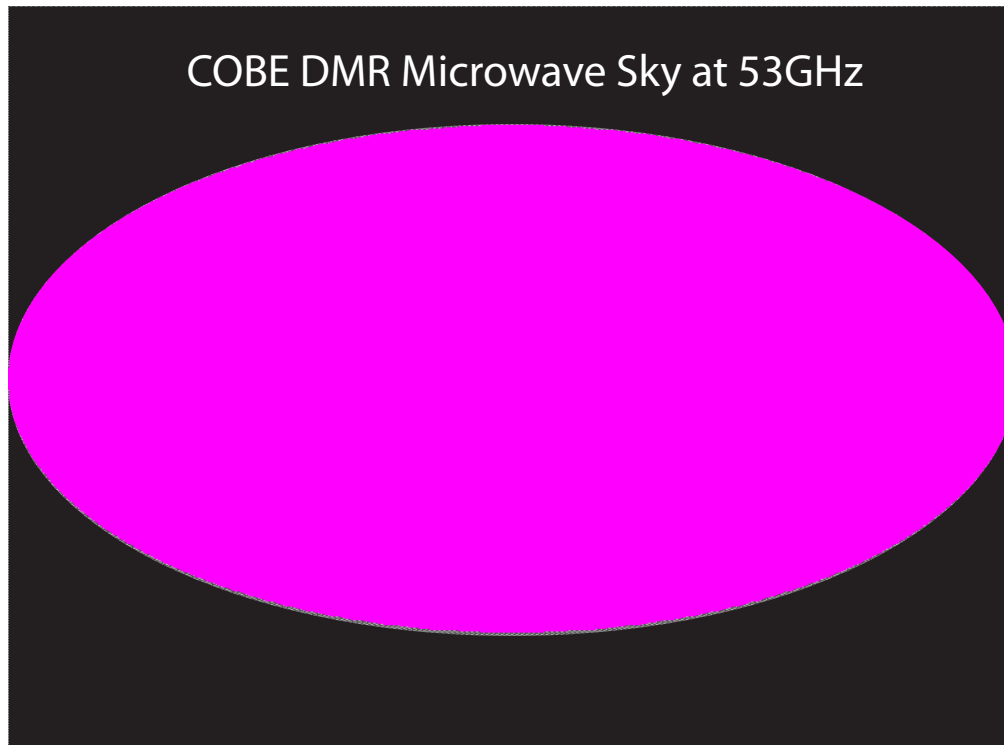
Implies homogeneity

Verified through galaxy redshift surveys

- FRW cosmology (homogeneity, isotropy & field equations) generically implies the expansion of the universe, except for special unstable cases

# Isotropy & Homogeneity

- Isotropy: CMB isotropic to  $10^{-3}$ ,  $10^{-5}$  if dipole subtracted
- Redshift surveys show return to homogeneity on the  $>100\text{Mpc}$  scale



# FRW Geometry

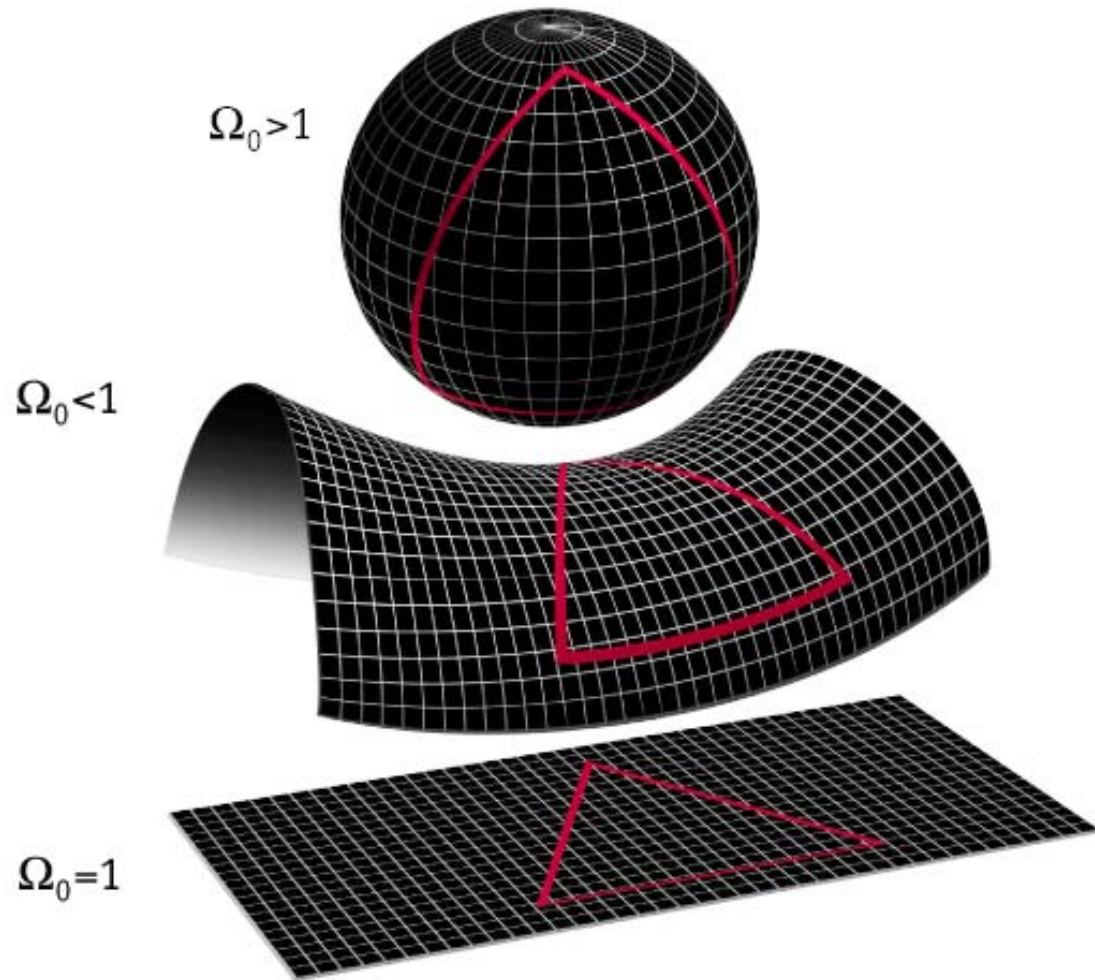
- Spatial geometry is that of a constant curvature

Positive: sphere

Negative: saddle

Flat: plane

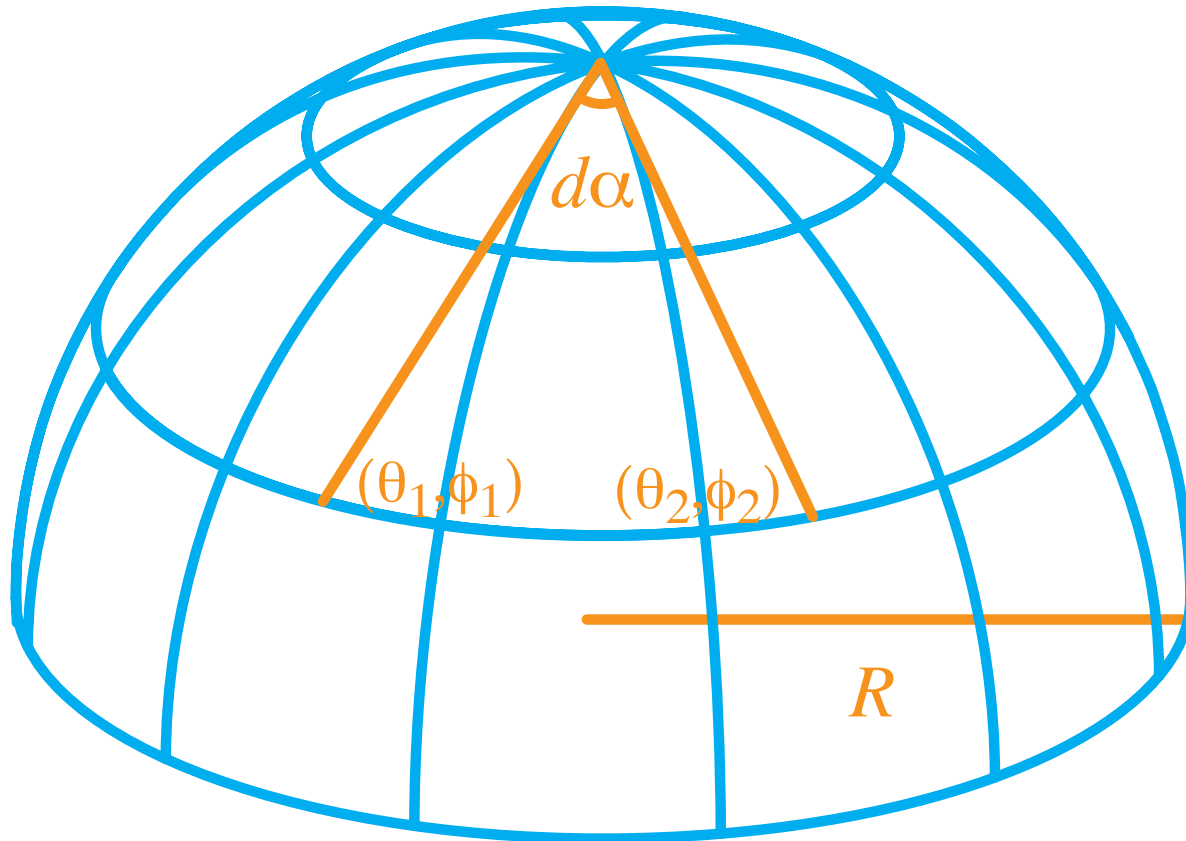
- Metric tells us how to measure distances on this surface



MAP990006

# FRW Geometry

- Closed: sphere of radius  $R$  and (real) curvature  $K = 1/R^2$
- Suppress 1 dimension  $\alpha$  represents total angular separation between two points on the sky  $(\theta_1, \phi_1)$  and  $(\theta_2, \phi_2)$





# FRW Geometry

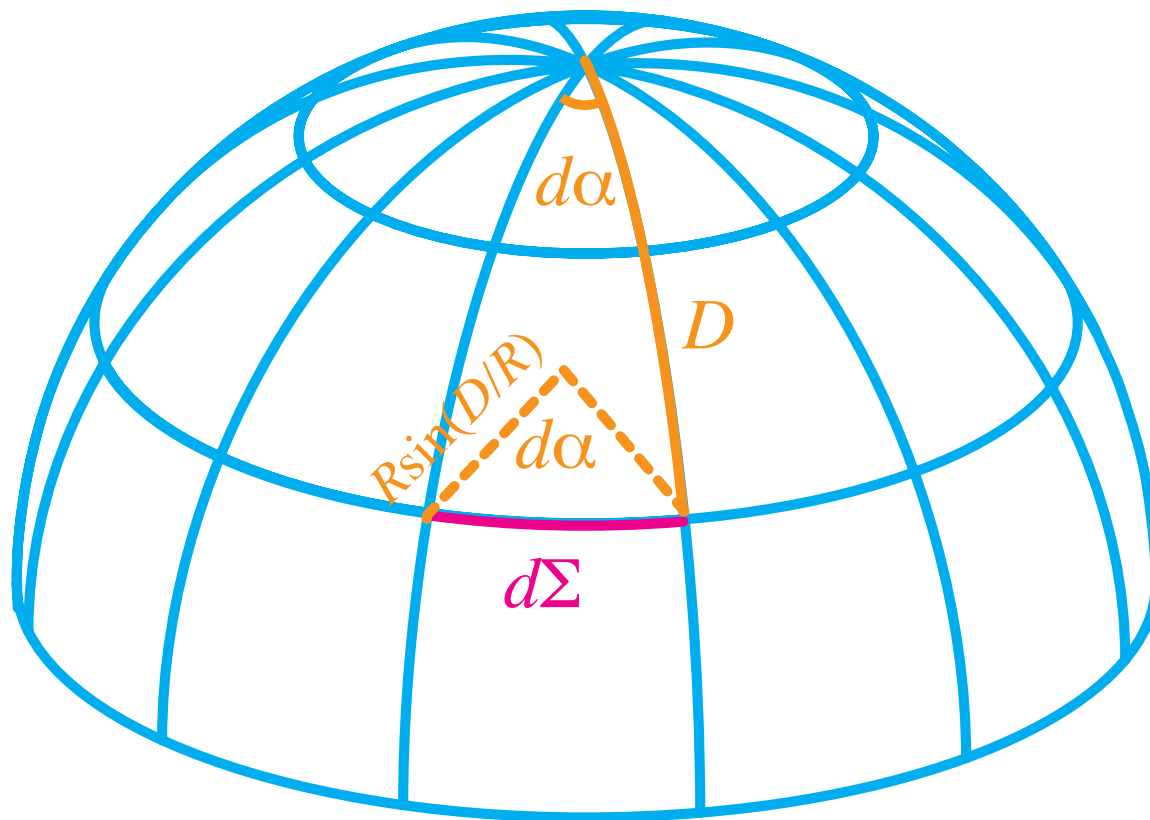
- Geometry tells matter how to move: take (null) geodesic motion for light along this generalized sense of longitude or radial distance  $D$
- This arc distance is the distance our photon traveler sees
- We receive light from two different trajectories as observer at pole
- Compared with our Euclidean expectation that the angle between the rays should be related to the separation at emission  $\Sigma$  as  $d\alpha \approx \Sigma/D$  the angular size appears larger because of the “lensing” magnification of the background
- This leads to the so called angular diameter distance - the most relevant sense of distance for the observer
- In General Relativity, we are free to use any distance coordinate we like but the two have distinct uses

# FRW Geometry

- To define the angular diameter distance, look for a  $D_A$  such that

$$d\Sigma = D_A d\alpha$$

Draw a circle at the distance  $D$ , its radius is  $D_A = R \sin(D/R)$

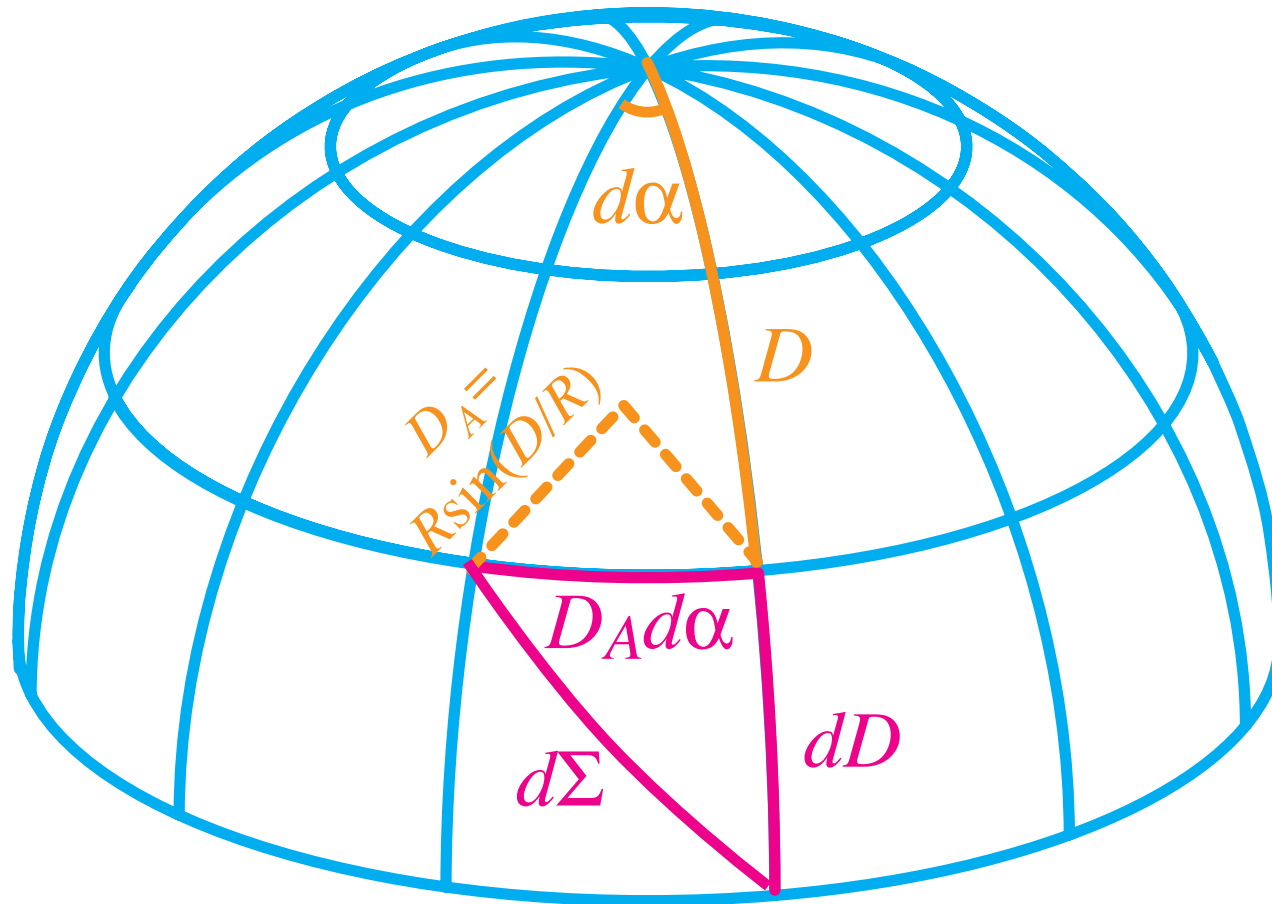


# FRW Geometry

- Angular diameter distance
- Positively curved geometry  $D_A < D$  and objects are further than they appear
- Negatively curved universe  $R$  is imaginary and
$$R \sin(D/R) = i|R| \sin(D/i|R|) = |R| \sinh(D/|R|)$$
and  $D_A > D$  objects are closer than they appear
- Flat universe,  $R \rightarrow \infty$  and  $D_A = D$

# FRW Geometry

- Now add that point 2 may have a different radial distance
- What is the distance  $d\Sigma$  between points 1  $(\theta_1, \phi_1, D_1)$  and point 2  $(\theta_2, \phi_2, D_2)$ , separated by  $d\alpha$  in angle and  $dD$  in distance?



# Angular Diameter Distance

- For small angular and radial separations, space is nearly flat so that the Pythagorean theorem holds for differentials

$$d\Sigma^2 = dD^2 + D_A^2 d\alpha^2$$

- Now restore the fact that the angular separation can involve two angles on the sky - the curved sky is just a copy of the spherical geometry with unit radius that we were suppressing before

$$\begin{aligned} d\Sigma^2 &= dD^2 + D_A^2 d\alpha^2 \\ &= dD^2 + D_A^2 (d\theta^2 + \sin^2 \theta d\phi^2) \end{aligned}$$

- $D_A$  useful for describing observables (flux, angular positions)
- $D$  useful for theoretical constructs (causality, relationship to temporal evolution)

# Alternate Notation

- Aside: line element is often also written using  $D_A$  as the coordinate distance

$$dD_A^2 = \left( \frac{dD_A}{dD} \right)^2 dD^2$$

$$\left( \frac{dD_A}{dD} \right)^2 = \cos^2(D/R) = 1 - \sin^2(D/R) = 1 - (D_A/R)^2$$

$$dD^2 = \frac{1}{1 - (D_A^2/R)^2} dD_A^2$$

and defining the curvature  $K = 1/R^2$  the line element becomes

$$d\Sigma^2 = \frac{1}{1 - D_A^2 K} dD_A^2 + D_A^2 (d\theta^2 + \sin^2 \theta d\phi^2)$$

where  $K < 0$  for a negatively curved space

# Line Element or Metric Uses

- Metric also defines the volume element

$$\begin{aligned}dV &= (dD)(D_A d\theta)(D_A \sin \theta d\phi) \\ &= D_A^2 dD d\Omega\end{aligned}$$

where  $d\Omega = \sin \theta d\theta d\phi$  is solid angle

- Most of classical cosmology boils down to these three quantities, (comoving) radial distance, (comoving) angular diameter distance, and volume element
- For example, distance to a high redshift supernova, angular size of the horizon at last scattering and BAO feature, number density of clusters...

# Comoving Coordinates

- Remaining degree of freedom (preserving homogeneity and isotropy) is the **temporal evolution** of overall **scale factor**
- Relates the **geometry** (fixed by the radius of curvature  $R$ ) to **physical coordinates** – a function of time only

$$d\sigma^2 = a^2(t)d\Sigma^2$$

our conventions are that the scale factor today  $a(t_0) \equiv 1$

- Similarly **physical distances** are given by  $d(t) = a(t)D$ ,  
 $d_A(t) = a(t)D_A$ .
- Distances in **upper case** are **comoving**; lower, physical  
Comoving coordinates do not change with time and  
Simplest coordinates to work out geometrical effects



# Time and Conformal Time

- Spacetime separation (with  $c = 1$ )

$$\begin{aligned} ds^2 &= -dt^2 + d\sigma^2 \\ &= -dt^2 + a^2(t) d\Sigma^2 \end{aligned}$$

- Taking out the scale factor in the time coordinate

$$ds^2 \equiv a^2(t) (-d\eta^2 + d\Sigma^2)$$

$d\eta = dt/a$  defines **conformal time** – useful in that photons travelling radially from observer on null geodesics  $ds^2 = 0$

$$\Delta D = \Delta\eta = \int \frac{dt}{a}$$

so that **time** and **distance** may be interchanged

# FRW Metric

- Aside for advanced students: Relationship between coordinate differentials and space-time separation defines the **metric**  $g_{\mu\nu}$

$$ds^2 \equiv g_{\mu\nu} dx^\mu dx^\nu = a^2(\eta)(-d\eta^2 + d\Sigma^2)$$

Einstein summation - **repeated** lower-upper pairs **summed**

- Usually we will use **comoving coordinates** and **conformal time** as the  $x^\mu$  unless otherwise specified – metric for other choices are related by  $a(t)$
- Scale factor plays the role of a conformal rescaling (which preserves spacetime “angles”, i.e. light cone and causal structure - hence conformal time)

# Horizon

- Distance travelled by a photon in the whole lifetime of the universe defines the **horizon**
- Since  $ds = 0$ , the horizon is simply the **elapsed conformal time**

$$D_{\text{horizon}}(t) = \int_0^t \frac{dt'}{a} = \eta(t)$$

- Horizon always **grows with time**
- Always a point in time before which two observers separated by a distance  $D$  could **not** have been in **causal contact**
- **Horizon problem:** why is the universe homogeneous and **isotropic** on large scales especially for objects seen at early times, e.g. CMB, when horizon small

# Special vs. General Relativity

- From our class perspective, the big advantage of comoving coordinates and conformal time is that we have largely reduced general relativity to special relativity
- In these coordinates, aside from the difference between  $D$  and  $D_A$ , we can think of photons propagating in flat spacetime
- Now let's relate this discussion to observables
- Rule of thumb to avoid dealing with the expansion directly:
  - Convert from physical quantities to conformal-comoving quantities at emission
  - In conformal-comoving coordinates, light propagates as usual
  - At reception  $a = 1$ , conformal-comoving coordinates are physical, so interpret as usual

# Hubble Parameter

- Useful to define the expansion rate or Hubble parameter

$$H(t) \equiv \frac{1}{a} \frac{da}{dt} = \frac{d \ln a}{dt}$$

fractional change in the scale factor per unit time -  $\ln a = N$  is also known as the e-folds of the expansion

- Cosmic time becomes

$$t = \int dt = \int \frac{d \ln a}{H(a)}$$

- Conformal time becomes

$$\eta = \int \frac{dt}{a} = \int \frac{d \ln a}{a H(a)}$$

- Advantageous since conservation laws give matter evolution with  $a$ ;  $a = (1 + z)^{-1}$  is a direct observable...

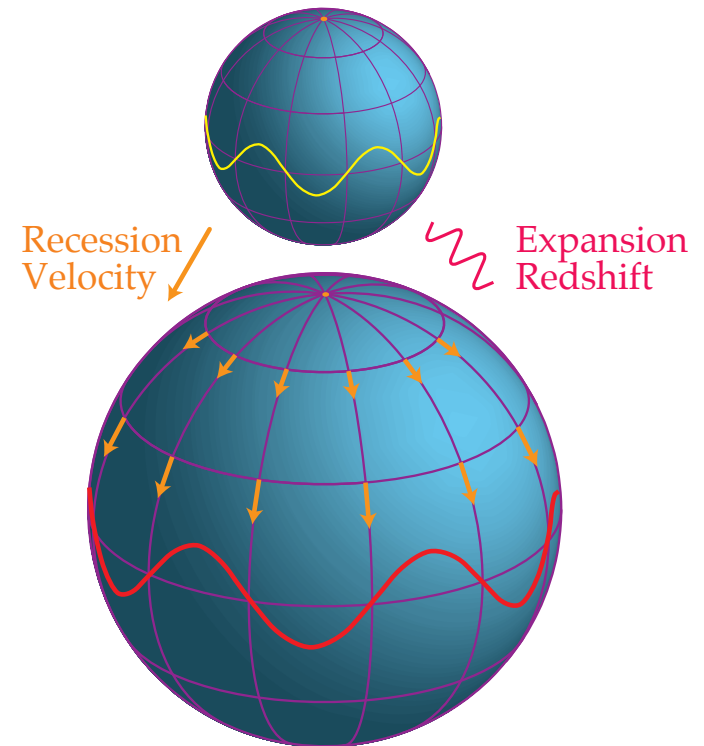
# Redshift

- Wavelength of light “stretches” with the scale factor
- The physical wavelength  $\lambda_{\text{emit}}$  associated with an observed wavelength today  $\lambda_{\text{obs}}$  (or comoving=physical units today) is

$$\lambda_{\text{emit}} = a(t) \lambda_{\text{obs}}$$

so that the redshift of spectral lines measures the scale factor of the universe at  $t$ ,  $1 + z = 1/a$ .

- Interpreting the redshift as a Doppler shift, objects recede in an expanding universe



# Distance-Redshift Relation

- Given **atomically known** rest wavelength  $\lambda_{\text{emit}}$ , redshift can be precisely measured from spectra
- Combined with a measure of **distance**, distance-redshift  $D(z) \equiv D(z(a))$  can be inferred - given that photons travel  $D = \Delta\eta$  this tells us how the scale factor of the universe evolves with time.
- Related to the **expansion history** as

$$D(a) = \int dD = \int_a^1 \frac{d \ln a'}{a' H(a')}$$
$$[d \ln a' = -d \ln(1 + z) = -a' dz]$$
$$D(z) = - \int_z^0 \frac{dz'}{H(z')} = \int_0^z \frac{dz'}{H(z')}$$

# Hubble Law

- Note limiting case is the Hubble law

$$\lim_{z \rightarrow 0} D(z) = z/H(z=0) \equiv z/H_0$$

independently of the geometry and expansion dynamics

- Hubble constant usually quoted as dimensionless  $h$

$$H_0 = 100h \text{ km s}^{-1} \text{ Mpc}^{-1}$$

- Observationally  $h \sim 0.7$  (see below)
- With  $c = 1$ ,  $H_0^{-1} = 9.7778 (h^{-1} \text{ Gyr})$  defines the time scale (Hubble time,  $\sim$  age of the universe)
- As well as  $H_0^{-1} = 2997.9 (h^{-1} \text{ Mpc})$  a length scale (Hubble scale  $\sim$  Horizon scale)



# Standard Ruler

- **Standard Ruler**: object of **known physical size**  $\lambda$
- Let's apply our rule of thumb: at emission the comoving size is  $\Lambda$  :

$$\lambda = a(t)\Lambda$$

Now everything about light is normal: the object of comoving size  $\Lambda$  subtends an **observed angle**  $\alpha$  on the sky  $\alpha$

$$\alpha = \frac{\Lambda}{D_A(z)}$$

- This is the easiest way of thinking about it. But we could also define an effective **physical** distance  $d_A(z)$  which corresponds to what we would infer in a non expanding spacetime

$$\alpha \equiv \frac{\lambda}{d_A(z)} = \frac{\Lambda}{aD_A(z)} \rightarrow d_A(z) = aD_A(z) = \frac{D_A(z)}{1+z}$$

# Standard Ruler

- Since  $D_A \rightarrow D_A(D_{\text{horizon}})$  whereas  $(1+z)$  unbounded, **angular size** of a fixed physical scale at high redshift actually **increases** with **radial distance**
- Paradox: the further away something is in  $d_A$ , the bigger it appears
  - Easily resolved by thinking about comoving coordinates - a fixed physical scale  $\lambda$  as the universe shrinks and  $a \rightarrow 0$  will eventually encompass the whole observable universe out to the horizon in comoving coordinates so of course it subtends a big angle on the sky!
  - But there are no such bound objects in the early universe - there is no causal way such bigger-than-the-horizon objects could form
- Knowing  $\lambda$  or  $\Lambda$  and measuring  $\alpha$  and  $z$  allows us to infer the comoving angular diameter distance  $D_A(z)$

# Standard Candle

- **Standard Candle:** objects of same **luminosity**  $L$ , measured flux  $F$
- Apply rules again: at emission in conformal-comoving coordinates
  - $L$  is the energy per unit time at emission
  - Since  $E \propto \lambda^{-1}$  and comoving wavelength  $\Lambda \propto \lambda/a$  so comoving energy  $\mathcal{E} \propto \Lambda^{-1} \propto aE$
  - Per unit time at emission  $\Delta t = a\Delta\eta$  in conformal time
  - So observed luminosity today is  $\mathcal{L} = \mathcal{E}/\Delta\eta = a^2 L$
  - All photons must pass through the sphere at a given distance, so the comoving surface area is  $4\pi D_A^2$
- Put this together to the observed flux at  $a = 1$

$$F = \frac{\mathcal{L}}{4\pi D_A^2} = \frac{L}{4\pi D_A^2} \frac{1}{(1+z)^2}$$

Notice the flux is diminished by two powers of  $(1+z)$

# Luminosity Distance

- We can again define a physical “luminosity” distance that corresponds to our non-expanding spacetime intuition

$$F \equiv \frac{L}{4\pi d_L^2}$$

- So luminosity distance

$$d_L = (1 + z)D_A = (1 + z)^2 d_A$$

- As  $z \rightarrow 0$ ,  $d_L = d_A = D_A$
- But as  $z \rightarrow \infty$ ,  $d_L \gg d_A$  - key to understanding Olber's paradox

# Olber's Paradox Redux

- Surface brightness - object of physical size  $\lambda$

$$S = \frac{F}{\Delta\Omega} = \frac{L}{4\pi d_L^2} \frac{d_A^2}{\lambda^2}$$

- In a non-expanding geometry (regardless of curvature), surface brightness is conserved  $d_A = d_L$

$$S = \text{const.}$$

– each sight line in universe full of stars will eventually end on surface of star, night sky should be as bright as sun (not infinite)

- In an expanding universe

$$S \propto (1 + z)^{-4}$$

# Olber's Paradox Redux

- Second piece: **age finite** so even if stars exist in the early universe, not all sight lines end on stars
- But even as **age** goes to infinity and the number of sight lines goes to 100%, **surface brightness** of distant objects (of fixed physical size) goes to **zero**
  - Angular size increases
  - Redshift of “luminosity” i.e. energy and arrival time dilation

# Measuring $D(z)$

- Astro units side: since flux ratios are very large in cosmology, its more useful to take the log

$$m_1 - m_2 = -2.5 \log_{10}(F_1/F_2)$$

related to  $d_L$  **by definition** by inverse square law

$$m_1 - m_2 = 5 \log_{10}[d_L(z_1)/d_L(z_2)]$$

- To quote in terms of a single object, introduce **absolute magnitude** as the magnitude that would be measured for the object at 10 pc

$$m - M = 5 \log_{10}[d_L(z)/10\text{pc}]$$

Knowing absolute magnitude is the same as knowing the absolute distance, otherwise distances are relative

# Measuring $D(z)$

- If absolute magnitude unknown, then both standard candles and standard rulers measure relative sizes and fluxes – ironically this means that measuring the change in  $H$  is easier than measuring  $H_0$  – acceleration easier than rate!

For **standard candle**, e.g. **compare magnitudes** low  $z_0$  to a high  $z$  object - using the Hubble law  $d_L(z_0) = z_0/H_0$  we have

$$\Delta m = m_z - m_{z_0} = 5 \log_{10} \frac{d_L(z)}{d_L(z_0)} = 5 \log_{10} \frac{H_0 d_L(z)}{z_0}$$

Likewise for a **standard ruler** comparison at the two redshifts

$$\frac{d_A(z)}{d_A(z_0)} = \frac{H_0 d_A(z)}{z_0}$$

- Distances are measured in units of  $h^{-1}$  Mpc.



# Measuring $D(z)$

- Since  $z$  is a direct observable, in both cases  $H_0 D_A(z)$  is the measured quantity
- We can relate that back to  $H_0 D(z)$  recalling that

$$H_0 D_A = H_0 R \sin(H_0 D / H_0 R)$$

or in other words if we use  $h^{-1}$  Mpc as the unit for all lengths – furthermore, local observations are at distances much smaller than  $R$  so  $H_0 D_A = H_0 D$  is a good approximation

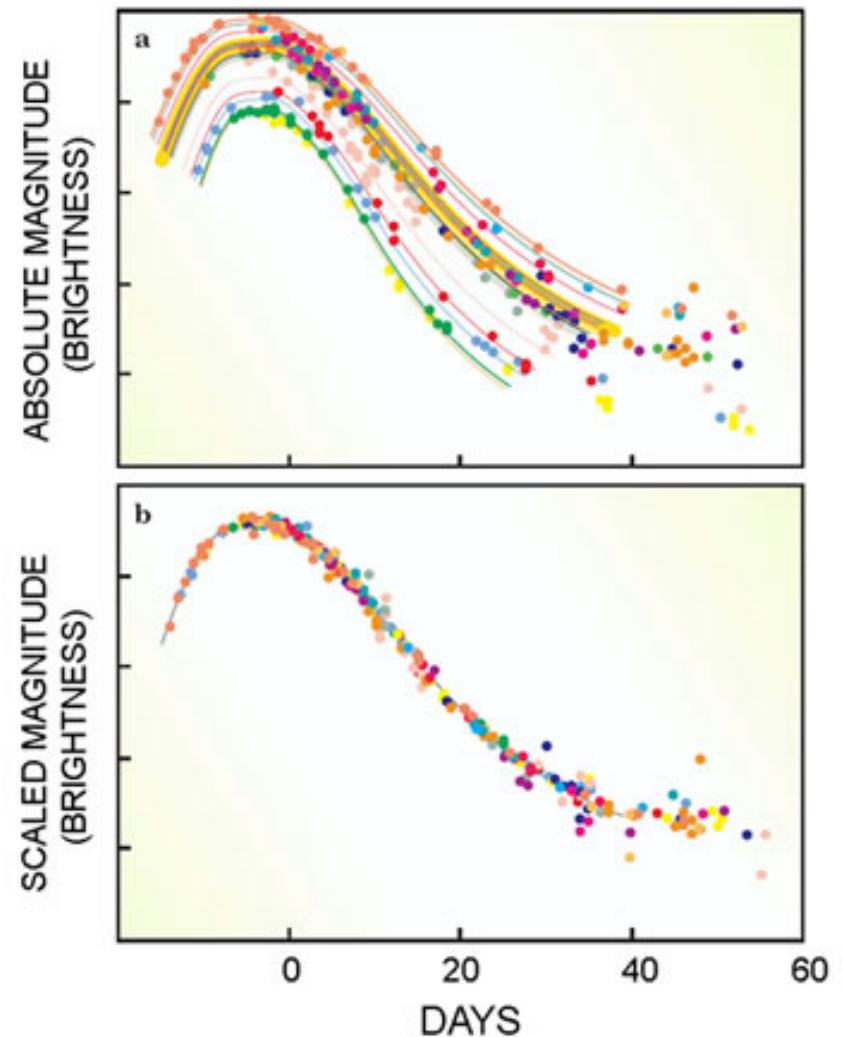
- Then since  $D(z) = \int dz / H(z)$  we have

$$H_0 D(z) = \int dz \frac{H_0}{H(z)}$$

- Fundamentally our low to high  $z$  comparison tells us the **change** in expansion rate  $H(z)/H_0$

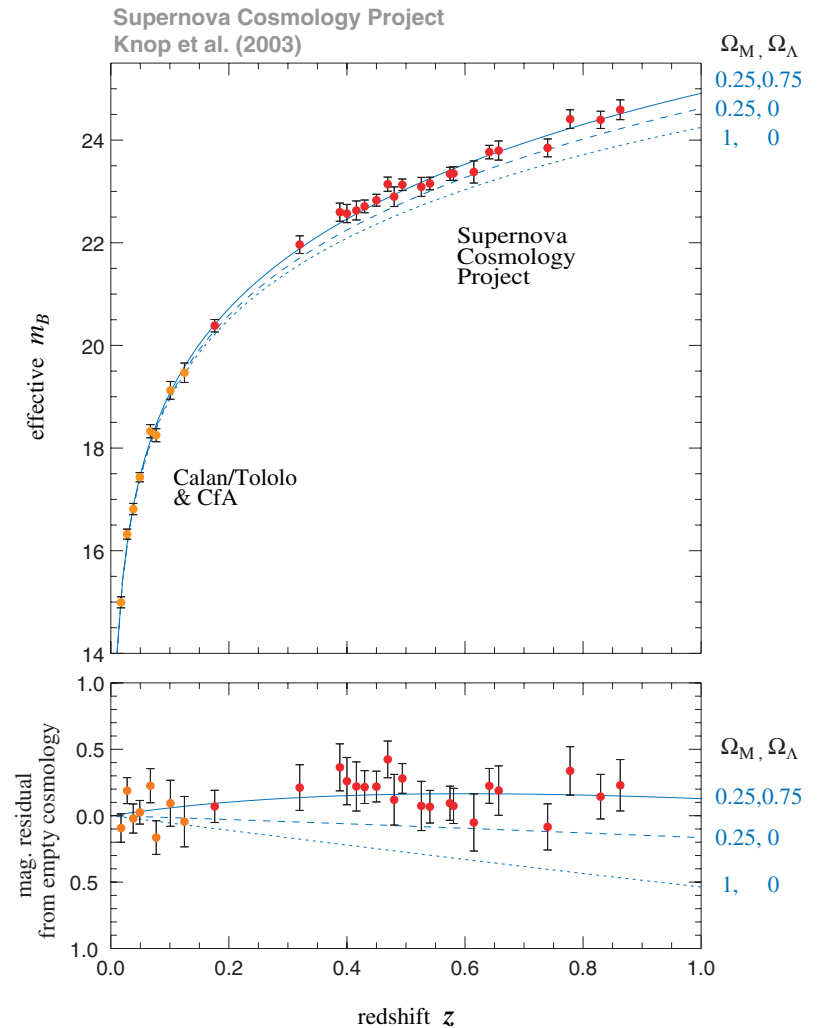
# Supernovae as Standard Candles

- Type 1A supernovae are **white dwarfs** that reach **Chandrasekar mass** where electron degeneracy pressure can no longer support the star, hence a **very regular explosion**
- Moreover, the scatter in absolute magnitude is correlated with the **shape** of the light curve - the rate of decline from peak light, empirical “**Phillips relation**”
- Higher  $^{56}\text{Ni}$ , **brighter** SN, higher opacity, **longer** light curve duration



# Beyond Hubble's Law

- Type 1A are therefore “standardizable” candles leading to a very low scatter  $\delta m \sim 0.15$  and visible out to high redshift  $z \sim 1$
- Two groups in 1999 found that SN more distant at a given redshift than expected
- Cosmic acceleration



# Acceleration of the Expansion

- Using SN as a **relative indicator** (independent of absolute magnitude), comparison of low and high  $z$  gives

$$H_0 D(z) = \int dz \frac{H_0}{H}$$

more distant implies that  $H(z)$  not increasing at expected rate, i.e. is more constant

- Take the limiting case where  $H(z)$  is a **constant** (a.k.a. **de Sitter expansion**)

$$H = \frac{1}{a} \frac{da}{dt} = \text{const}$$

$$\frac{dH}{dt} = \frac{1}{a} \frac{d^2 a}{dt^2} - H^2 = 0$$

$$\frac{1}{a} \frac{d^2 a}{dt^2} = H^2 > 0$$

# Acceleration of the Expansion

- Indicates that the **expansion** of the universe is **accelerating**
- Intuition tells us (FRW dynamics shows) **ordinary matter** decelerates expansion since gravity is **attractive**
- **Ordinary expectation** is that

$$H(z > 0) > H_0$$

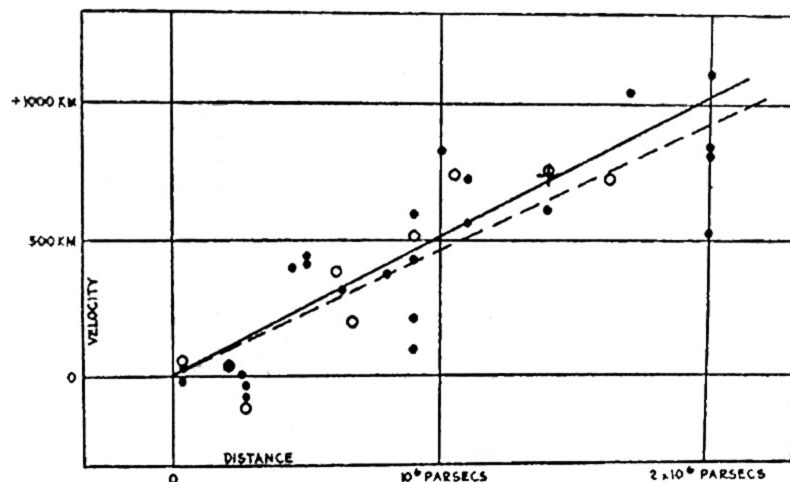
so that the Hubble parameter is higher at high redshift

Or equivalently that **expansion rate decreases** as it **expands**

- Notice that this a purely geometric inference and does not yet say anything about what causes acceleration – topic of next set of lectures on cosmic dynamics

# Hubble Constant

- Getting  $H_0$  itself is harder since we need to know the absolute distance  $d_L$  to the objects:  $H_0 = z_0/d_L$
- Hubble actually inferred **too large** a Hubble constant of  $H_0 \sim 500 \text{ km/s/Mpc}$
- Miscalibration of the Cepheid distance scale - **absolute measurement** hard, **checkered history**
- Took 70 years to settle on this value with a factor of **2 discrepancy** persisting until late 1990's - which is after the projects which discovered acceleration were conceived!
- $H_0$  now measured as  $73.48 \pm 1.66 \text{ km/s/Mpc}$  by SHOES calibrating off AGN **water maser**

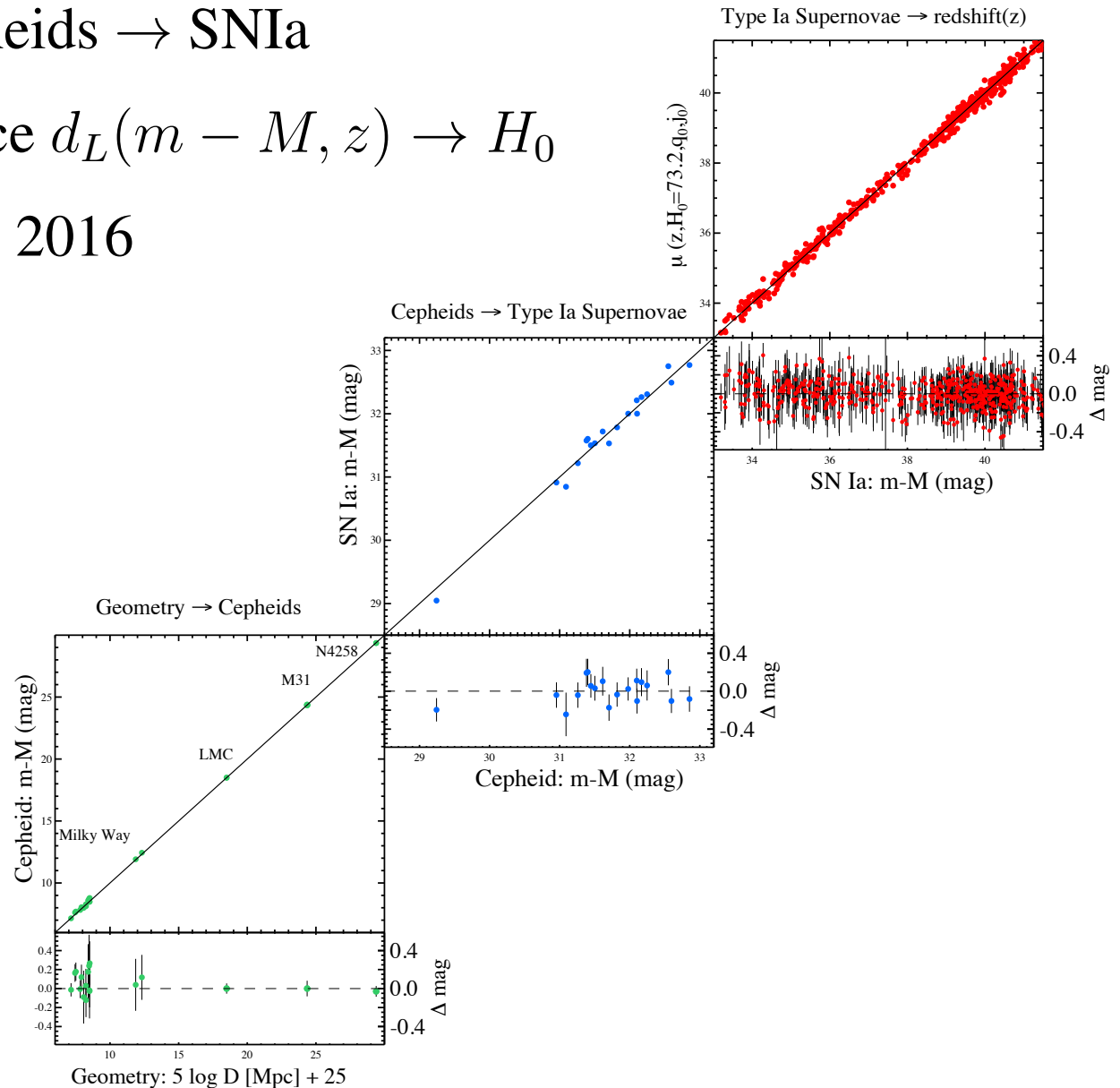


# Hubble Constant History

- Difficult measurement since local galaxies have peculiar motions and so their velocity is not entirely due to the “Hubble flow”
- A “distance ladder” of cross calibrated measurements
- Primary distance indicators cepheids, novae planetary nebula, tip of red giant branch, or globular cluster luminosity function, AGN water maser
- Use more luminous secondary distance indications to go out in distance to Hubble flow
  - Tully-Fisher, fundamental plane, surface brightness fluctuations, Type 1A supernova

# Modern Distance Ladder

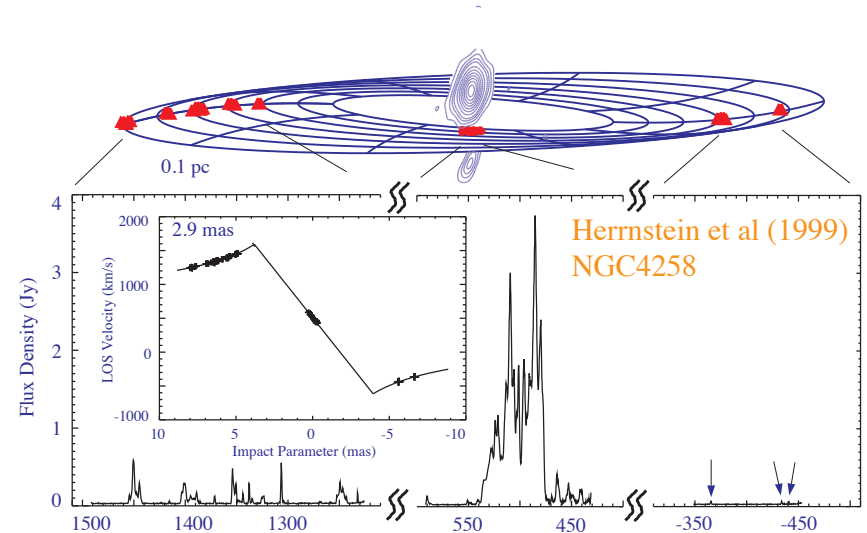
- Geometry  $\rightarrow$  Cepheids  $\rightarrow$  SNIa
- Luminosity distance  $d_L(m - M, z) \rightarrow H_0$
- SH0ES, Riess et al 2016





# Maser-Cepheid-SN Distance Ladder

- Water maser around AGN, gas in Keplerian orbit
- Measure proper motion, radial velocity, acceleration of orbit
- Method 1: radial velocity plus orbit infer tangential velocity = distance  $\times$  angular proper motion



$$v_t = d_A(d\alpha/dt)$$

- Method 2: centripetal acceleration and radial velocity from line infer physical size

$$a = v^2/R, \quad R = d_A\theta$$

# Maser-Cepheid-SN Distance Ladder

- Calibrate Cepheid period-luminosity relation in same galaxy
- SHOES project then calibrates SN distance in galaxies with Cepheids

Also: consistent with recent HST parallax determinations of 10 galactic Cepheids (8% distance each) with  $\sim 20\%$  larger  $H_0$  error bars - normal metallicity as opposed to LMC Cepheids.

- Measure SN at even larger distances out into the Hubble flow
- Riess et al (2018)  $H_0 = 73.48 \pm 1.66$  km/s/Mpc more precise (2.2%) than the HST Key Project calibration (11%).
- As of Spring 2018, this differs from the CMB distance ladder working from high redshifts at  $3.7\sigma$ . Next update should be by end of quarter...