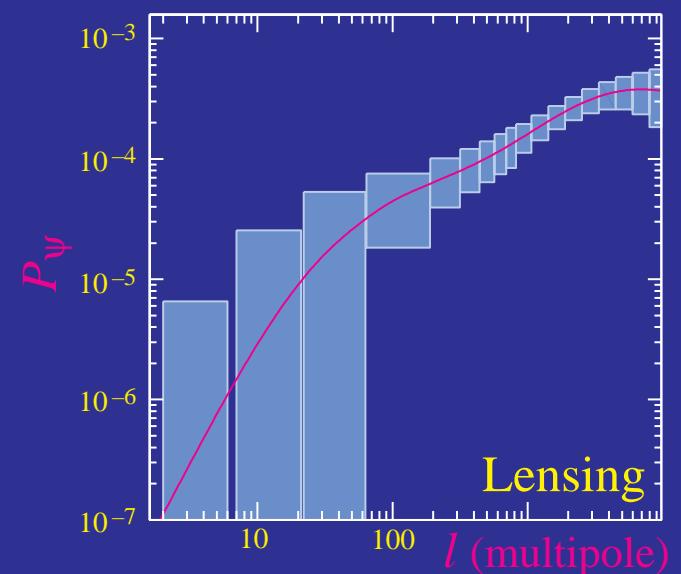
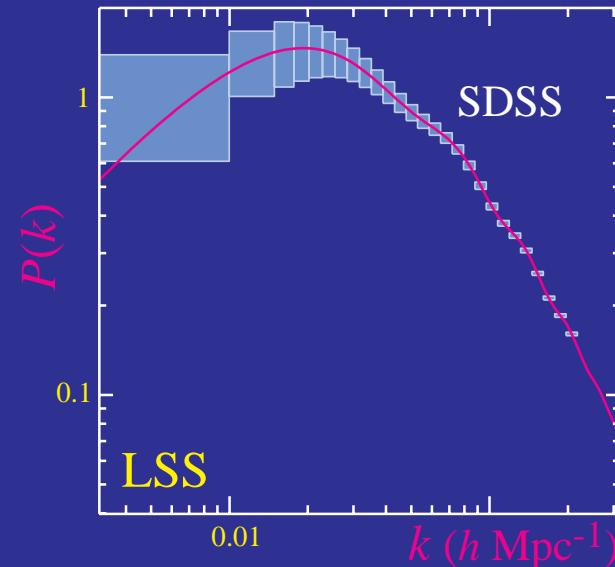
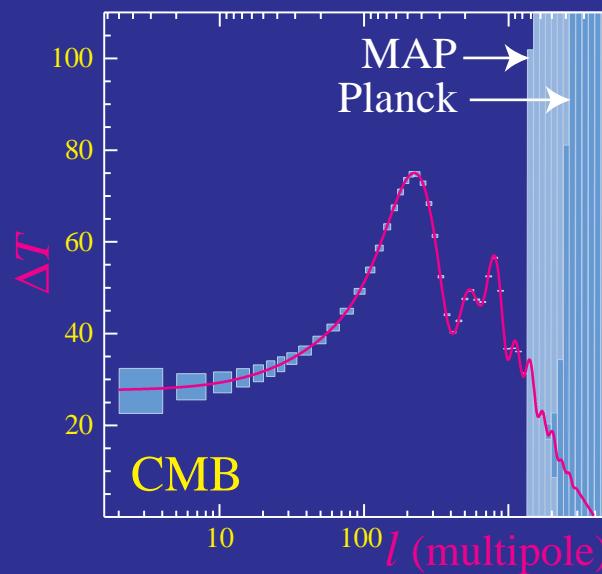


# Probing the Dark Side



of  
Structure Formation

Wayne Hu

# The Dark Side of Structure Formation

- The Dark Side

All components that contributes to the expansion rate that do not couple to ordinary matter at the present

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- The Usual Suspects

Cold dark matter, dark baryons, cosmological constant, spatial curvature

- Establishing the basic cosmological framework at high redshifts through sub-degree scale CMB anisotropies
- Achieving precision with large-scale structure from galaxy surveys, lensing...
- Constructing consistency tests between these measures, distance measures...

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- Other Shady Characters

Massive neutrinos, scalar fields, decaying dark matter, background neutrinos...

- Observationally testing the properties of the dark sector combining low and high redshift information

# Collaborators Past & Present

- Microwave Background

Emory Bunn

Asantha Cooray

Andrei Gruzinov

Douglas Scott

Uros Seljak

Joe Silk

Naoshi Sugiyama

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Matias Zaldarriaga

- Large-Scale Structure

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- Presentation

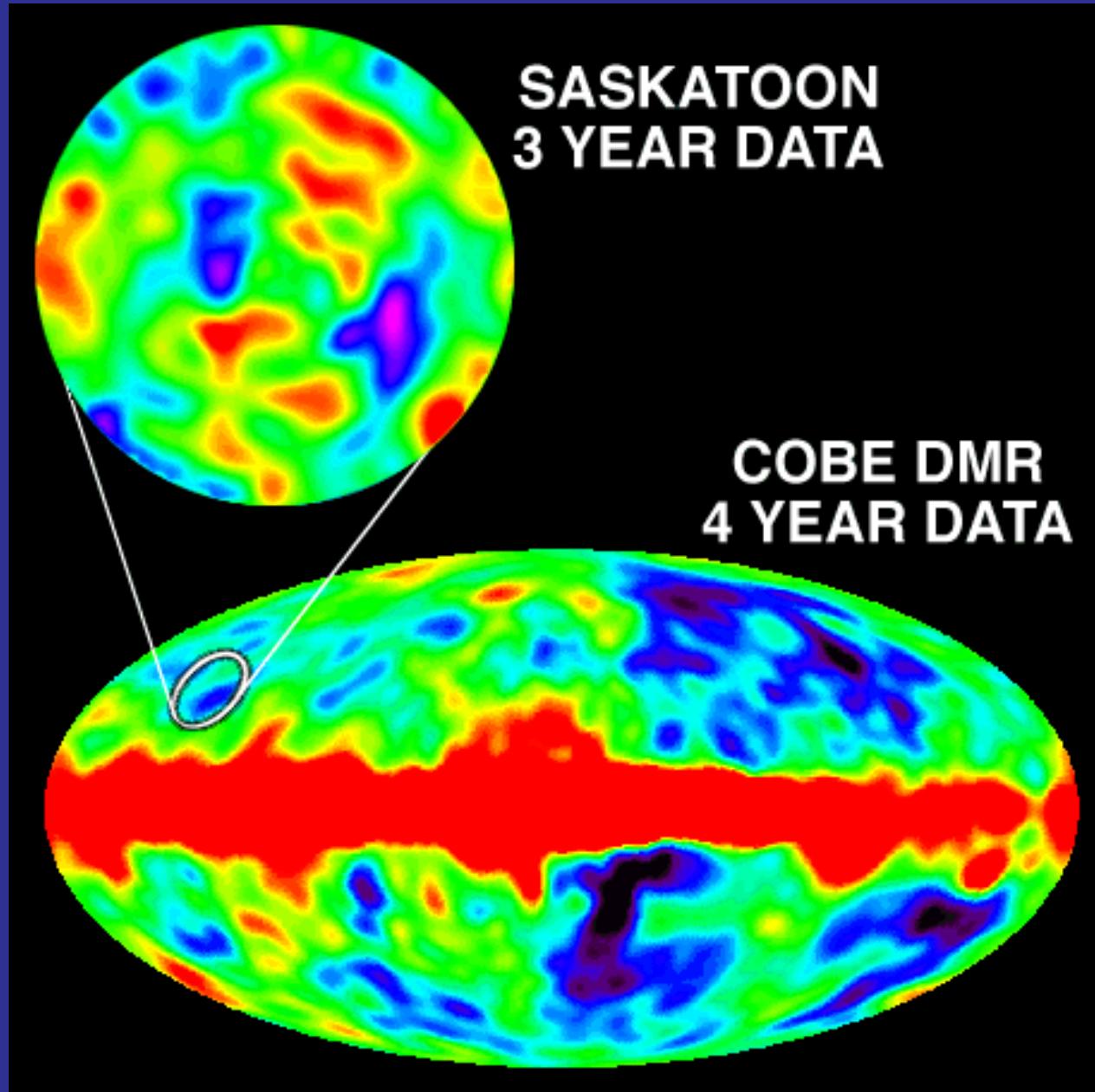


# Part I: Establishing the Cosmological Framework

Begin with the CMB because...

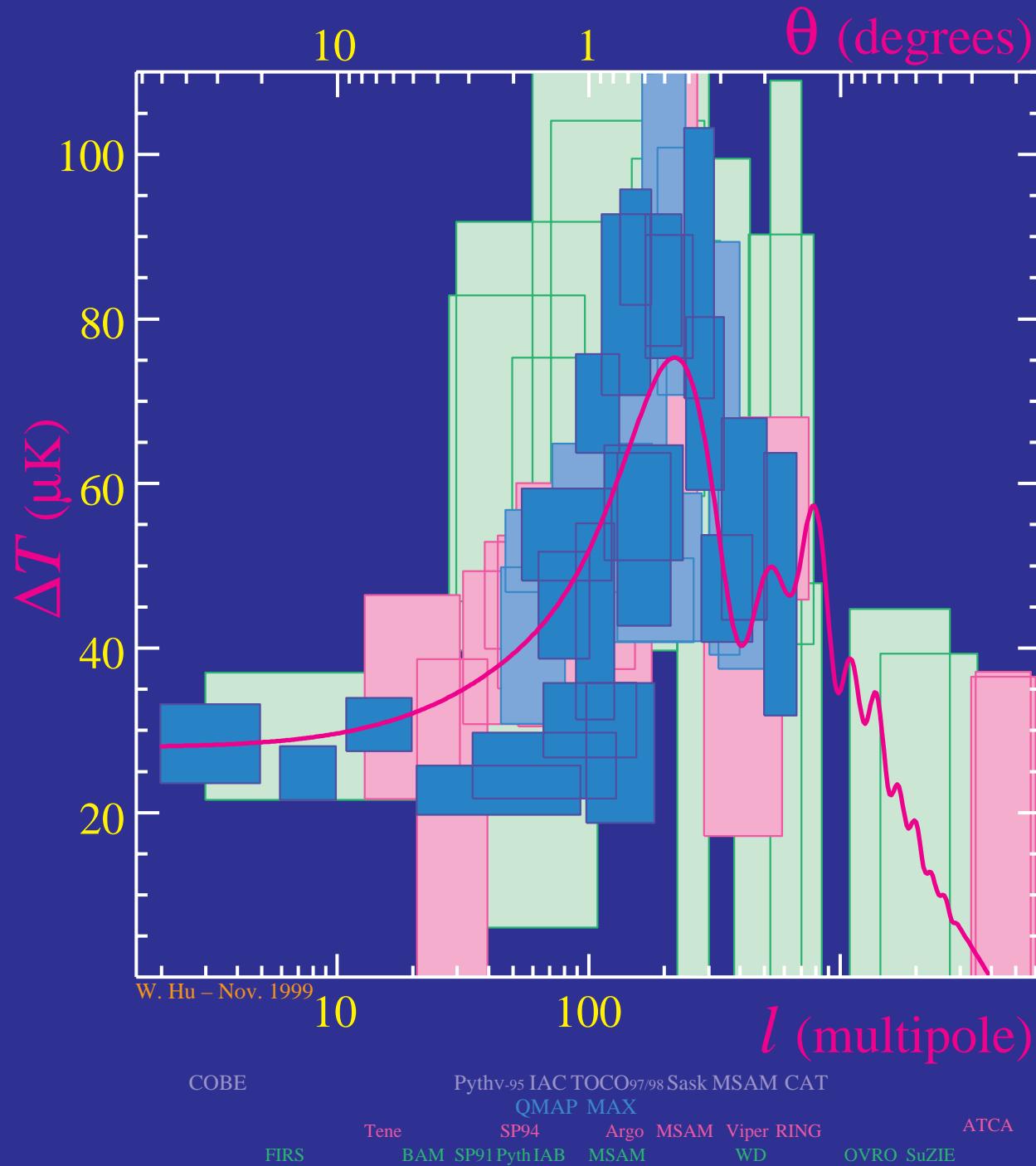
- Linearity observed:  $\Delta T/T \sim 10^{-5}$
- Simple Physics
  - Gravity
  - Fluid Dynamics
  - Geometry
- Rich Features
  - Acoustic Peaks

# CMB Anisotropies

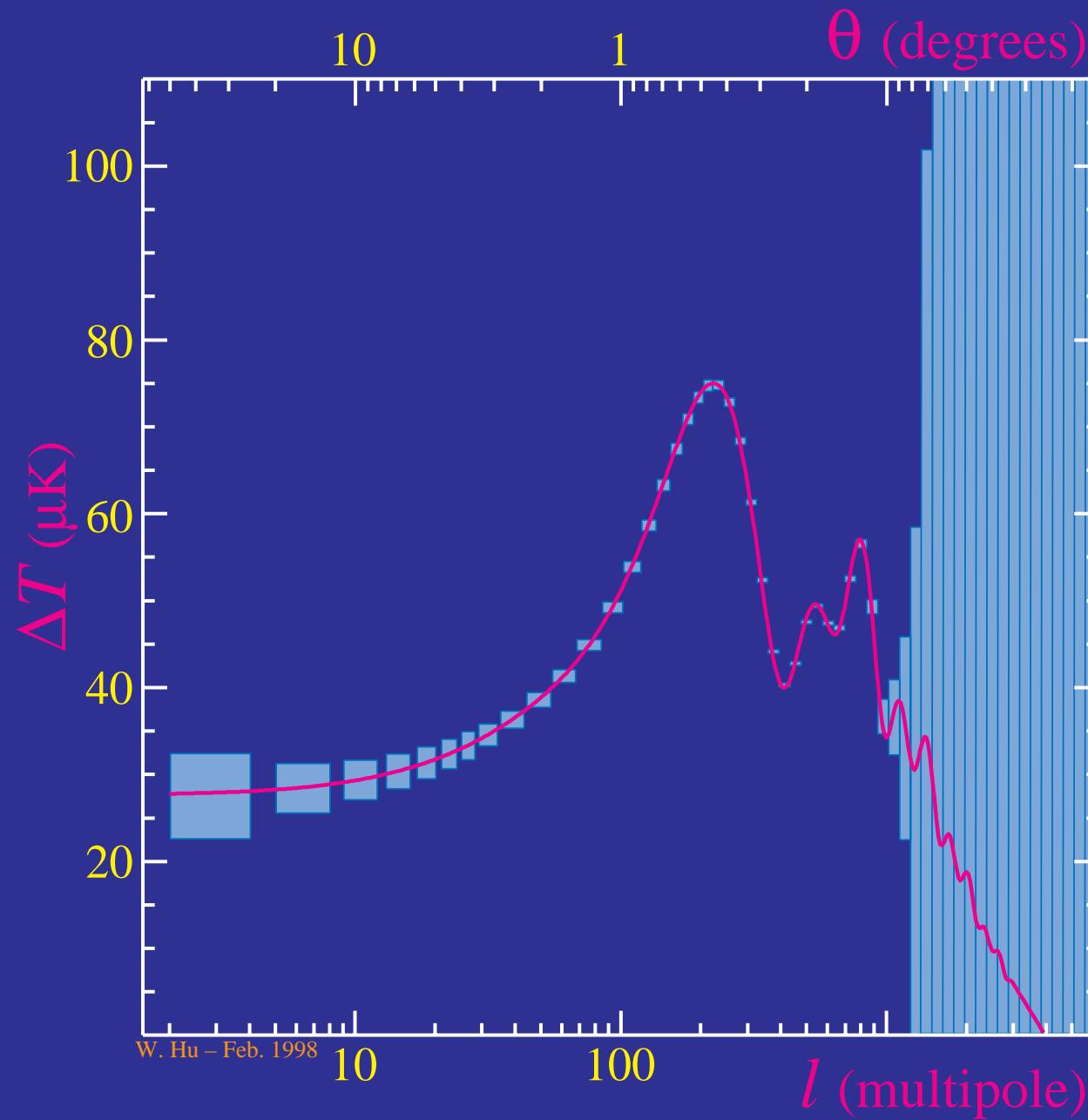


Tegmark, de Oliveira Costa, Devlin, Netterfield, & Page (1996)

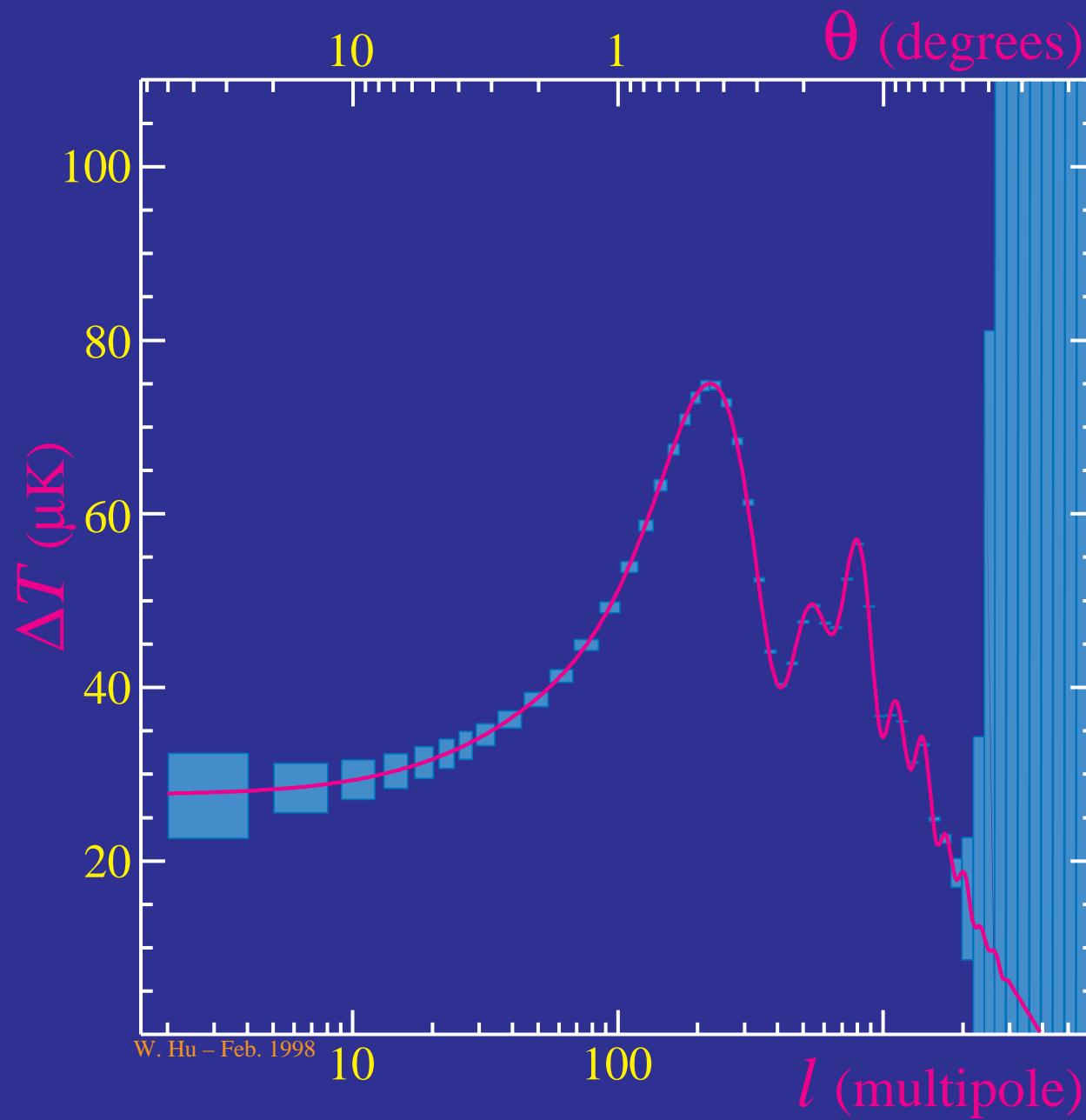
# Current CMB Quilt



# Projected MAP Errors



# Projected Planck Errors



# Thermal History

- $z > 1000$ ;  $T_\gamma > 3000\text{K}$

Hydrogen ionized

Free electrons glue photons to baryons



Photon–baryon fluid

Potential wells that later form structure



# Thermal History

- $z > 1000$ ;  $T_\gamma > 3000\text{K}$

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Photon–baryon fluid

Potential wells that later form structure

- $z \sim 1000$ ;  $T_\gamma \sim 3000\text{K}$

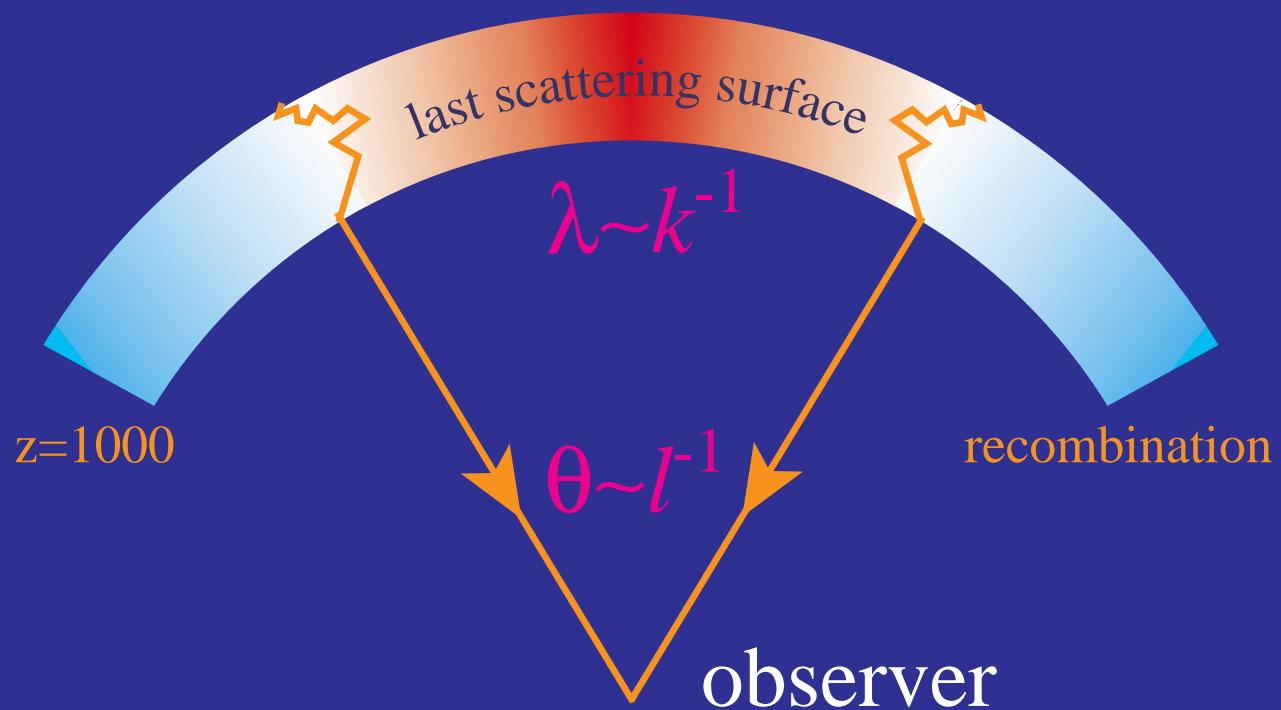
Recombination

Fluid breakdown

- $z < 1000$ ;  $T_\gamma < 3000\text{K}$

Gravitational redshifts &  
lensing

Reionization; rescattering



# Angular Diameter Distance

- Spatial Curvature

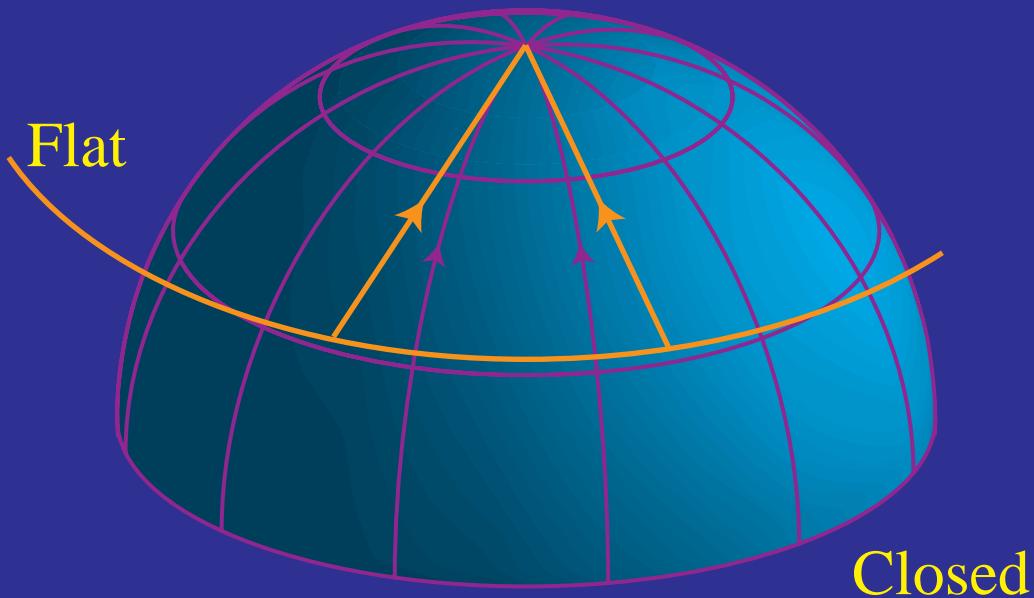
Standardized ruler

Measure angular extent

Ruler & comoving distance scale

(except for  $\Lambda$ )

Infer curvature

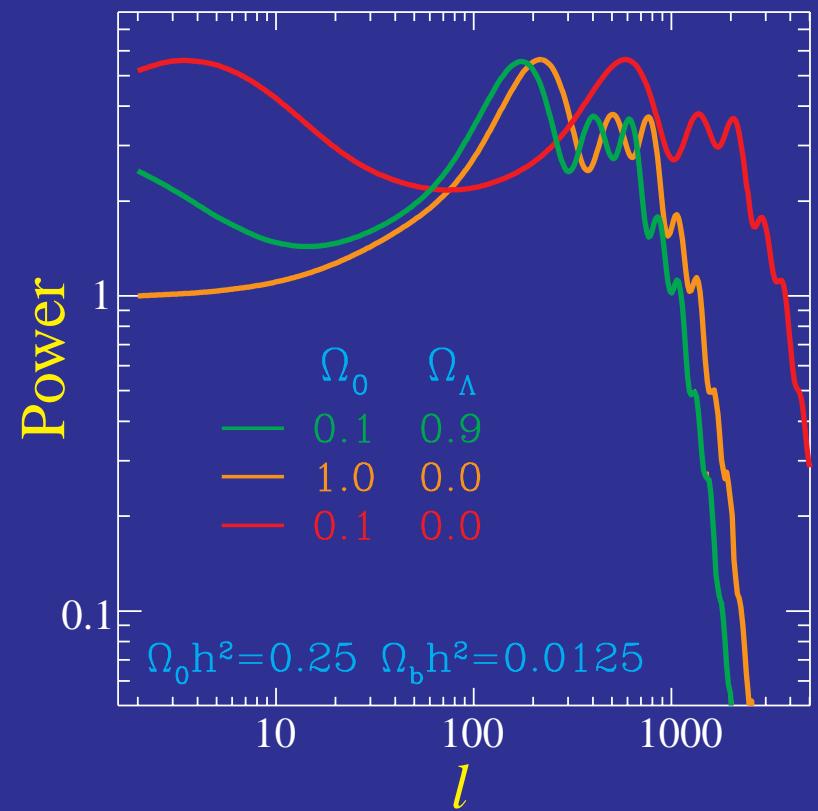


Kamionkowski, Spergel & Sugiyama (1994)  
Hu & White (1996)

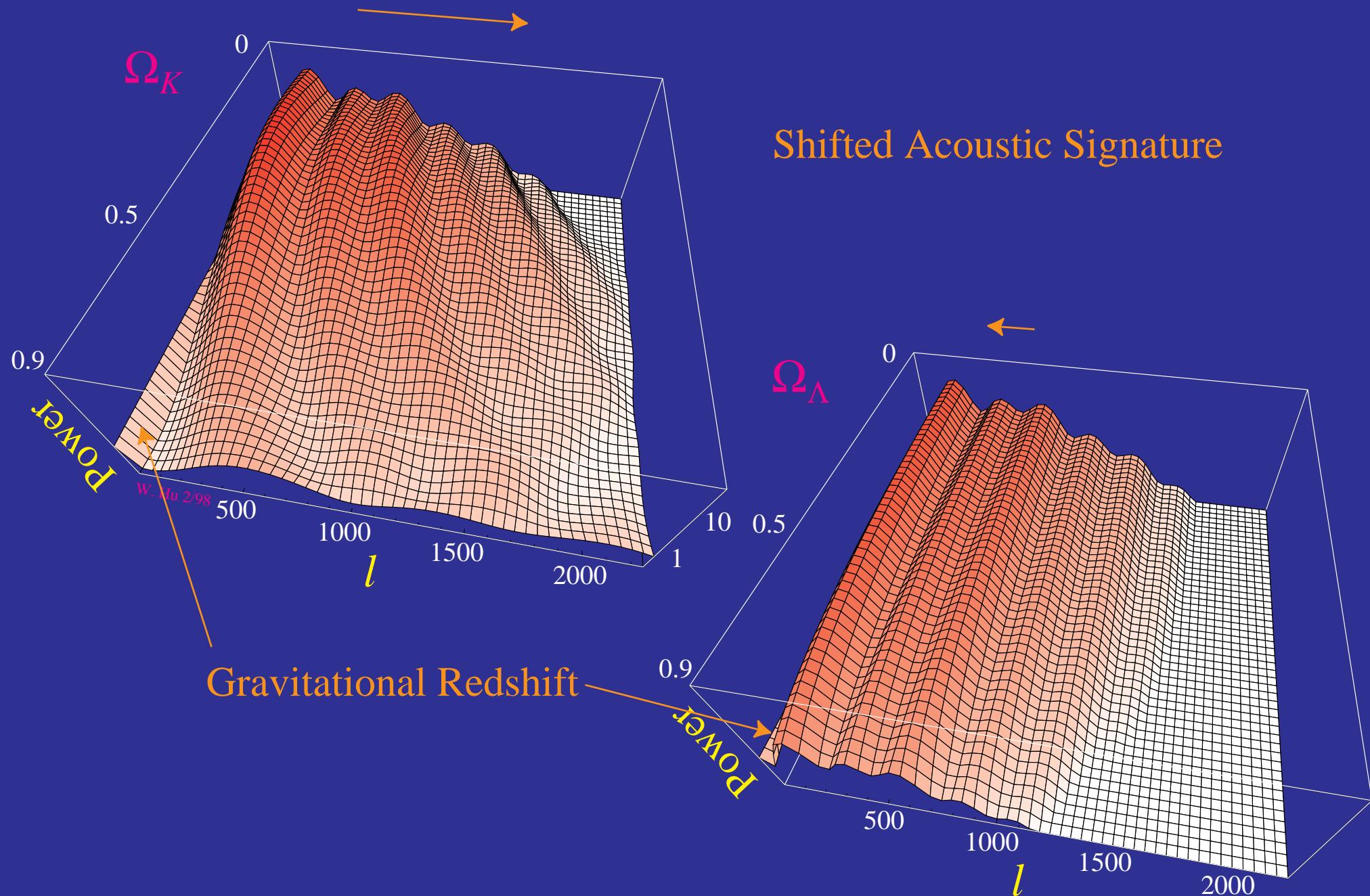
- Robust Physical Scales

Sound horizon → Peak spacing

Diffusion scale → Damping tail



# Curvature and the Cosmological Constant

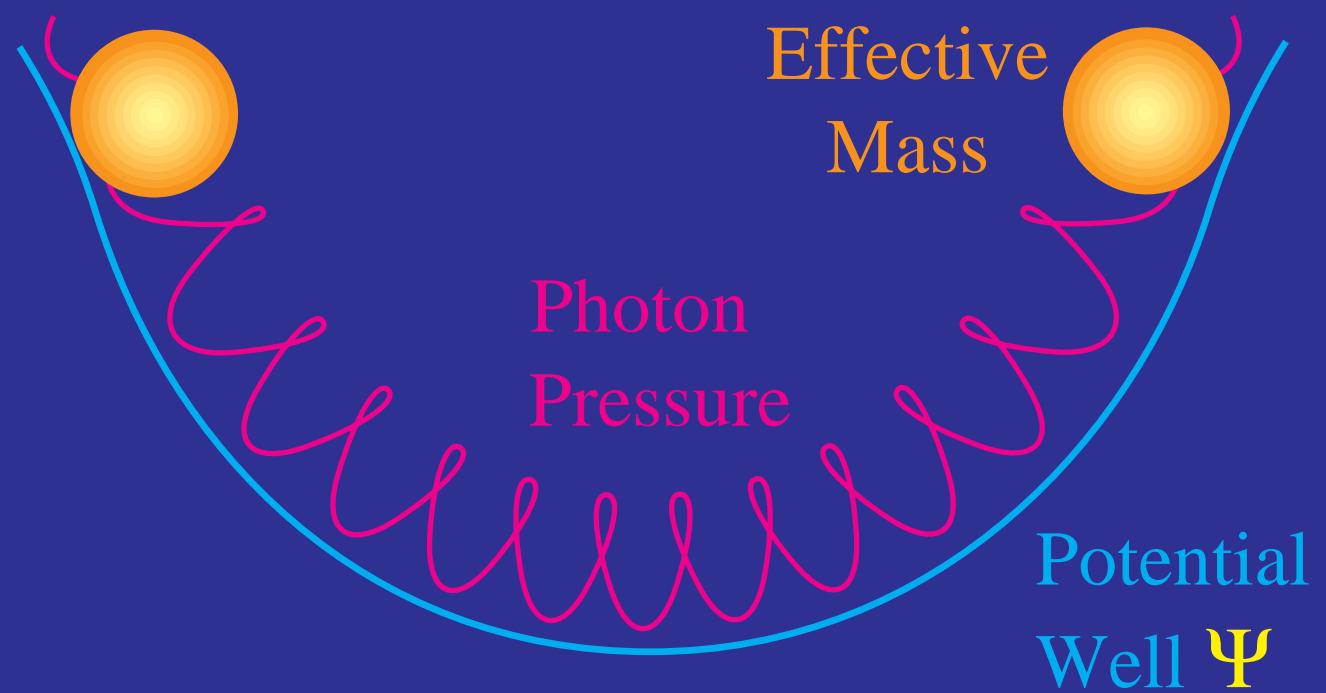


# The Acoustic Peaks

- Acoustic Oscillations
- Peak Positions
- Baryon Drag
- Radiation Driving
- Diffusion Damping

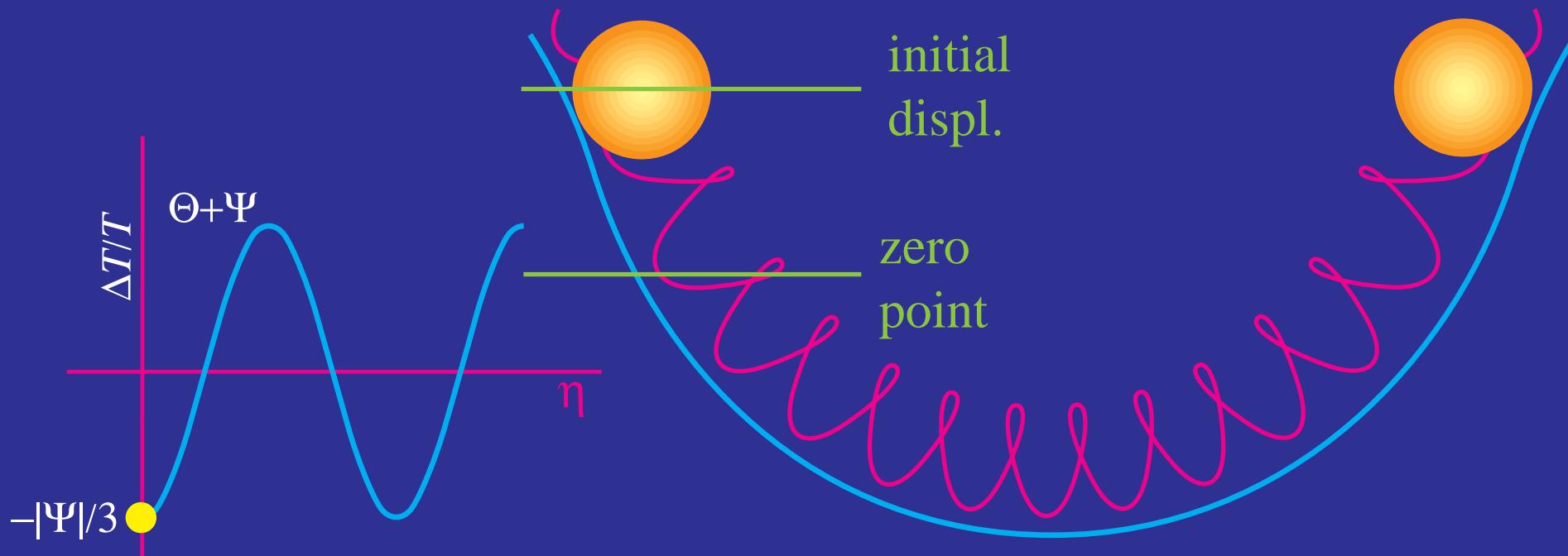
# Acoustic Oscillations

- Photon pressure resists compression in potential wells
- Acoustic oscillations



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- Gravity displaces zero point  
 $\Theta \equiv \delta T/T = -\Psi$
- Oscillation amplitude = initial displacement from zero pt.  
 $\Theta - (-\Psi) = 1/3\Psi$

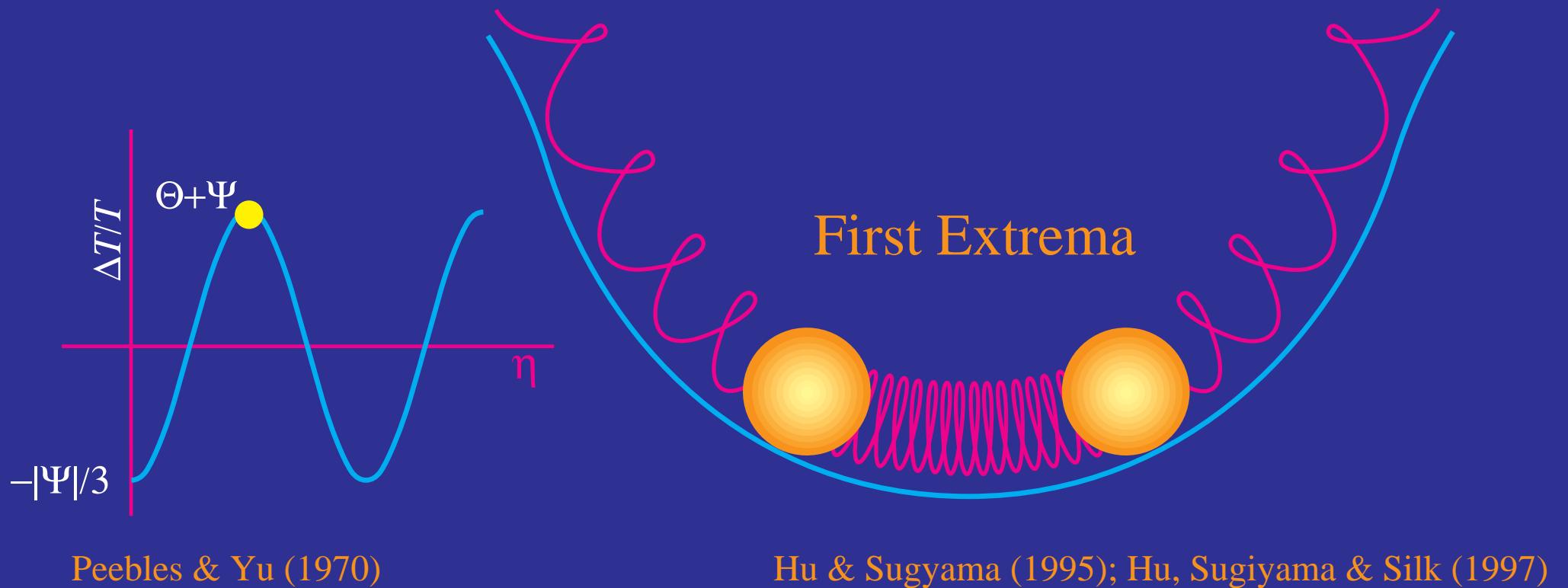


Peebles & Yu (1970)

Hu & Sugiyama (1995); Hu, Sugiyama & Silk (1997)

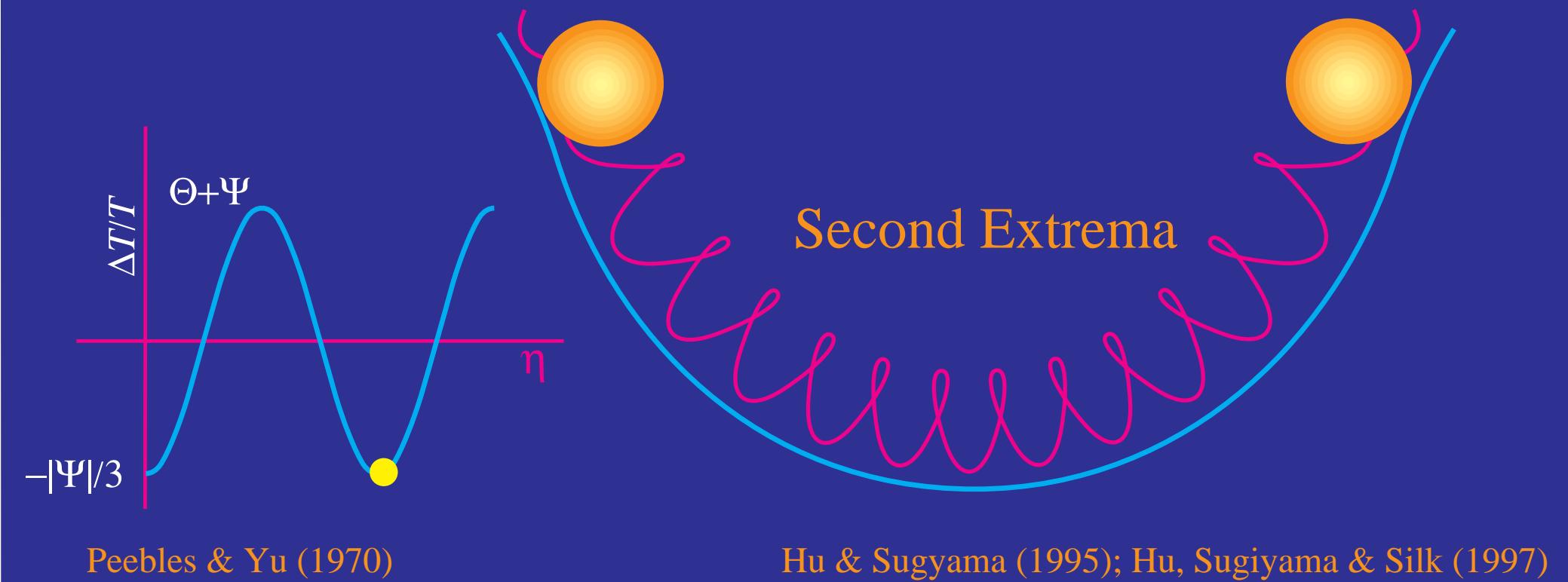
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- Gravitational redshift: observed  
 $(\delta T/T)_{\text{obs}} = \Theta + \Psi$   
oscillates around zero



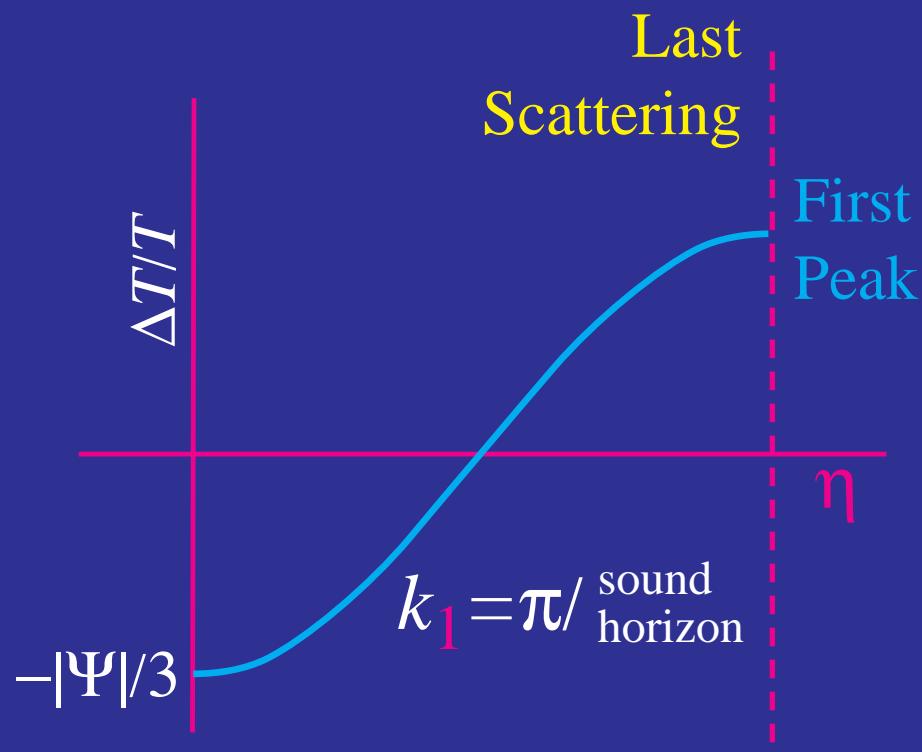
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# Harmonic Peaks

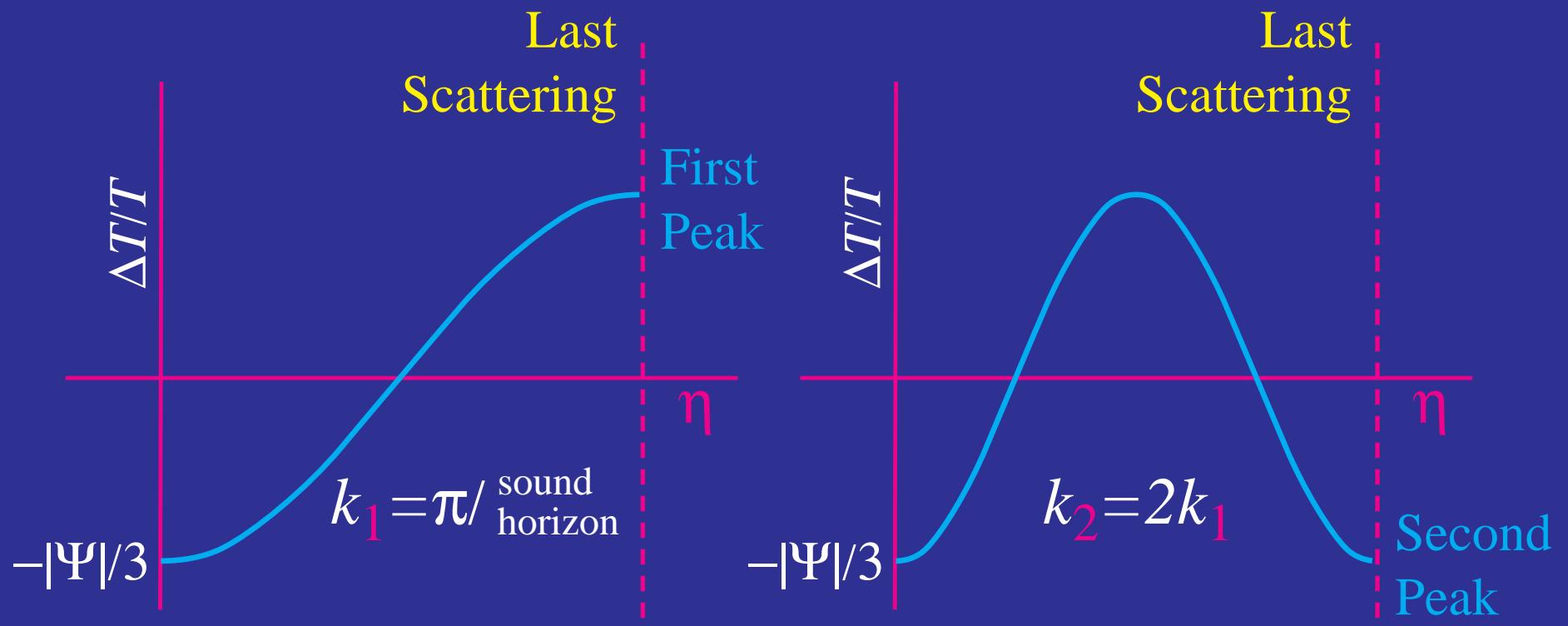
- Oscillations frozen at last scattering
- Wavenumbers at extrema = peaks
- Sound speed  $c_s$



Hu & Sugiyama (1995); Hu, Sugiyama & Silk (1997)

# Harmonic Peaks

- Oscillations frozen at last scattering
- Wavenumbers at extrema = peaks
- Sound speed  $c_s$
- Frequency  $\omega = kc_s$ ; conformal time  $\eta$
- Phase  $\propto k$ ;  $\phi = \int_0^{\text{last scattering}} d\eta \omega = k \text{ sound horizon}$
- Harmonic series in sound horizon  
 $\phi_n = n\pi \rightarrow k_n = n\pi / \text{sound horizon}$

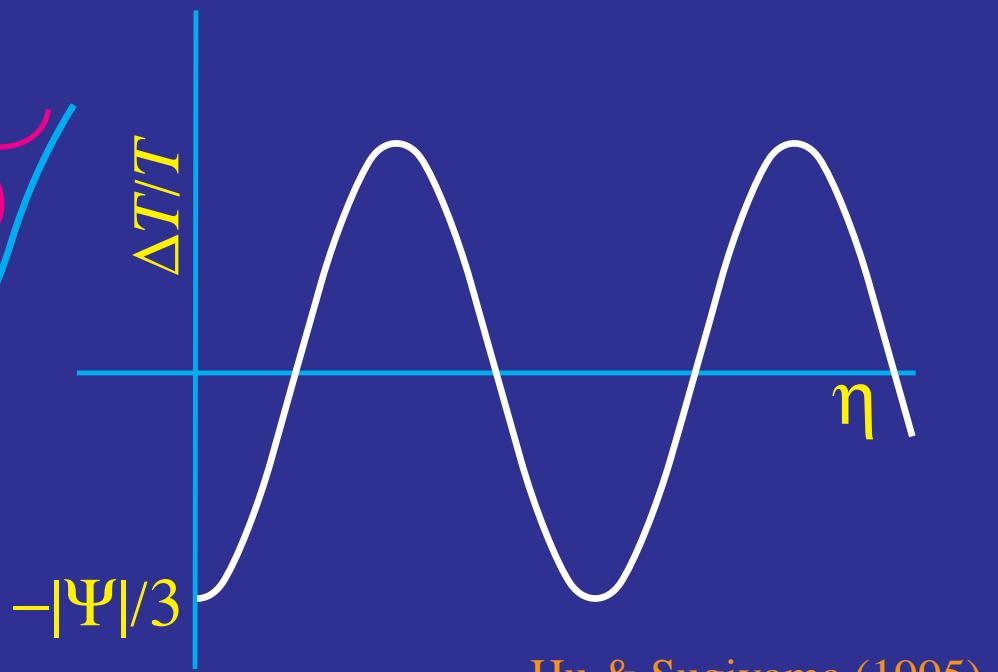
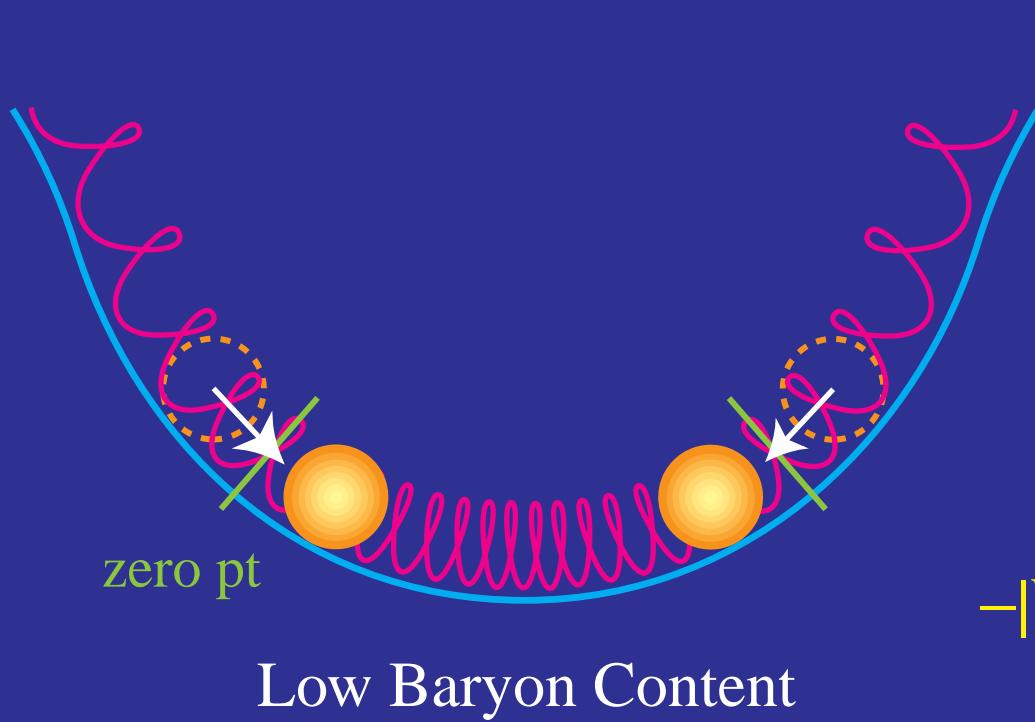


# Baryon Drag

- Baryons provide **inertia**
- Relative momentum density

$$R = (\rho_b + p_b)V_b / (\rho_\gamma + p_\gamma)V_\gamma \propto \Omega_b h^2$$

- Effective **mass**  $m_{\text{eff}} = (1 + R)$



Hu & Sugiyama (1995)

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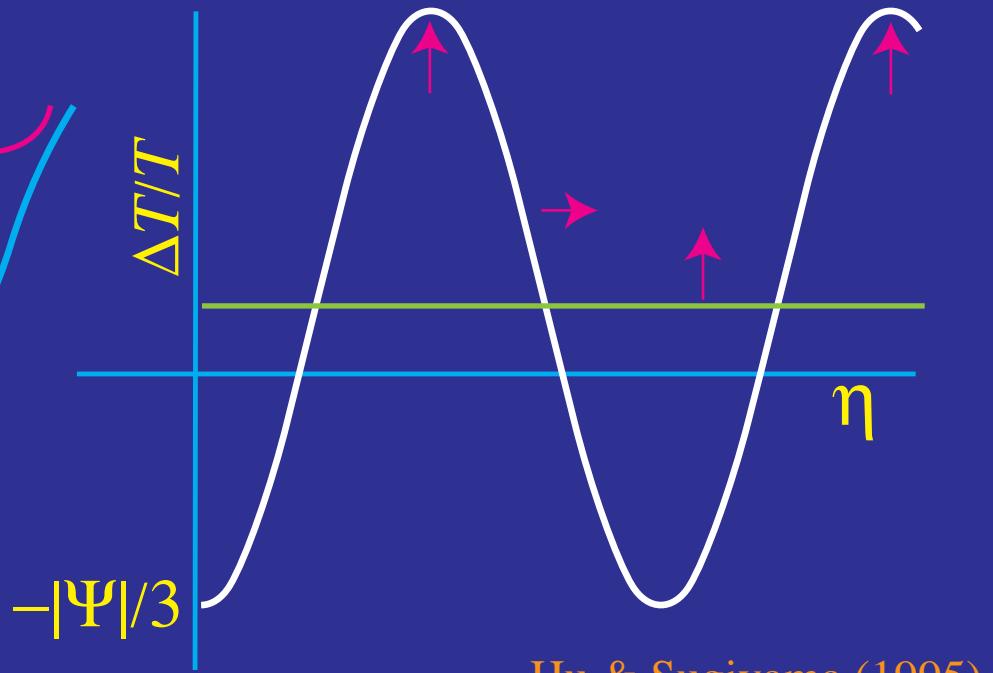
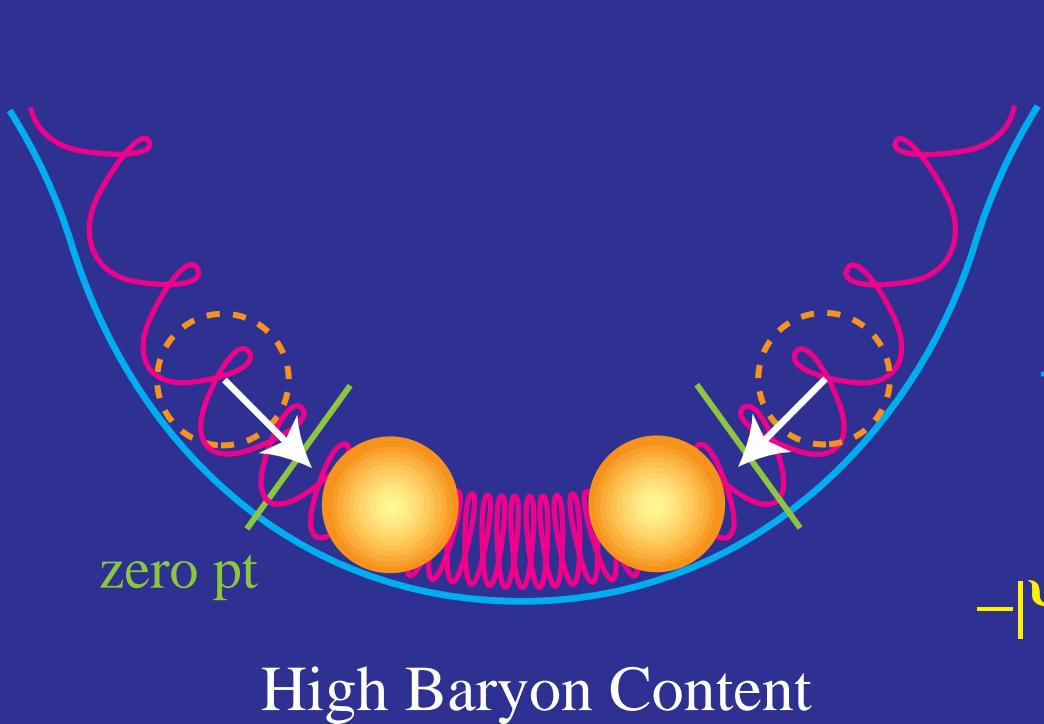
- Baryons drag photons into potential wells  $\rightarrow$  **zero point**  $\uparrow$

- Amplitude  $\uparrow$

- Frequency  $\downarrow$  ( $\omega \propto m_{\text{eff}}^{-1/2}$ )

- Constant  $R$ ,  $\Psi$ :  $(1+R)\ddot{\Theta} + (k^2/3)\Theta = -(1+R)(k^2/3)\Psi$

$$\Theta + \Psi = [\Theta(0) + (1+R)\Psi(0)] \cos [k\eta/\sqrt{3}(1+R)] - R\Psi$$



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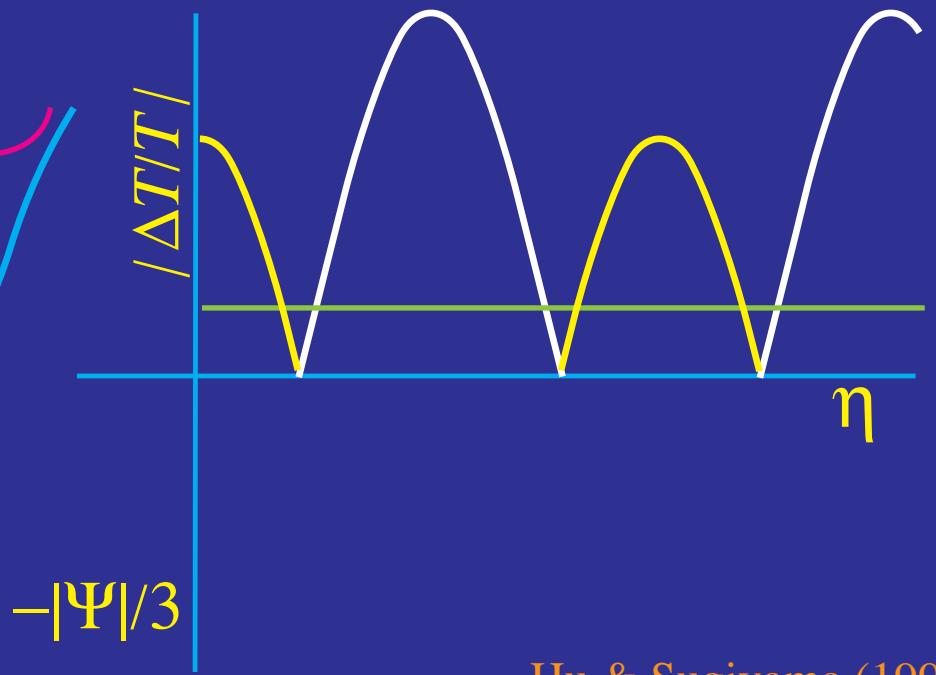
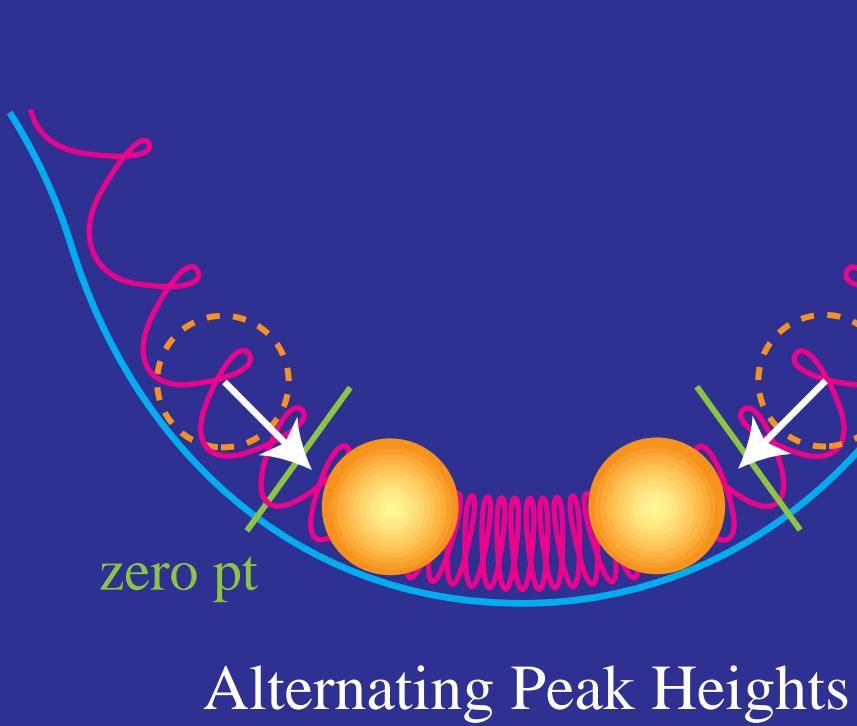
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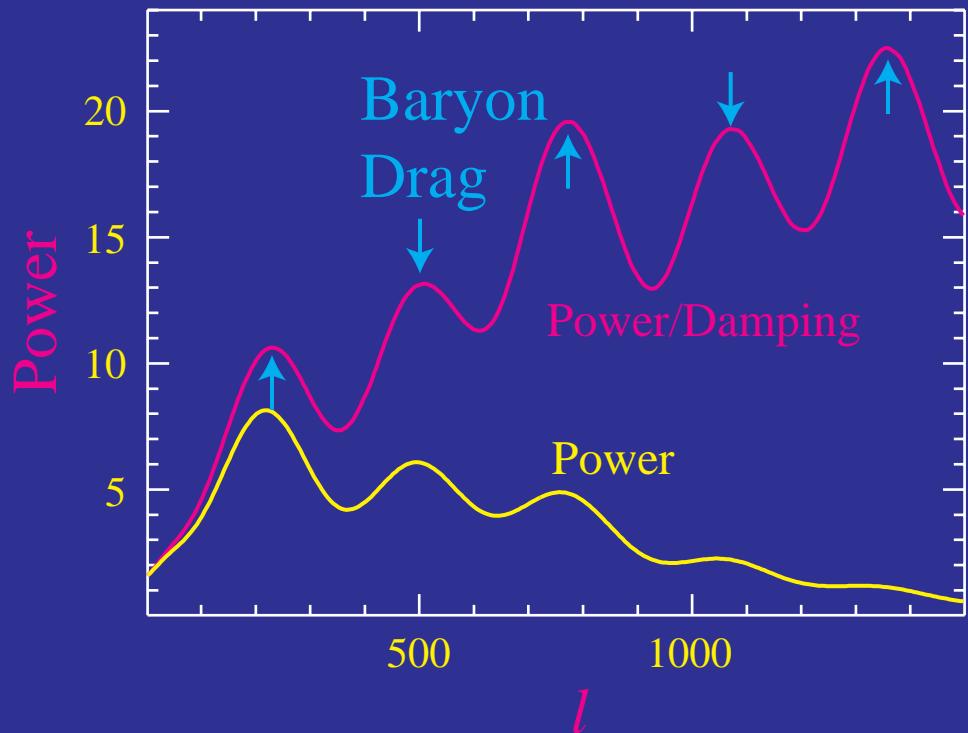
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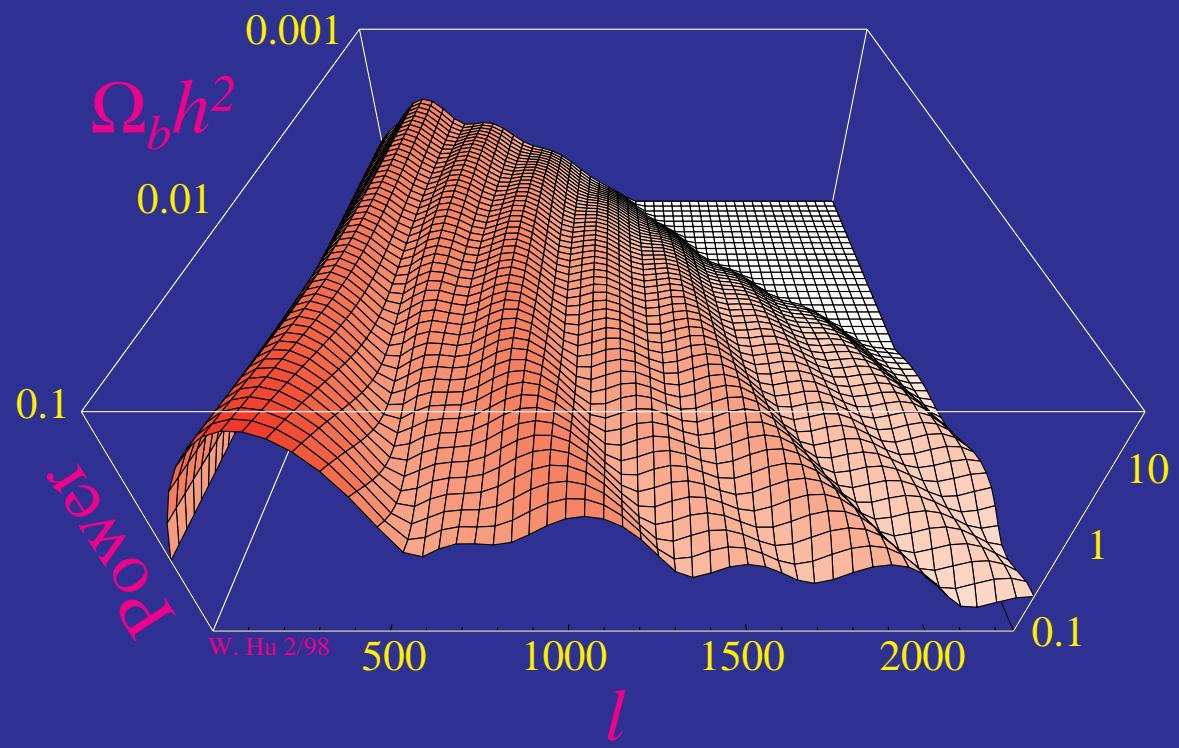


Hu & Sugiyama (1995)

# Baryons in the CMB

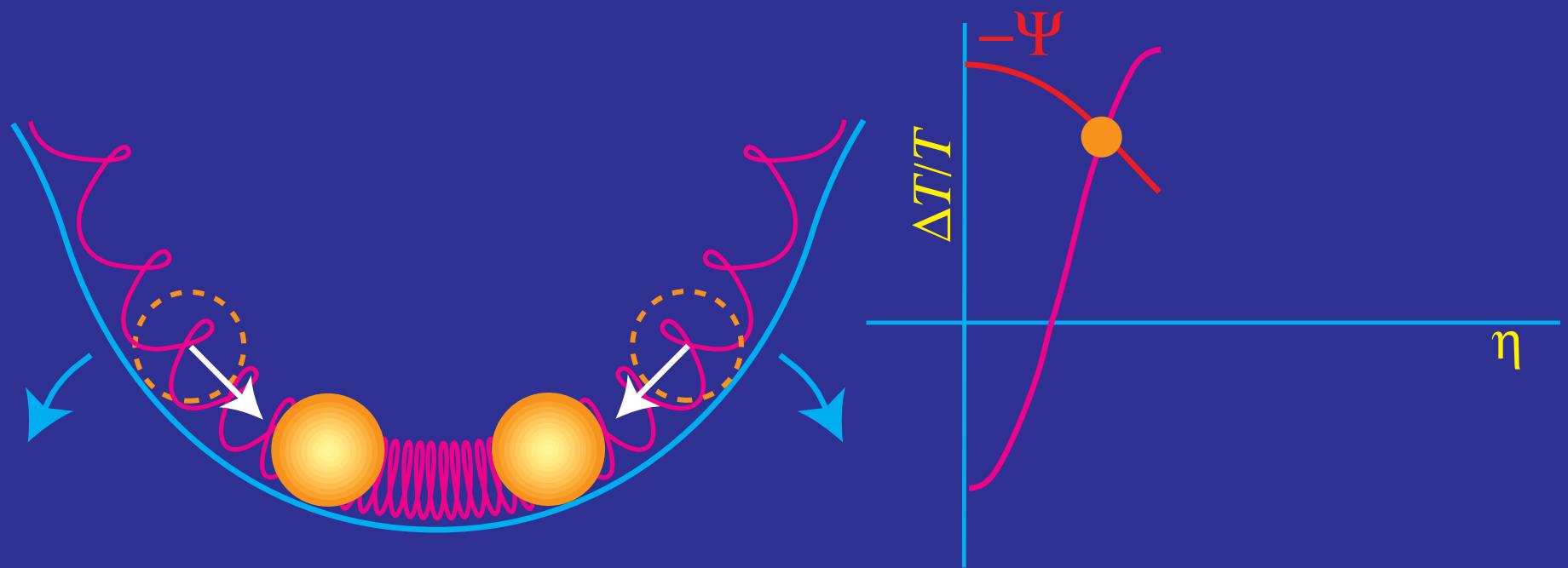


- Additional Effects
  - Time-varying potential
  - Dissipation/Fluid imperfections



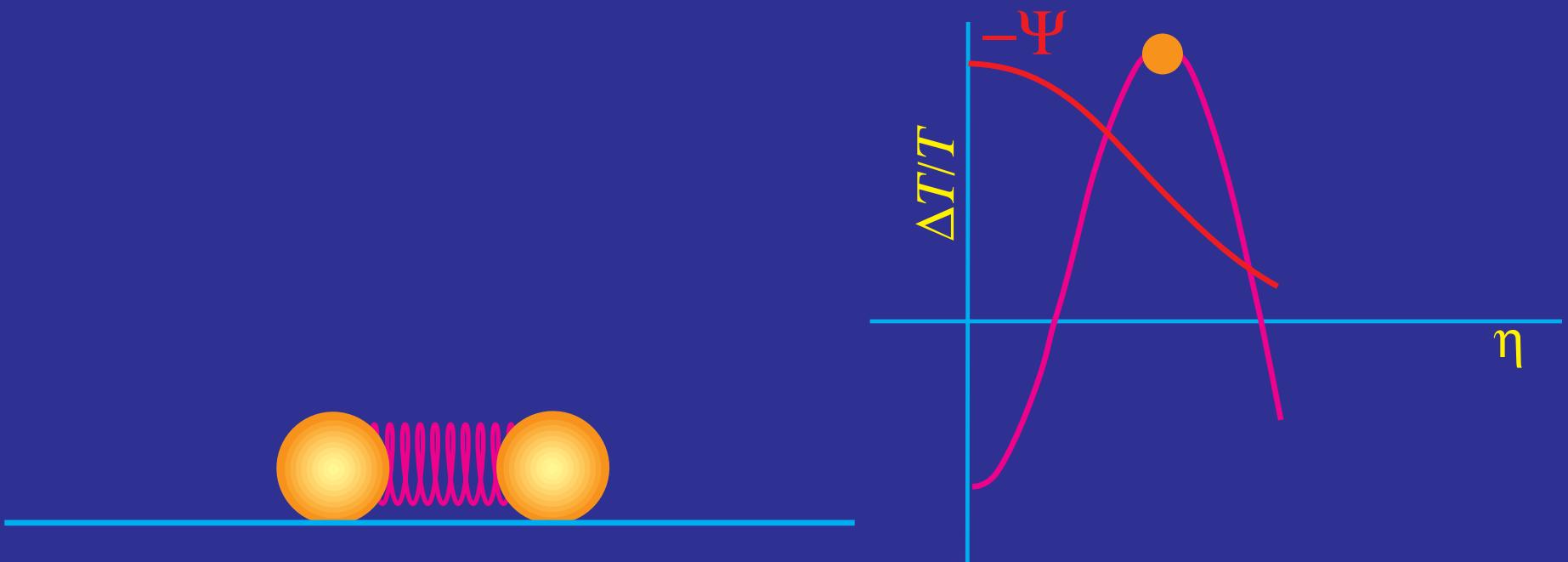
# Driving Effects and Matter/Radiation

- Potential perturbation:  $k^2\Psi = -4\pi Ga^2\delta\rho$  generated by radiation
- Radiation  $\rightarrow$  Potential: inside sound horizon  $\delta\rho/\rho$  pressure supported  $\delta\rho$  hence  $\Psi$  decays with expansion



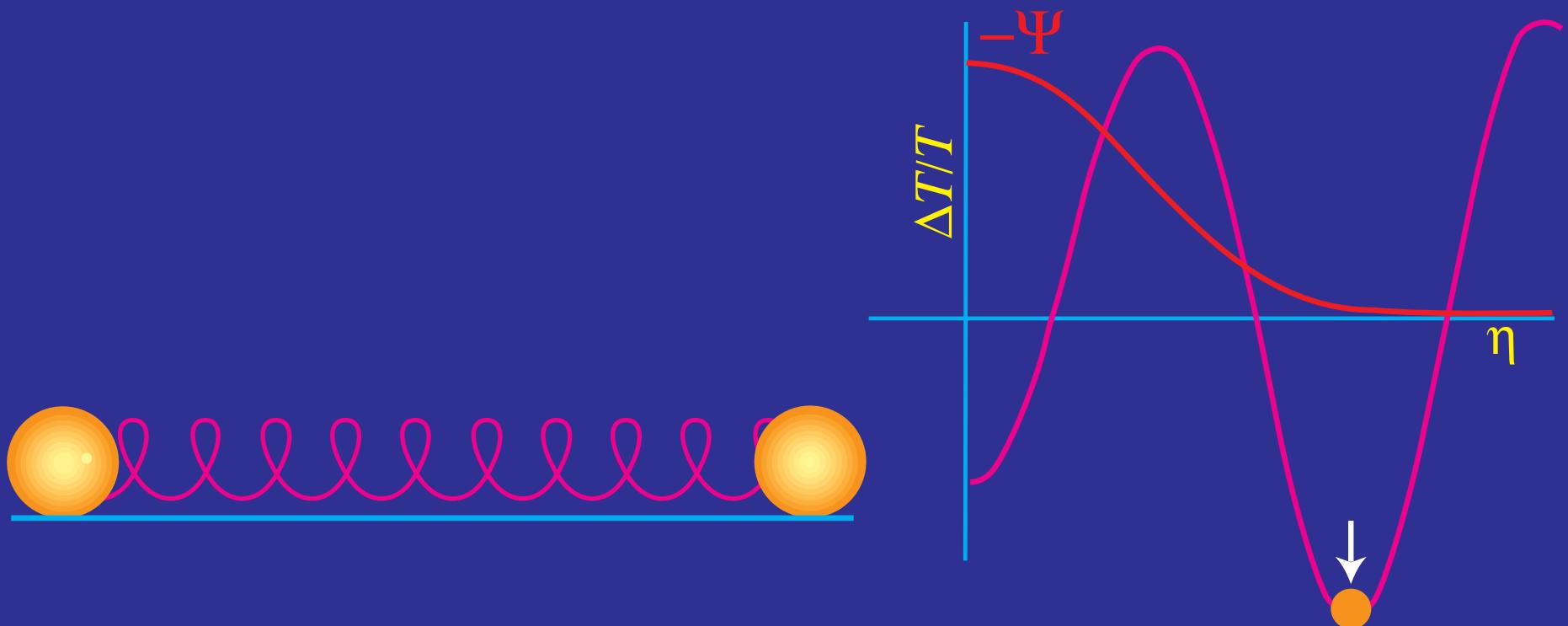
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- Potential  $\rightarrow$  Radiation:  $\Psi$ -decay timed to drive oscillation  
 $-2\Psi + (1/3)\Psi = -(5/3)\Psi \rightarrow 5x$  boost
- Feedback stops at matter domination

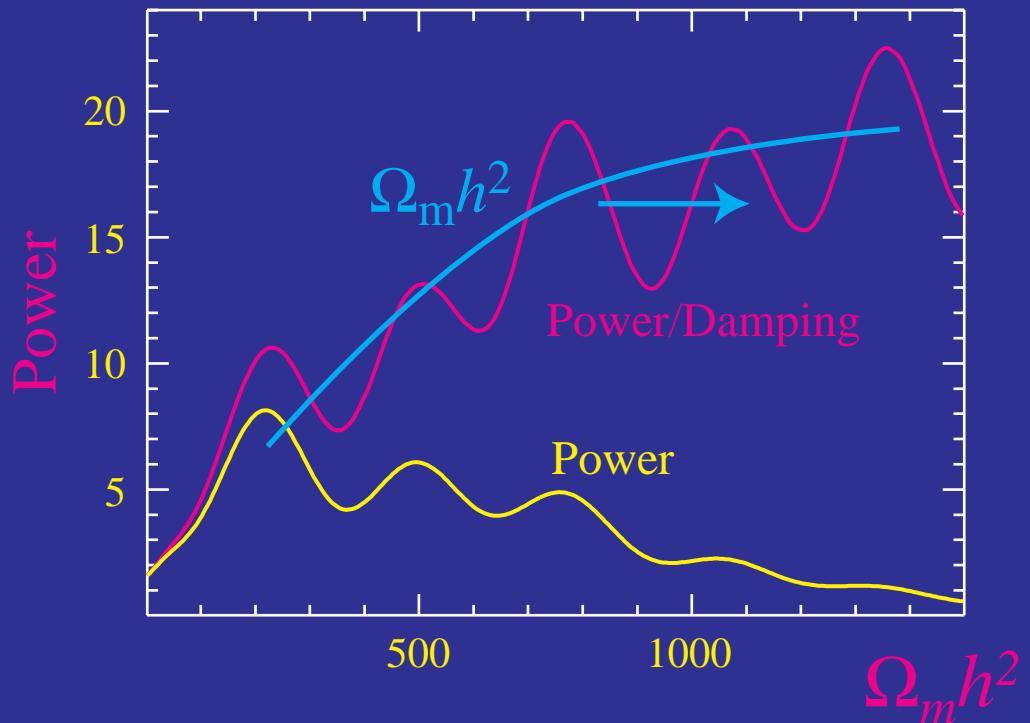


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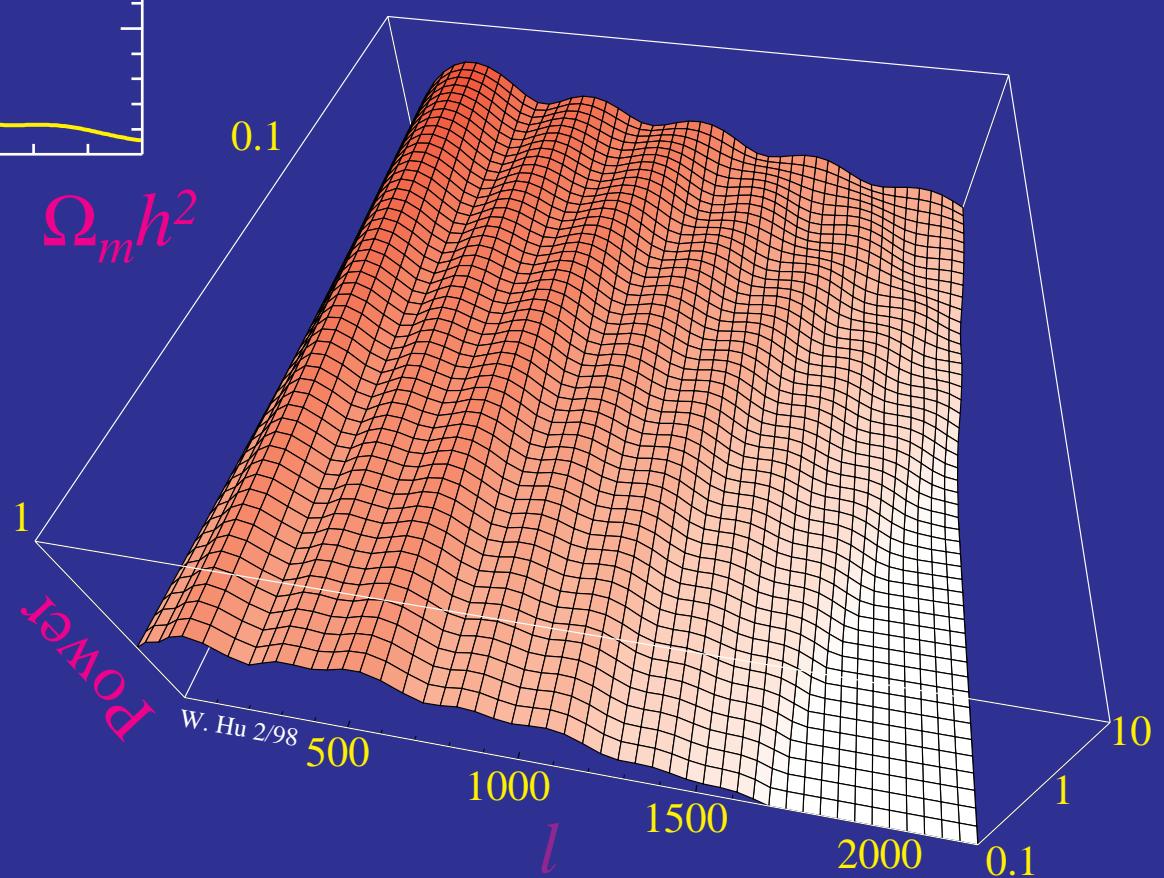


# Matter Density in the CMB



- Measure  $\Omega_m h^2$  from peak heights

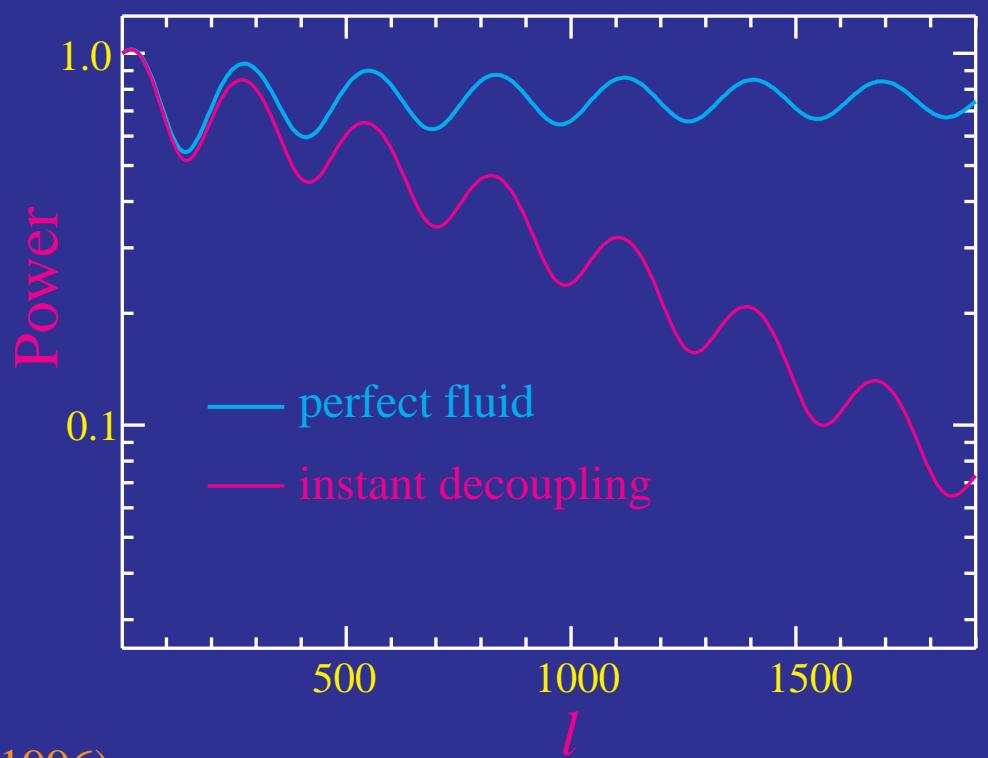
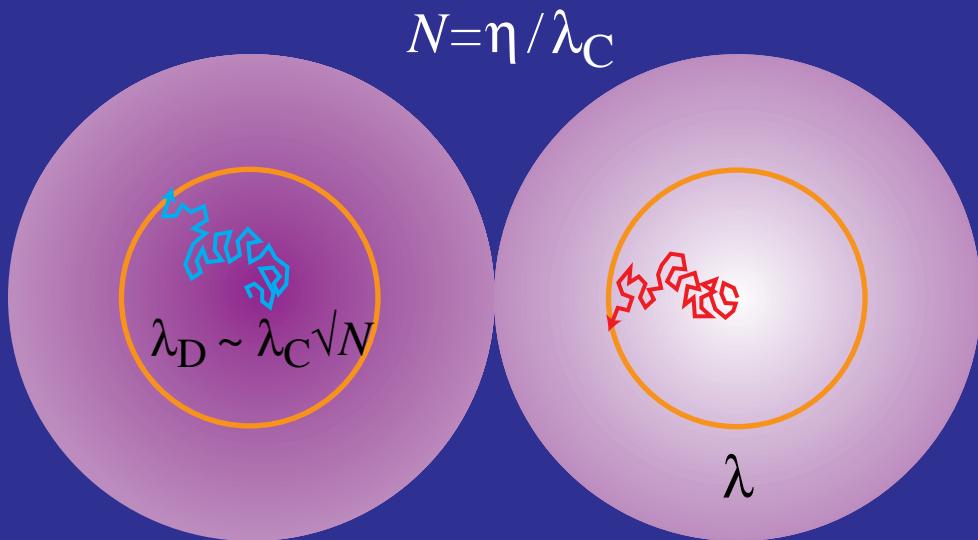
- Amplitude ramp across matter–radiation equality
- Radiation density fixed by CMB temperature & thermal history



W. Hu 2/98

# Dissipation / Diffusion Damping

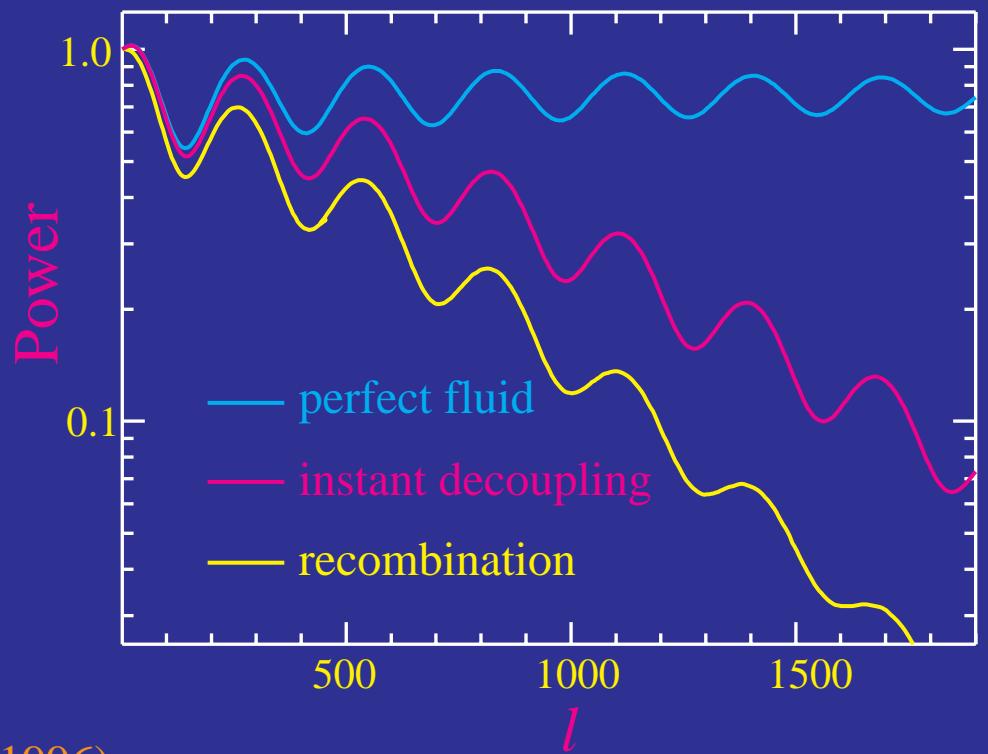
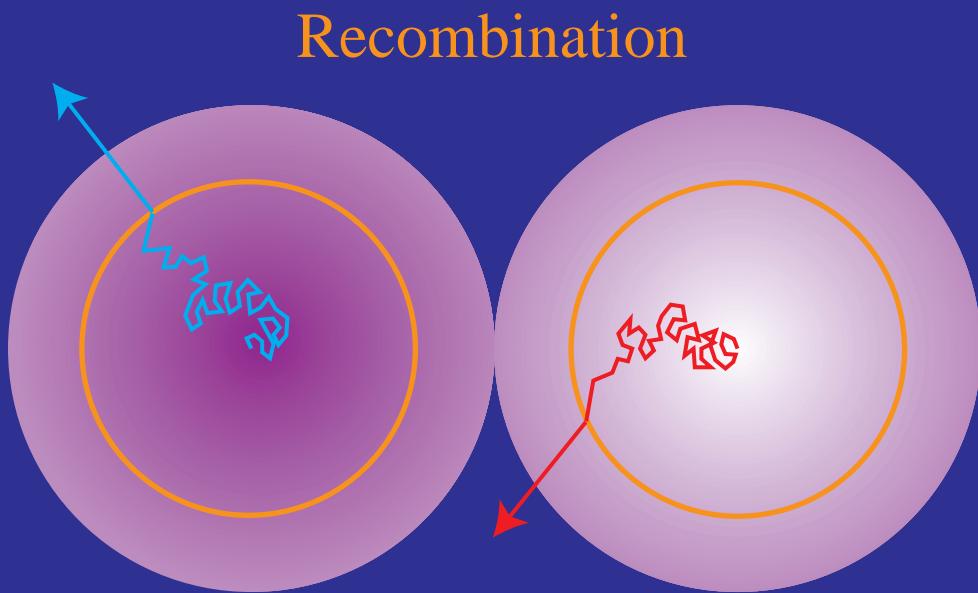
- Imperfections in the coupled fluid  $\rightarrow$  mean free path  $\lambda_C$  in the baryons
- Random walk over diffusion scale: geometric mean of mfp & horizon  
$$\lambda_D \sim \lambda_C \sqrt{N} \sim \sqrt{\lambda_C \eta} \gg \lambda_C$$
- Overtake wavelength:  $\lambda_D \sim \lambda$ ; second order in  $\lambda_C/\lambda$
- Viscous damping for  $R < 1$ ; heat conduction damping for  $R > 1$



Silk (1968); Hu & Sugiyama (1995); Hu & White (1996)

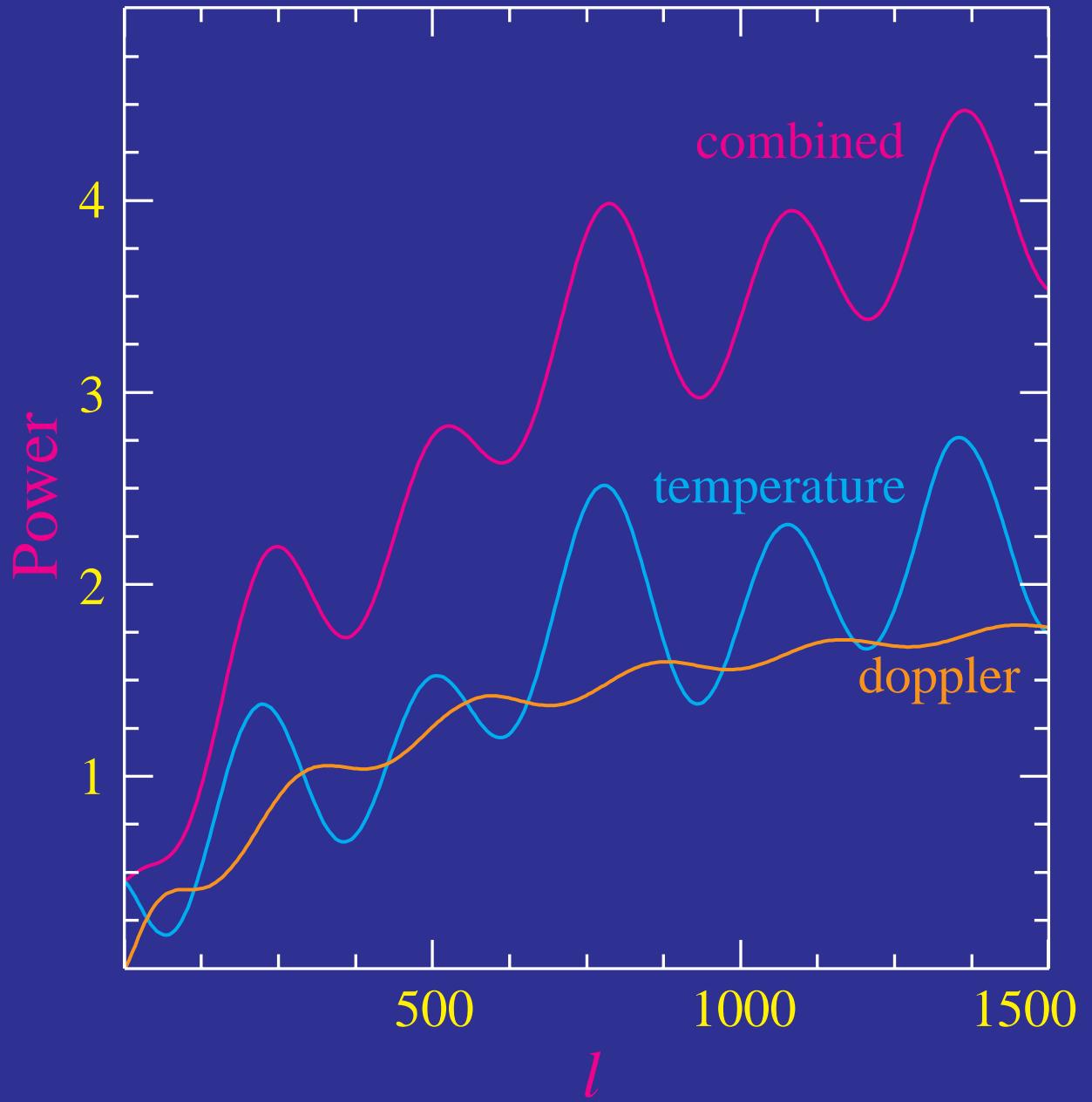
# Dissipation / Diffusion Damping

- Rapid increase at recombination as mfp  $\uparrow$
- Independent of (robust to changes in) perturbation spectrum
- Robust physical scale for angular diameter distance test ( $\Omega_K$ ,  $\Omega_\Lambda$ )



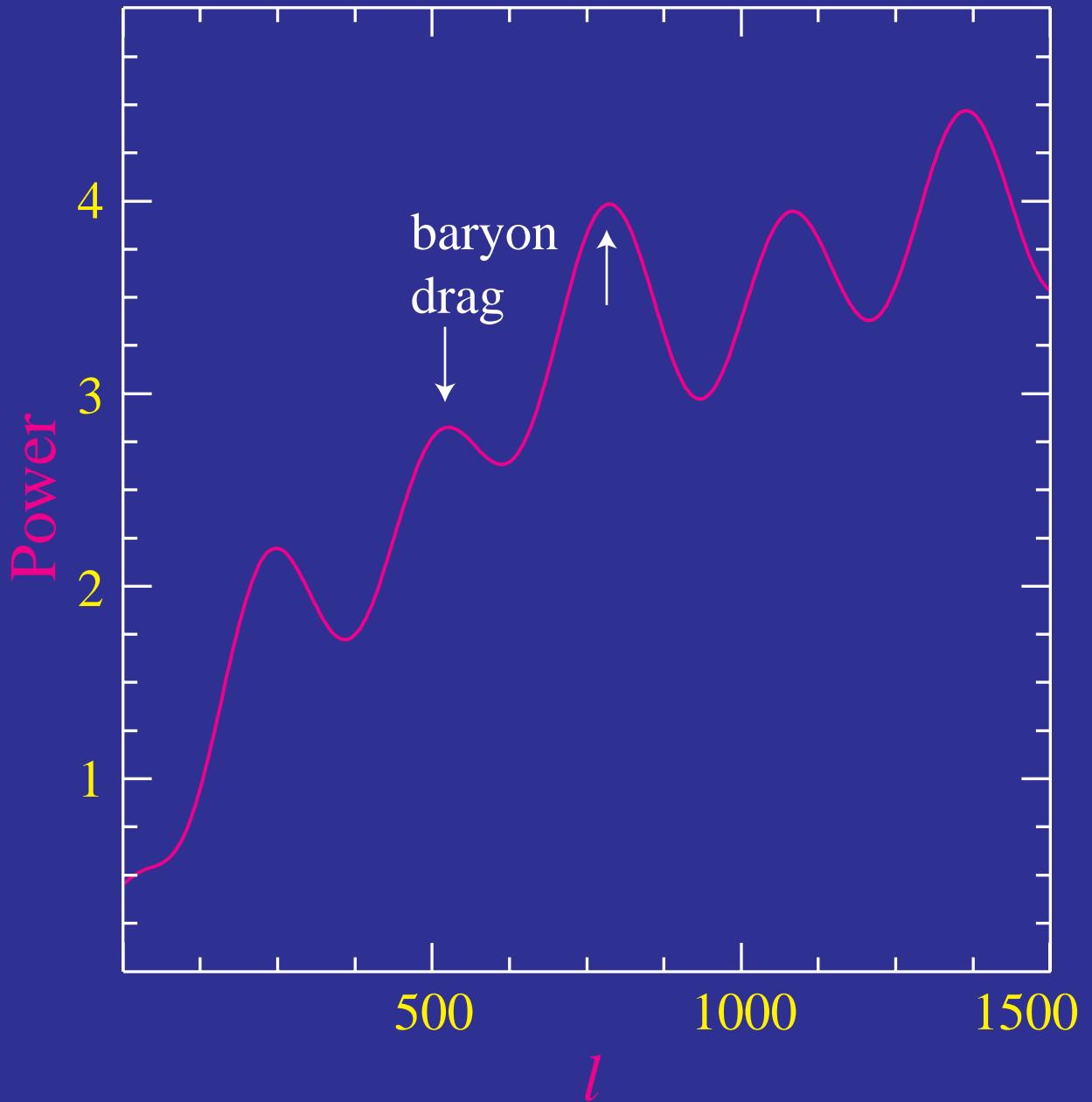
Silk (1968); Hu & Sugiyama (1995); Hu & White (1996)

# Physical Decomposition & Information



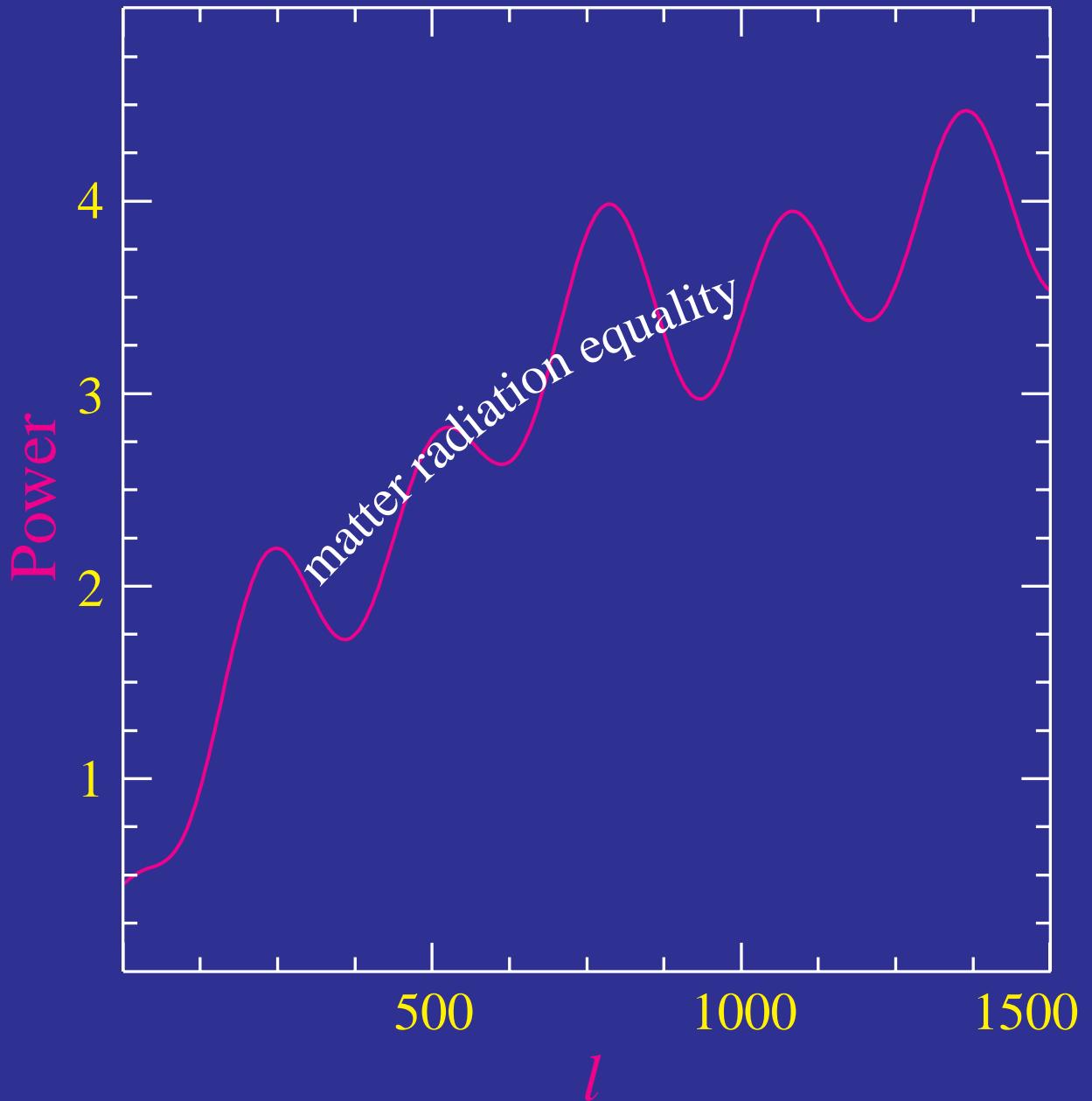
# Physical Decomposition & Information

- Fluid + Gravity
  - alternating peaks
  - photon-baryon ratio
  - $\Omega_b h^2$



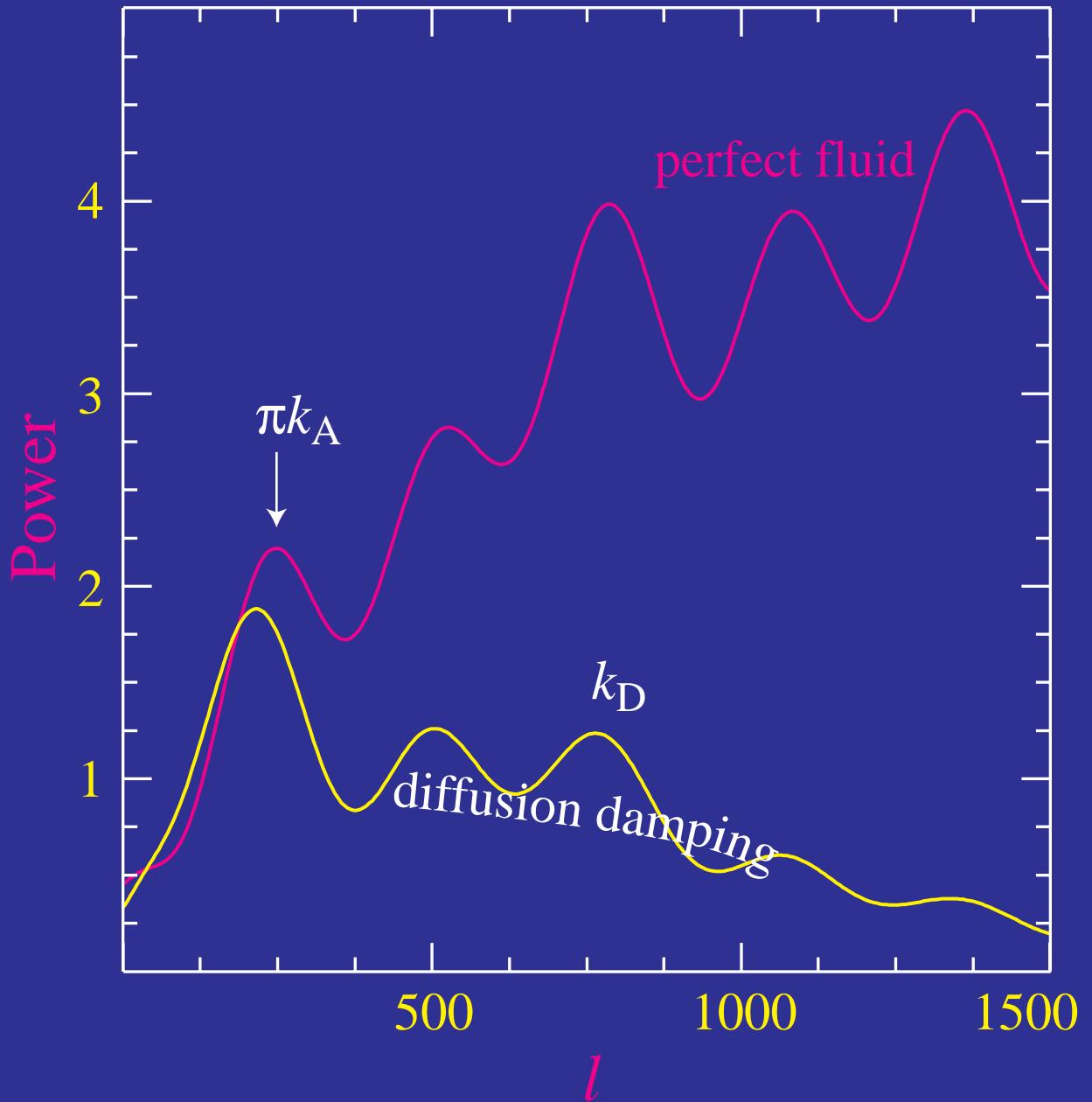
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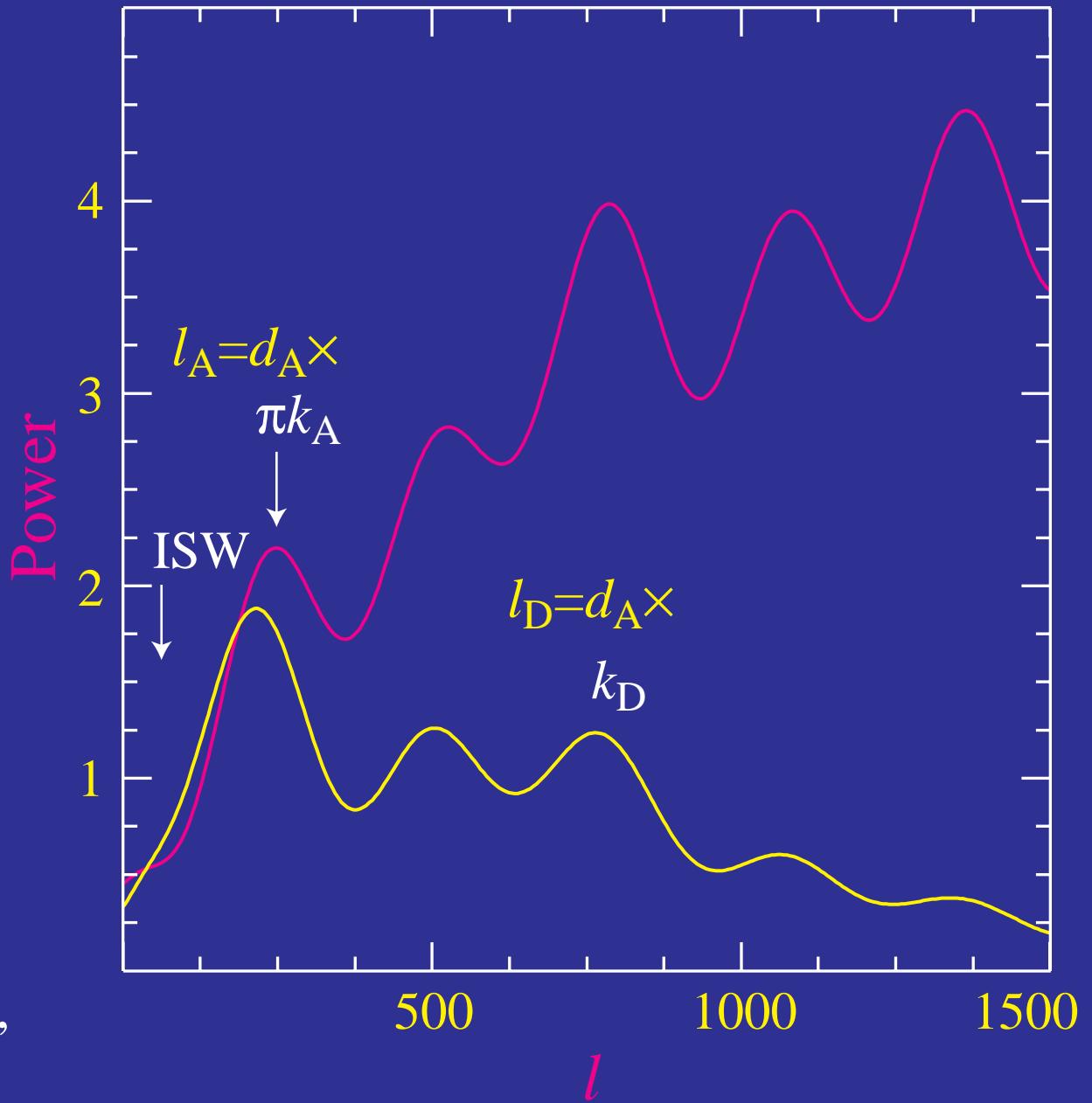
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- Fluid Rulers
  - sound horizon
  - damping scale



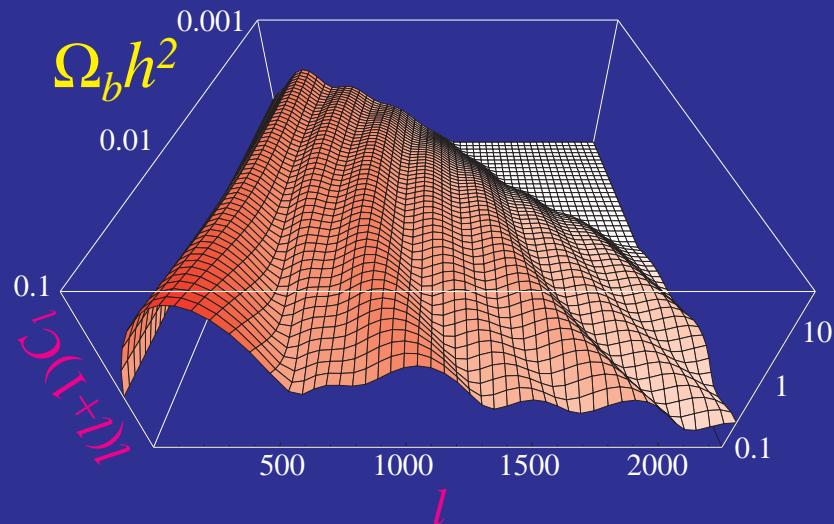
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- Fluid Rulers
  - sound horizon
  - damping scale
- Geometry
  - angular diameter distance  $f(\Omega_\Lambda, \Omega_K)$
  - + flatness or no  $\Omega_\Lambda$ ,
  - $\Omega_\Lambda$  or  $\Omega_K$

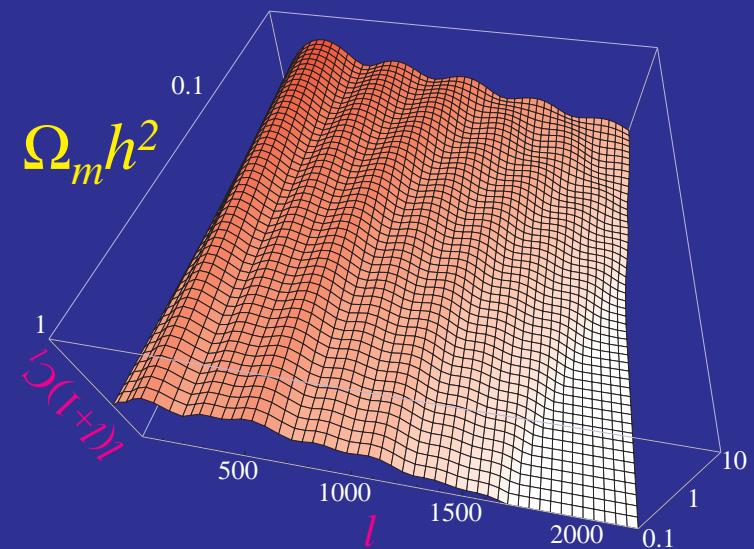


# Cosmological Parameters in the CMB

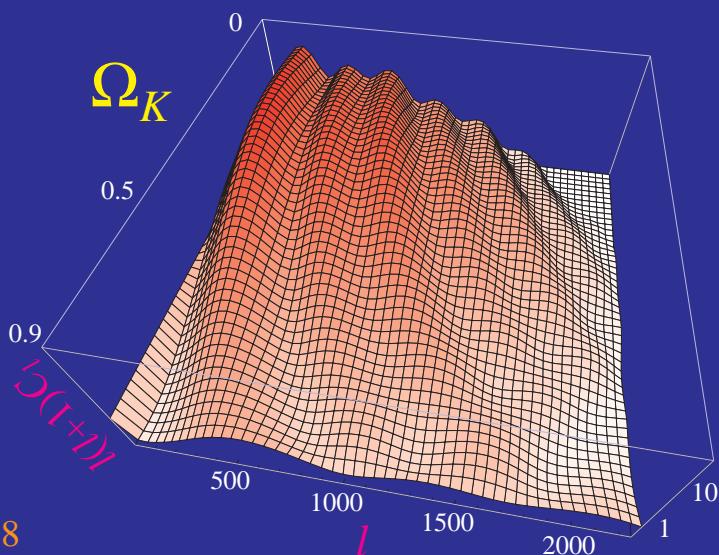
Baryon–Photon Ratio



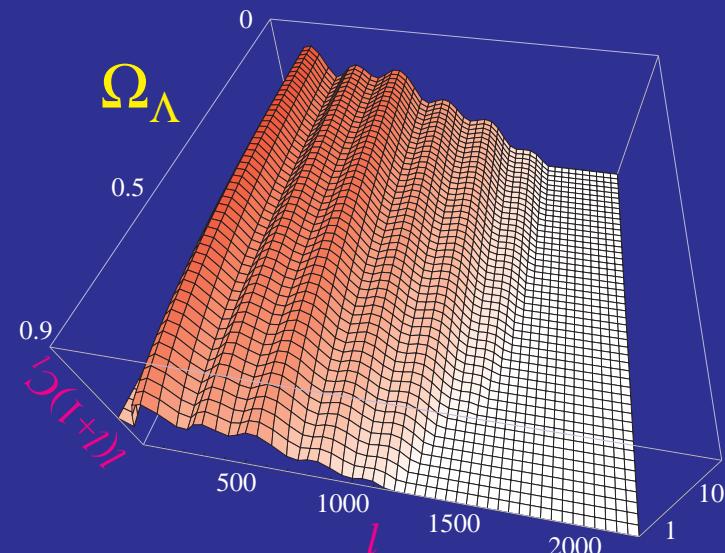
Matter–Radiation Ratio



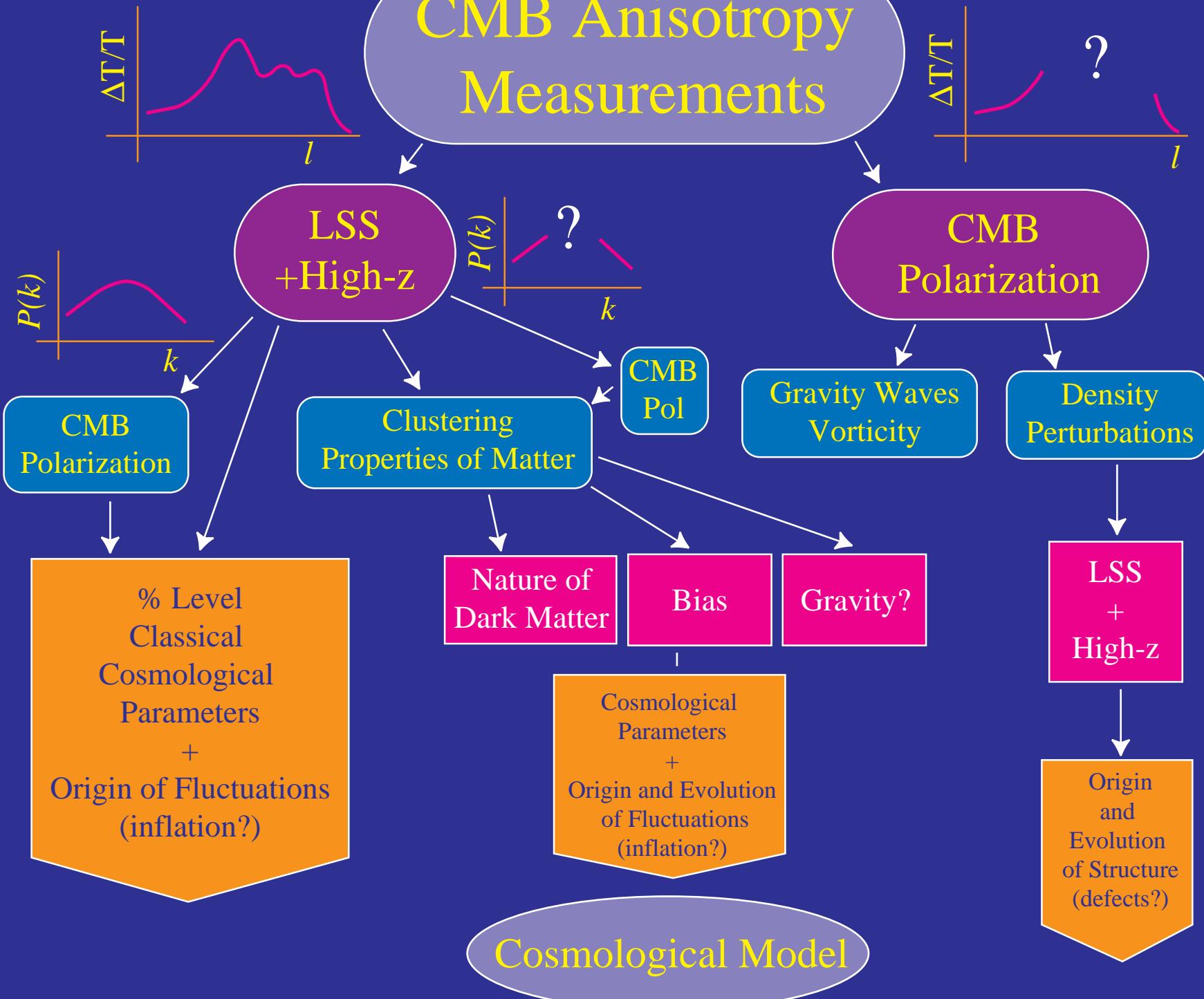
Curvature



Cosmological Constant



# CMB Anisotropy Measurements



# Part II: Complementarity: Achieving Precision through Large Scale Structure

- Acoustic oscillations in the matter power spectrum
- Isolating classical cosmological parameters
- Weak lensing by large scale structure
- Measuring the growth rate of perturbations

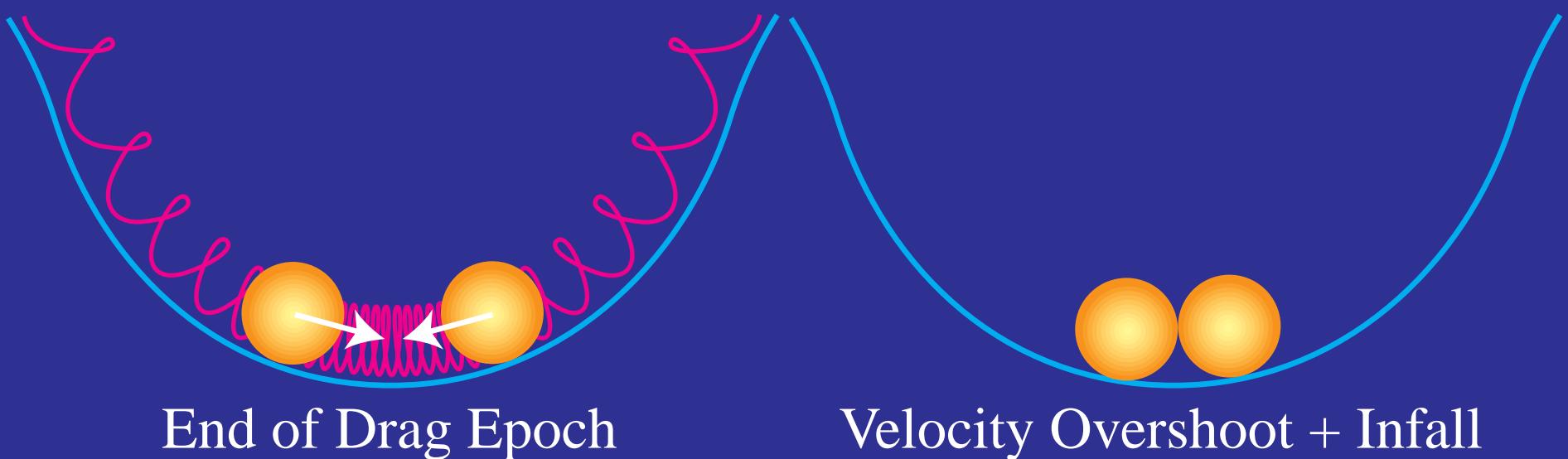
# Acoustic Peaks in the Matter

- Baryon density & velocity oscillates with CMB
- Baryons decouple at  $\tau/R \sim 1$ , the end of Compton drag epoch
- Decoupling:  $\delta_b(\text{drag}) \sim V_b(\text{drag})$ , but not frozen



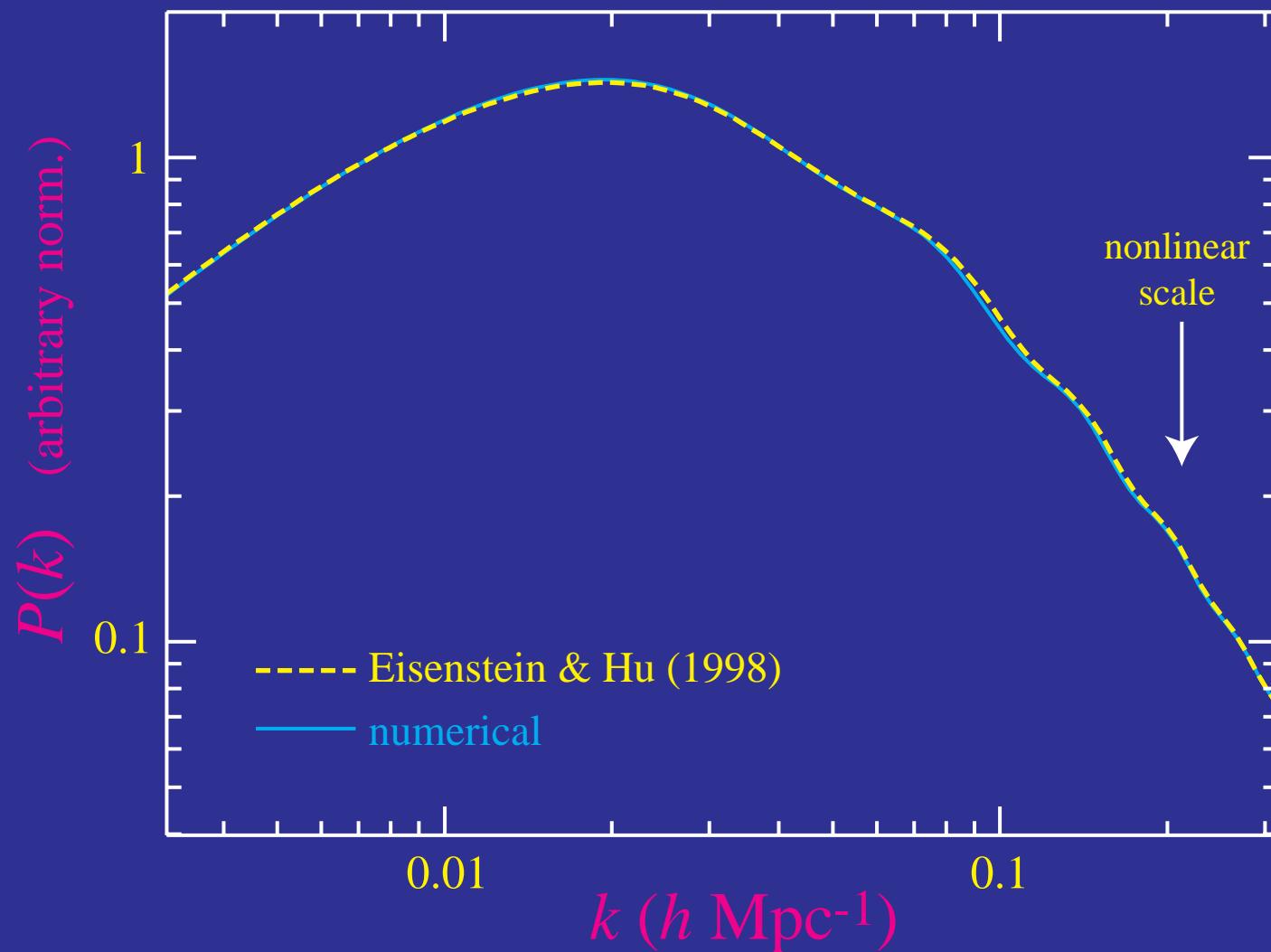
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- Continuity:  $\dot{\delta}_b = -kV_b$
- Velocity Overshoot Dominates:  $\delta_b \sim V_b(\text{drag})$   $k\eta \gg \delta_b(\text{drag})$
- Oscillations  $\pi/2$  out of phase with CMB
- Infall into potential wells (DC component)



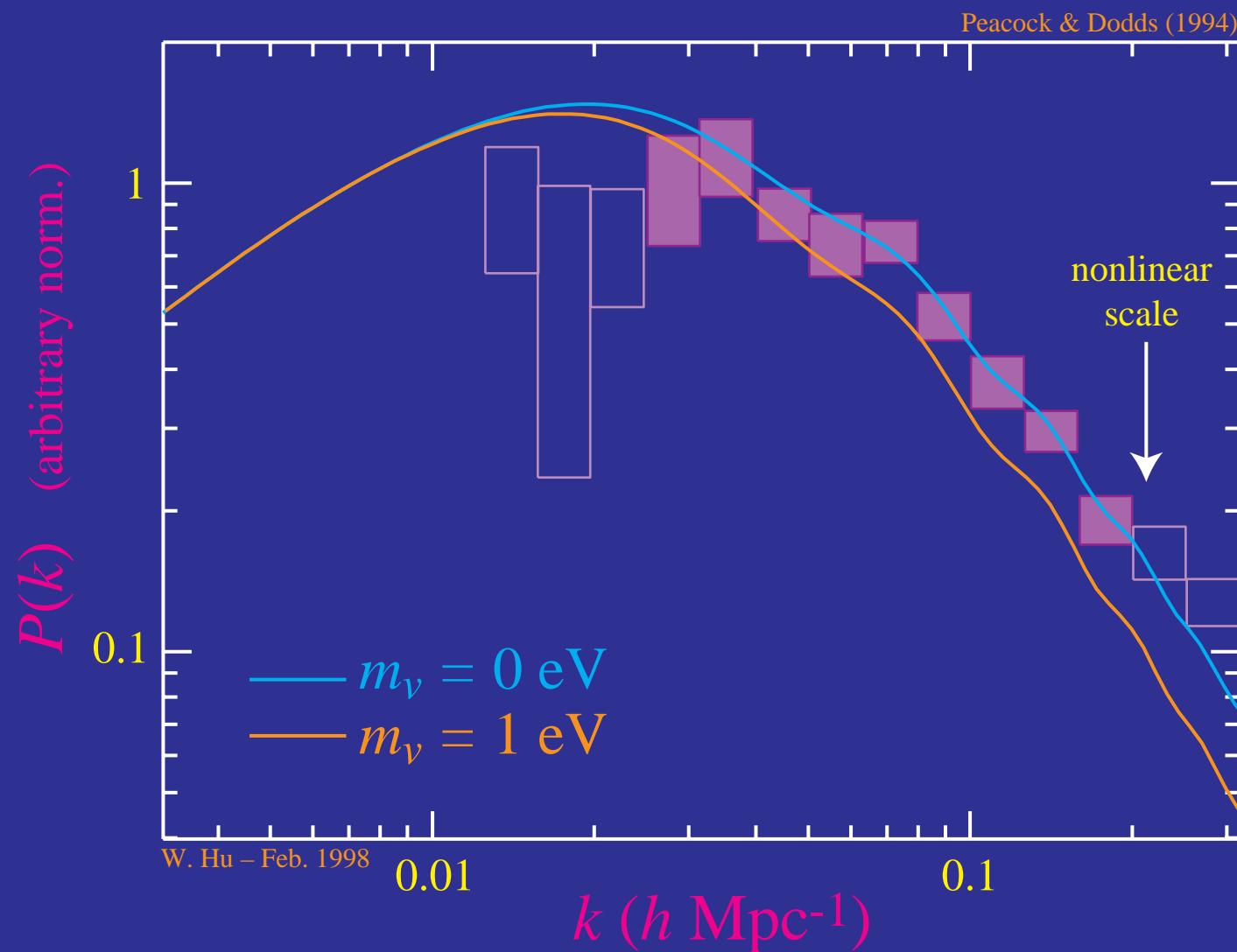
# Features in the Power Spectrum

- Features in the linear power spectrum
- Break at sound horizon
- Oscillations at small scales; washed out by nonlinearities



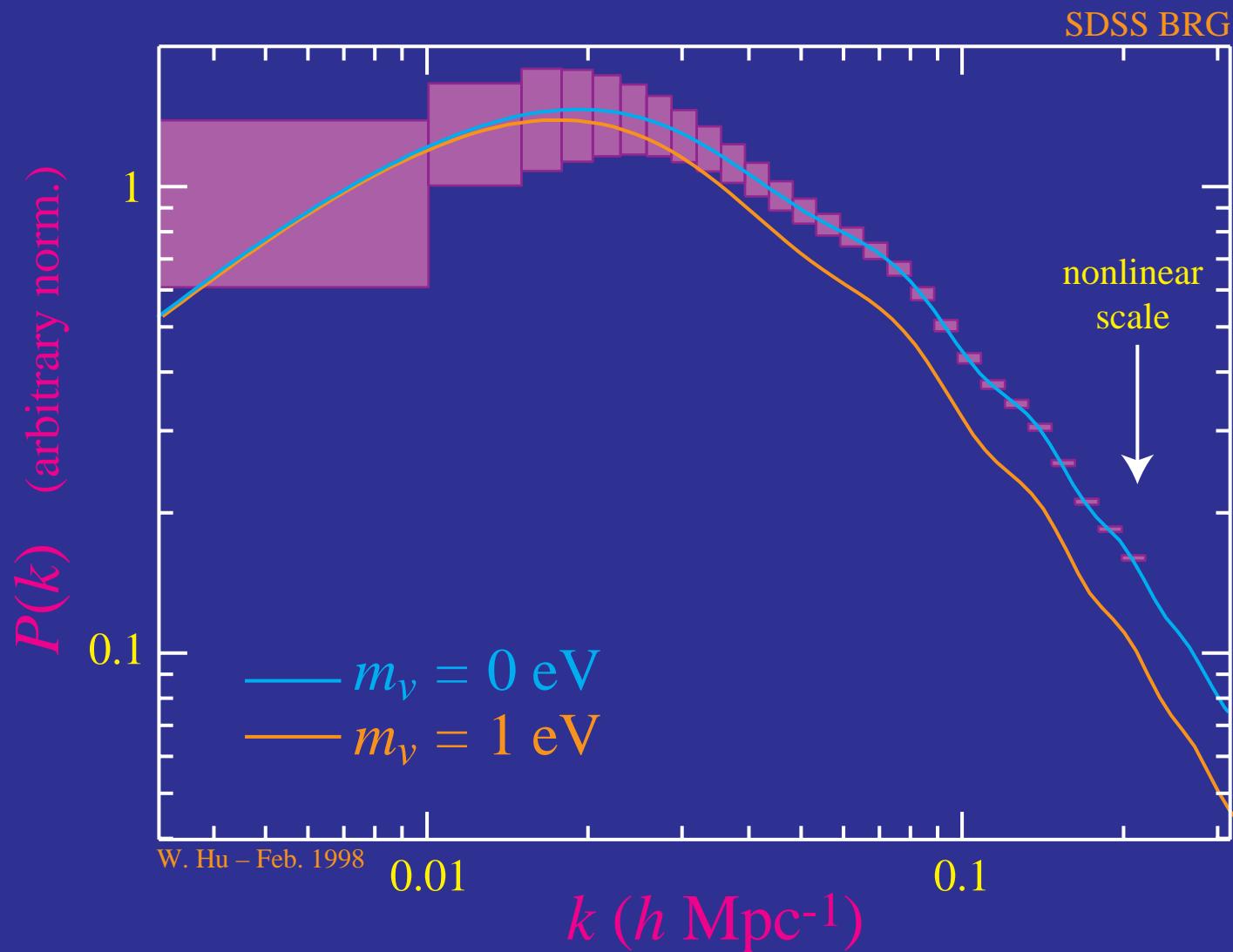
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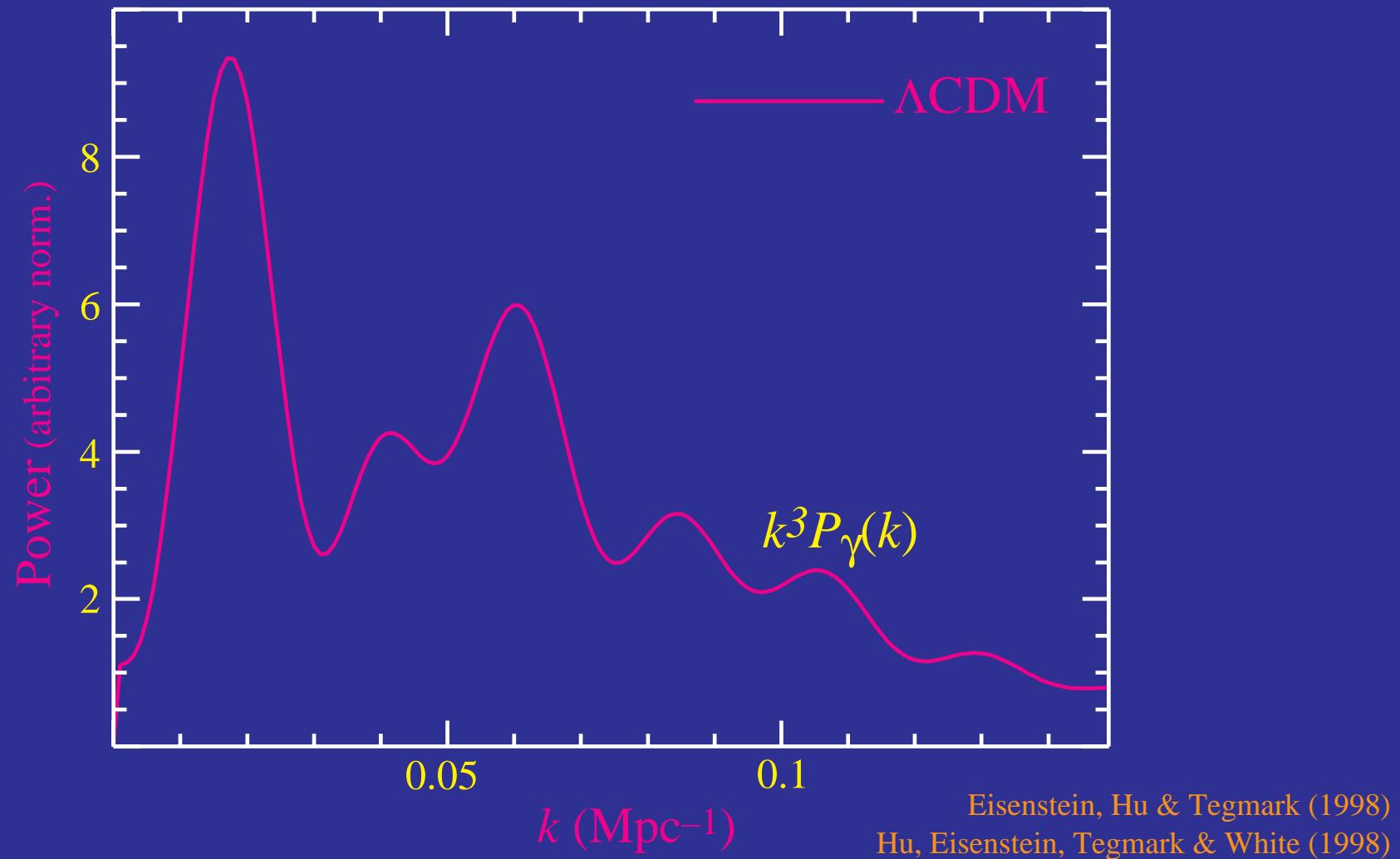
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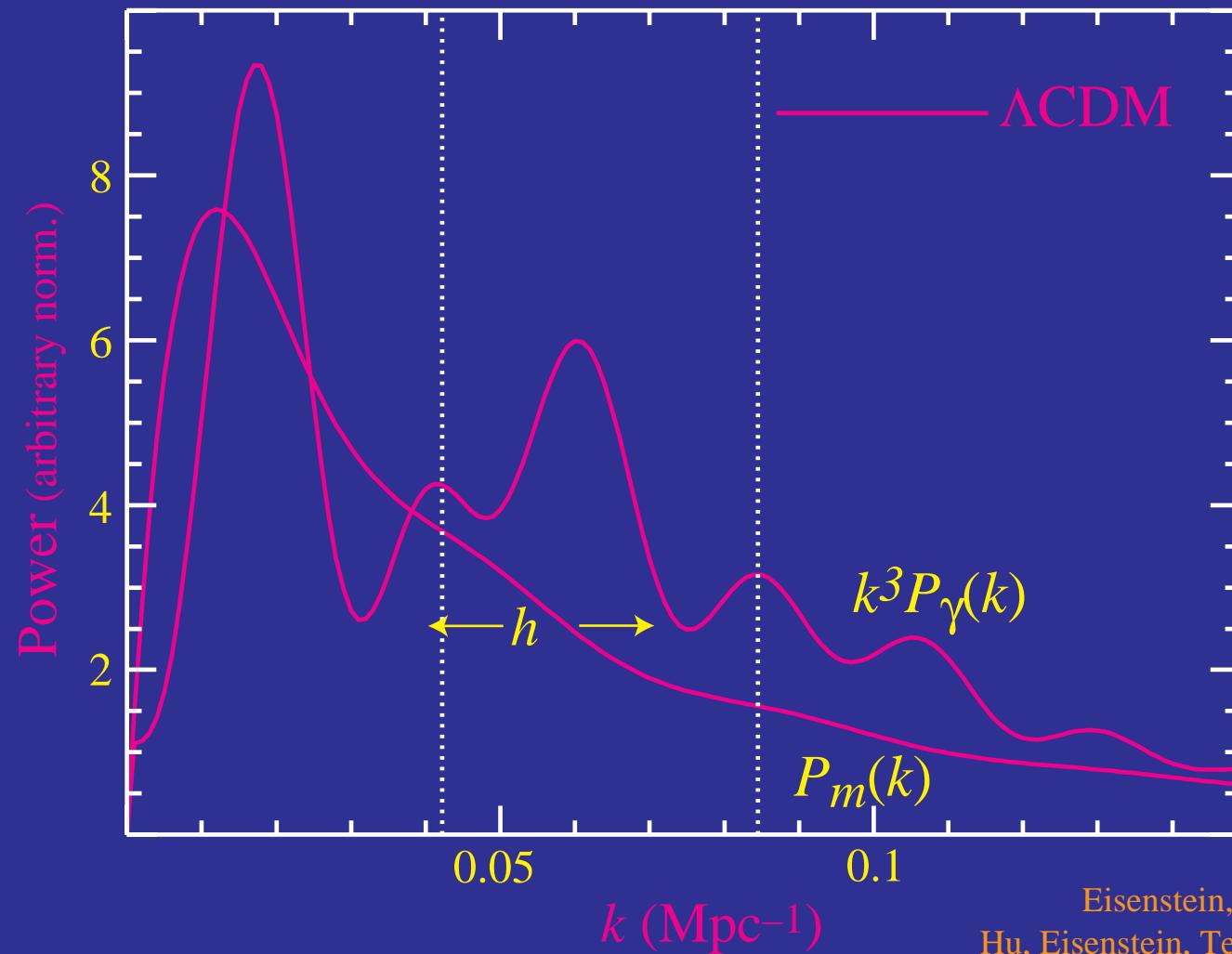
# Combining Features in LSS + CMB

- Consistency check on thermal history and photon–baryon ratio
- Infer physical scale  $l_{\text{peak}}(\text{CMB}) \rightarrow k_{\text{peak}}(\text{LSS})$  in  $\text{Mpc}^{-1}$



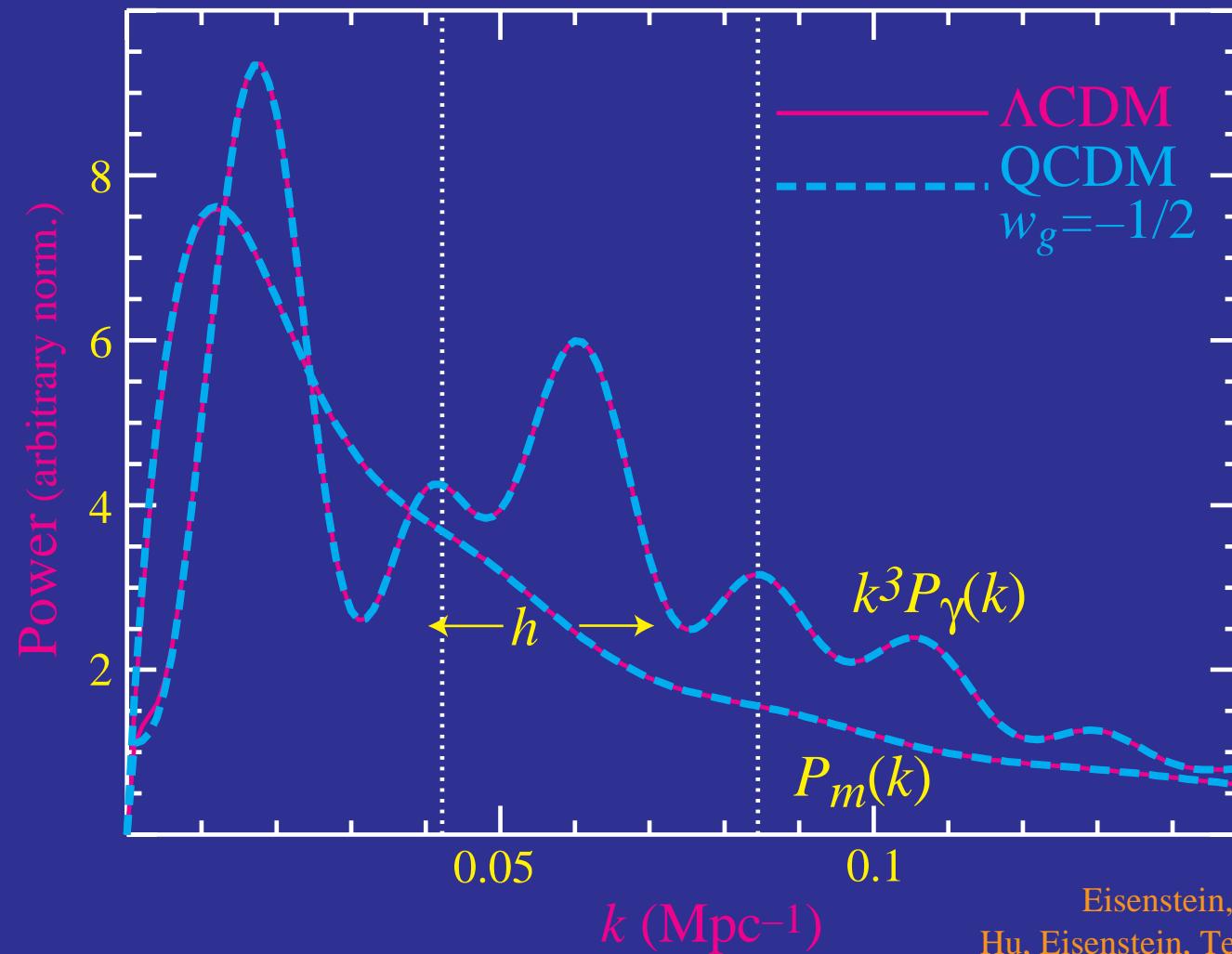
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- Measure in redshift survey  $k_{\text{peak}}(\text{LSS})$  in  $h \text{ Mpc}^{-1} \rightarrow h$



# Combining Features in LSS + CMB

- Consistency check on thermal history and photon–baryon ratio
- Infer physical scale  $l_{\text{peak}}(\text{CMB}) \rightarrow k_{\text{peak}}(\text{LSS})$  in  $\text{Mpc}^{-1}$
- Measure in redshift survey  $k_{\text{peak}}(\text{LSS})$  in  $h \text{ Mpc}^{-1} \rightarrow h$
- Robust to low redshift physics (e.g. quintessence, GDM)



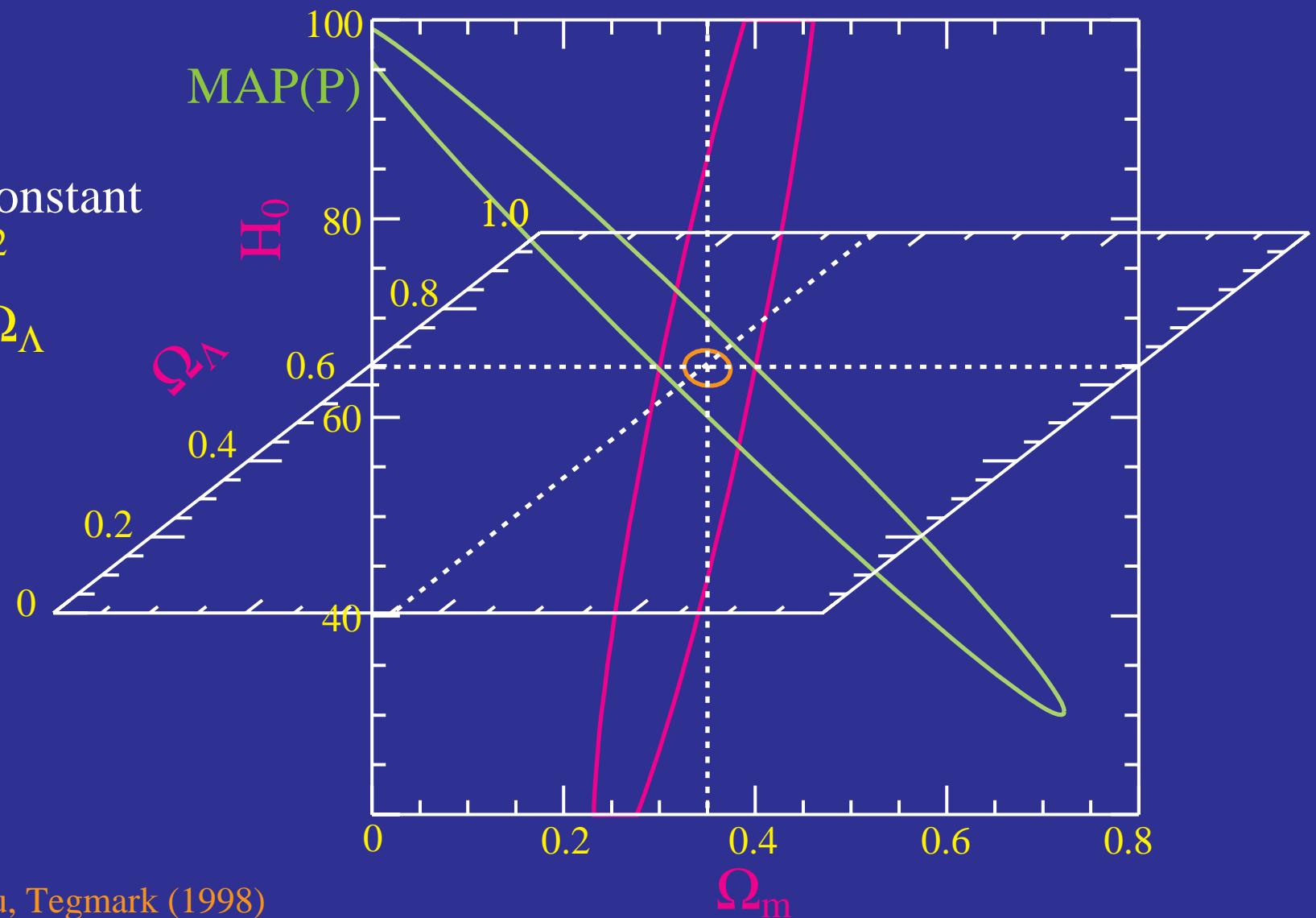
	MAP	+P	+SDSS
$H_0$	$\pm 130$	$\pm 23$	$\pm 1.2$
$\Omega_m$	$\pm 1.4$	$\pm 0.25$	$\pm 0.016$

# Classical Cosmology

CMB:  
~line of constant

$$\Omega_m H_0^2$$

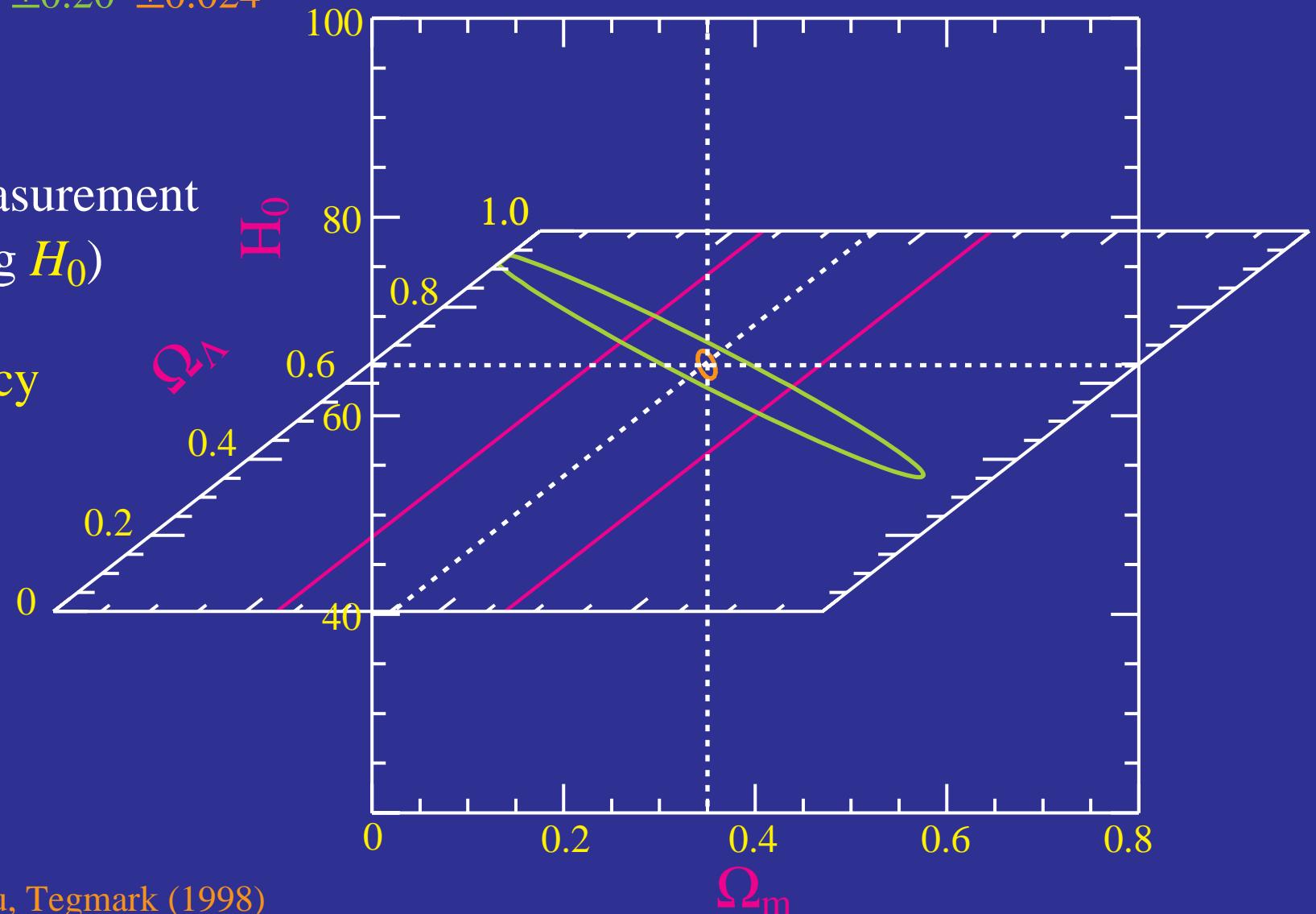
$$\Omega_m + \Omega_\Lambda$$



	MAP	+P	+SDSS
$H_0$	$\pm 130$	$\pm 23$	$\pm 1.2$
$\Omega_m$	$\pm 1.4$	$\pm 0.25$	$\pm 0.016$
$\Omega_\Lambda$	$\pm 1.1$	$\pm 0.20$	$\pm 0.024$

Any  
other measurement  
(including  $H_0$ )  
breaks  
degeneracy

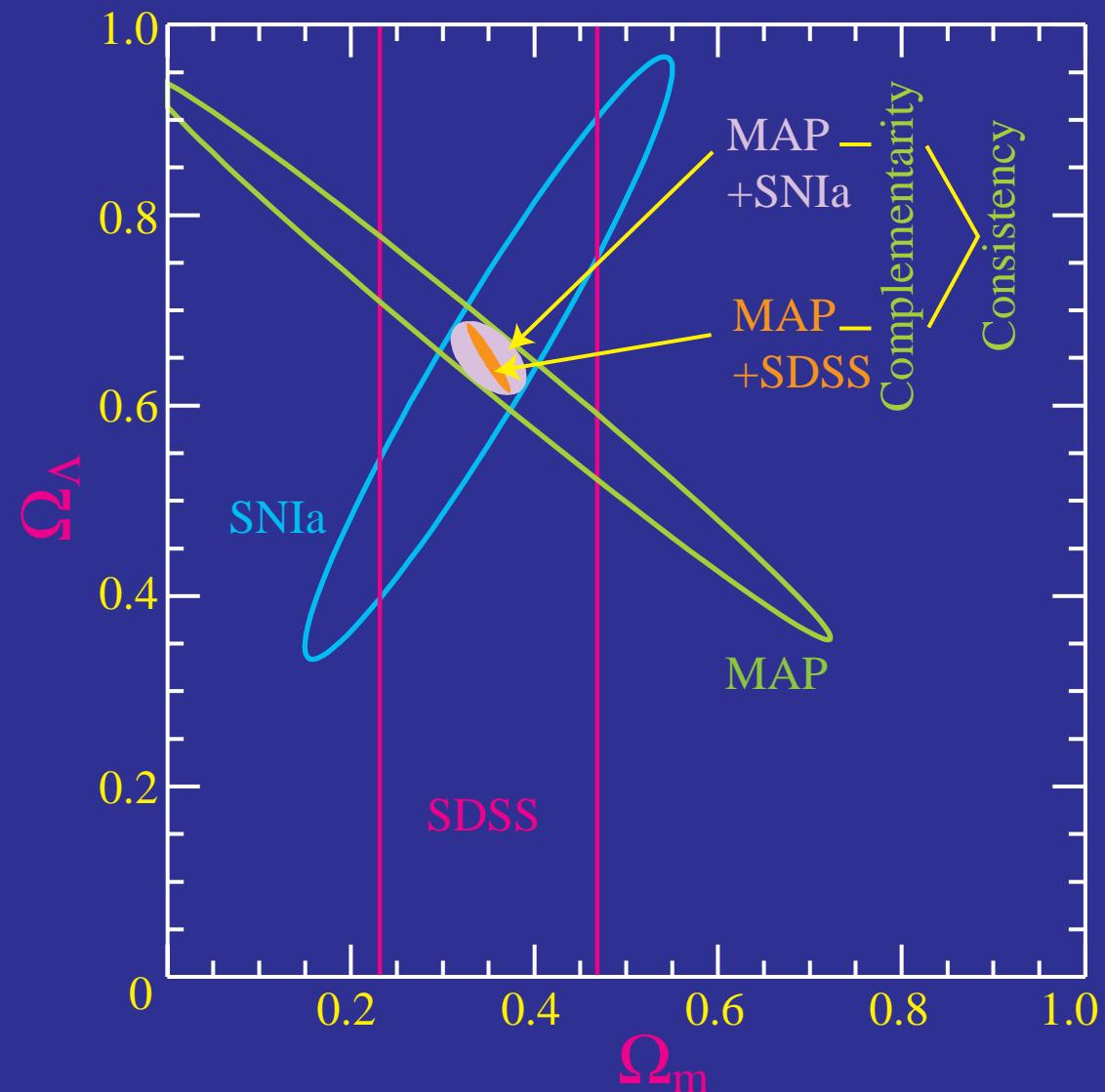
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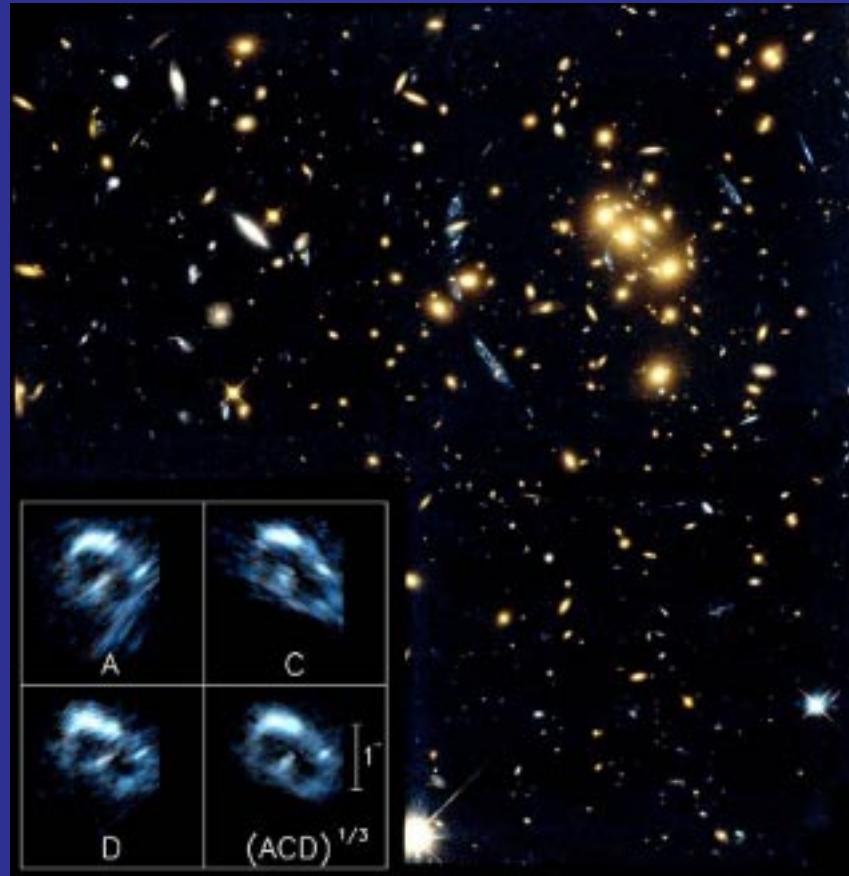
Many opportunities  
for consistency checks!  
(e.g. high- $z$  SNIa)

## Classical Cosmology



# Gravitational Lensing by LSS

- Shearing of galaxy images reliably detected in clusters
- Main systematic effects are instrumental rather than astrophysical

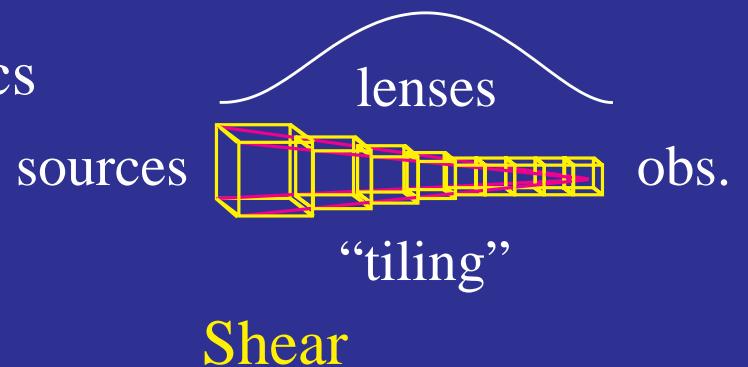


Cluster (Strong) Lensing: 0024+1654

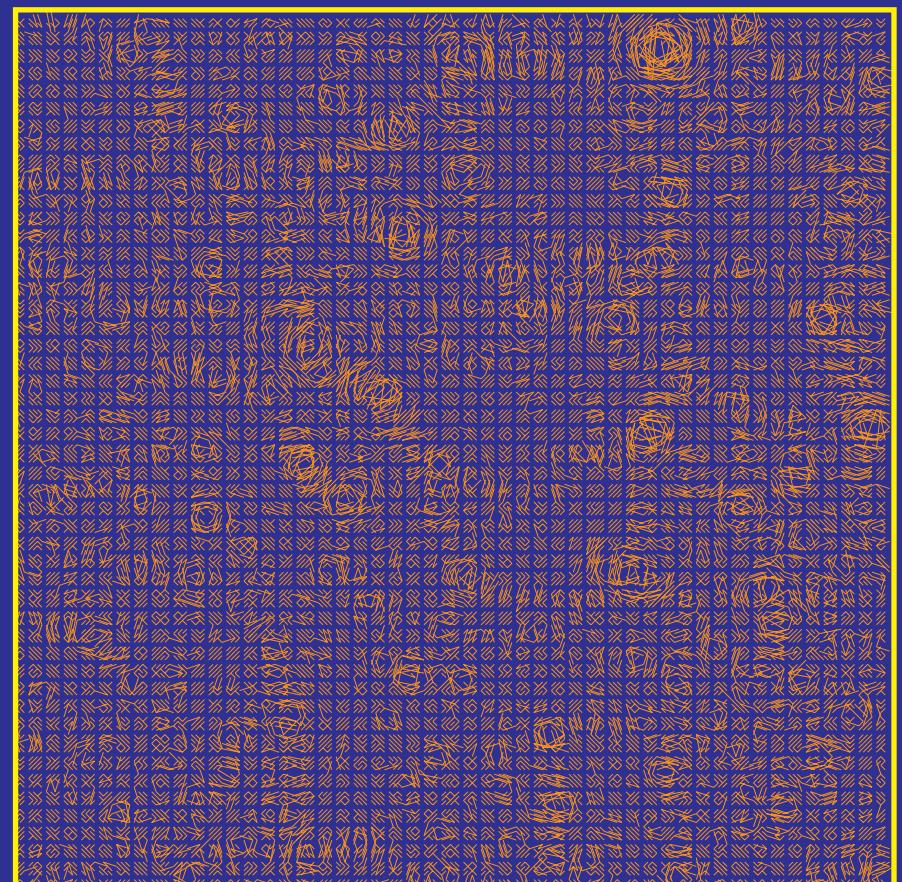
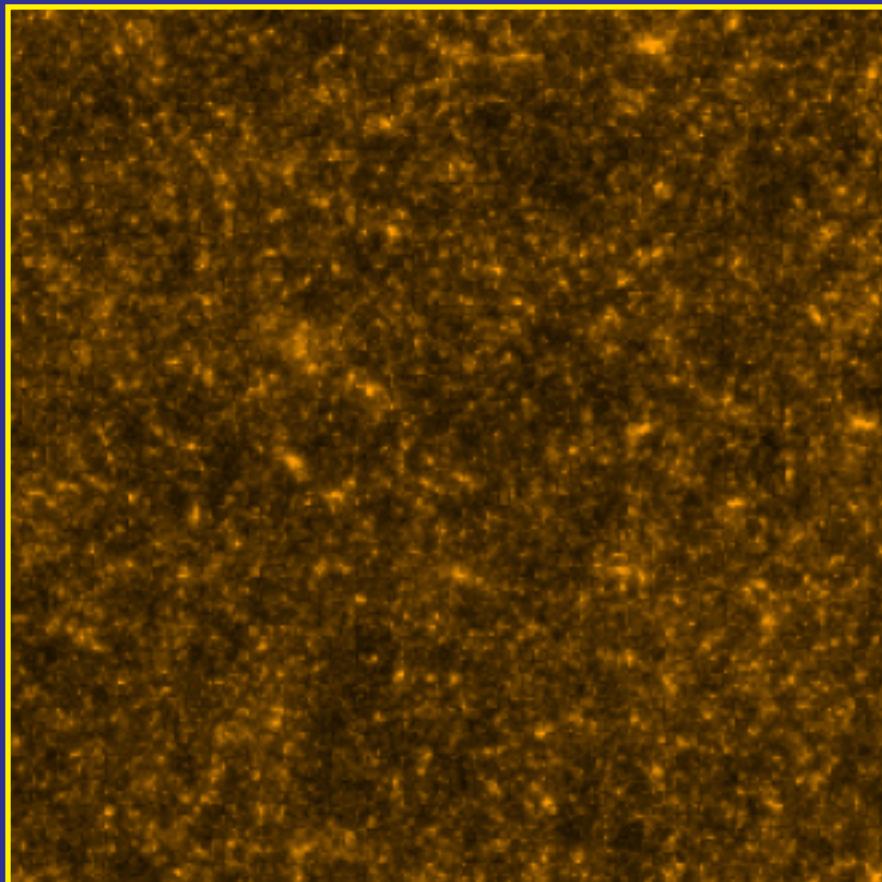
Colley, Turner, & Tyson (1996)

# Statistics of Weak Lensing by LSS

- Efficient PM simulations to build statistics
- Tiling of hundreds of independent simulations



Convergence

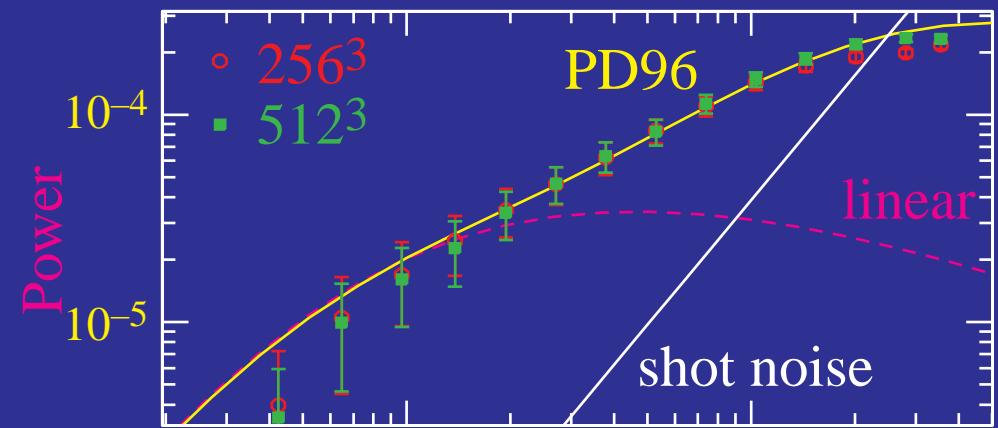


$6^\circ \times 6^\circ$  FOV; 2<sup>1</sup> Res.; 245–75  $h^{-1}$ Mpc box; 480–145  $h^{-1}$ kpc mesh; 2–70  $10^9 M_\odot$

White & Hu (1999)

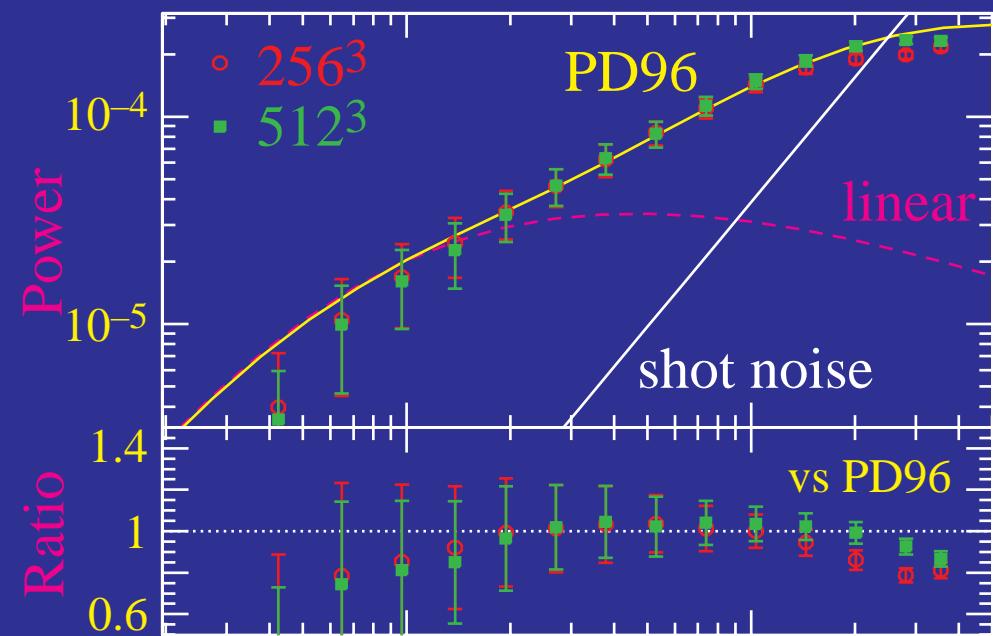
# Weak Lensing: Power Spectrum

- Convergence power spectrum
- Sub-degree scale power from non-linear regime ( $l \gtrsim 100$ )



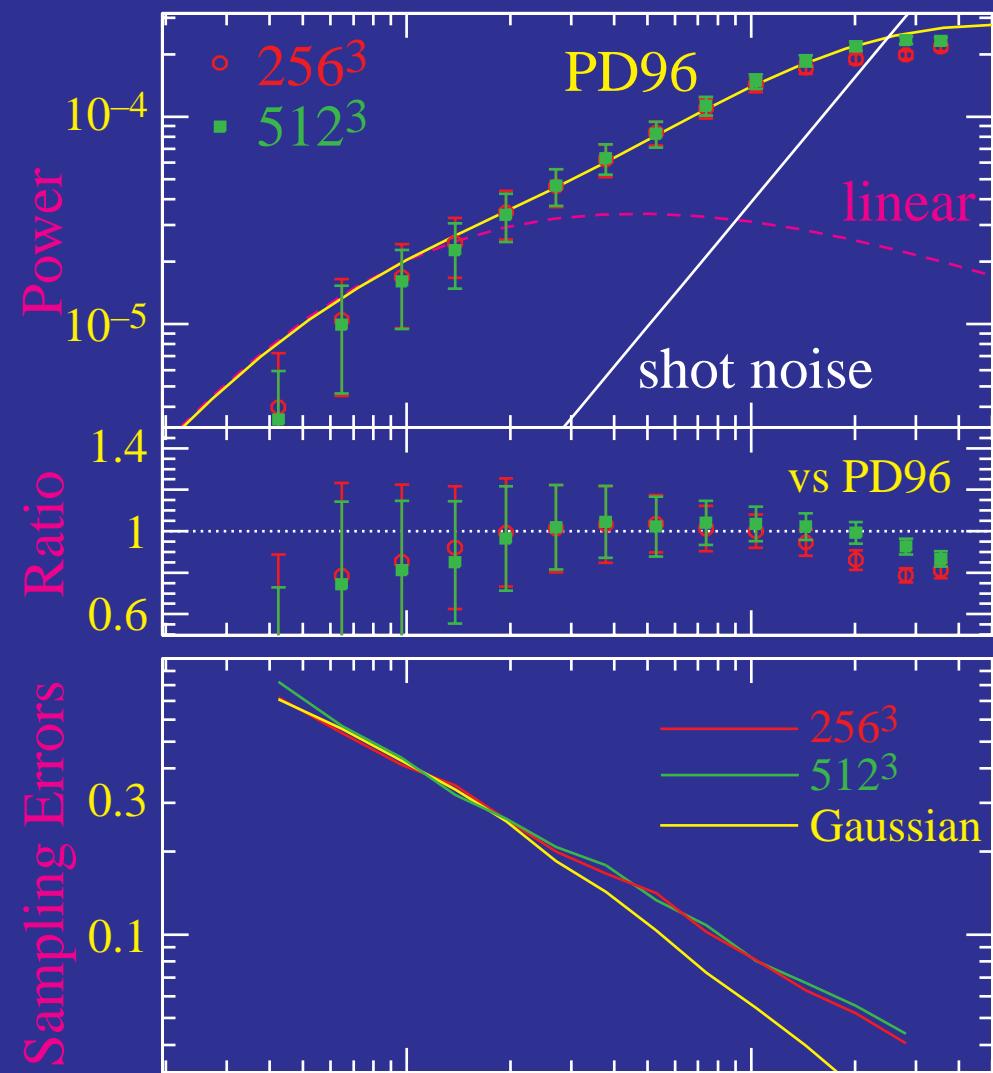
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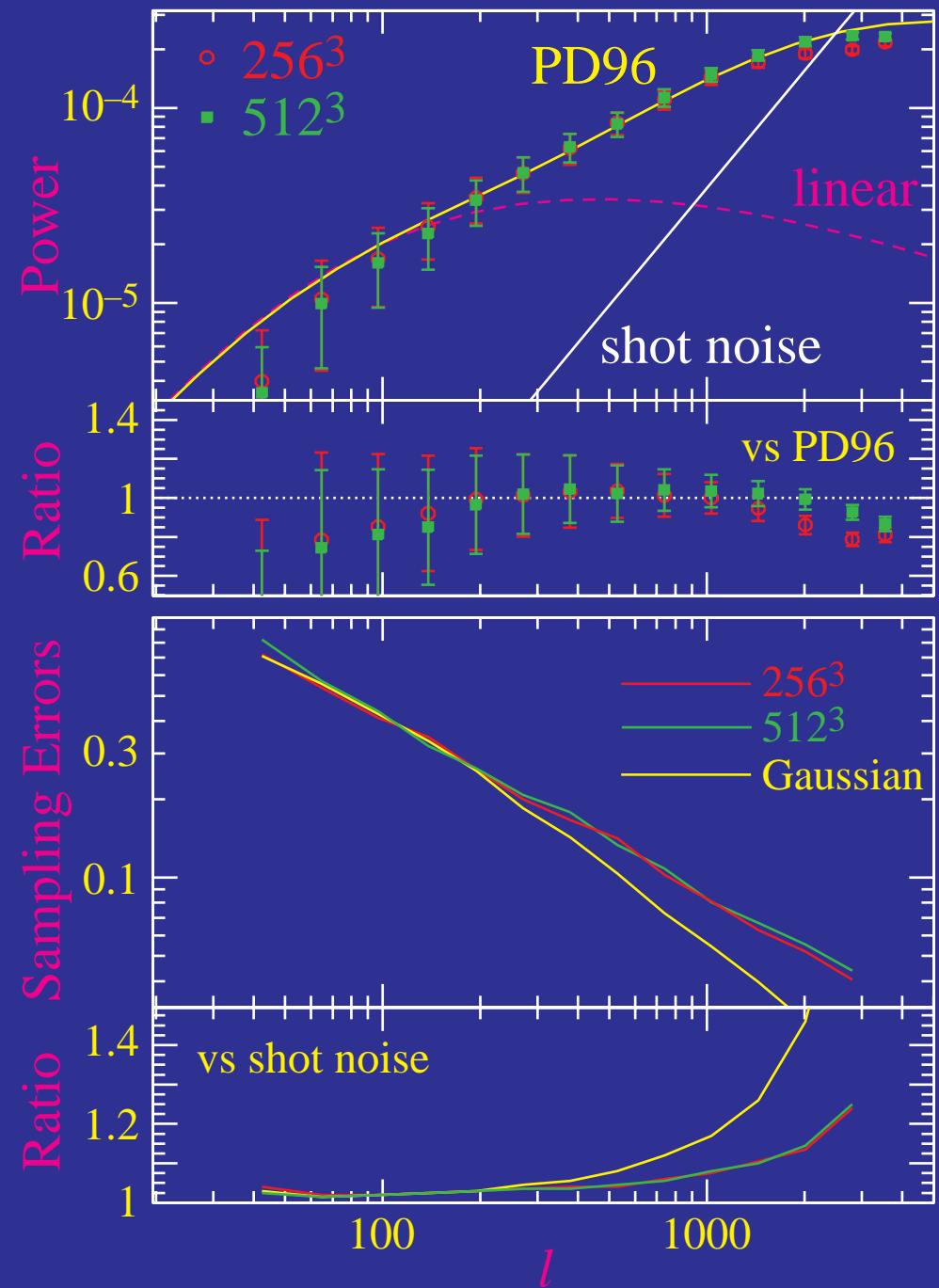
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- Sub-degree scale power from non-linear regime ( $l \gtrsim 100$ )
- Mean power matches density scaling prediction (PD96)
- Sample variance near Gaussian until  $l \sim 1000$
- Shot noise from intrinsic ellipticities takes over for  $l \gtrsim 1000$  ( $\gamma_{\text{rms}}=0.4$ ;  $2 \times 10^5 \text{deg}^{-1}$ )
- Gaussian approximation reasonable for estimation purposes



# Weak Lensing: Power Spectrum & Cosmological Parameters

- Potentially as precise as the CMB
- Systematic effects are under control at the sub% level in shear
- The Good News: Depends on most (8) cosmological parameters

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Blandford et al. (1991); Miralda-Escude (1991); Kaiser (1992)

## Degeneracies!

- Solutions:
  - Large sky coverage
  - Tomography on source distribution
  - Combination with CMB measurements
  - Nongaussianity

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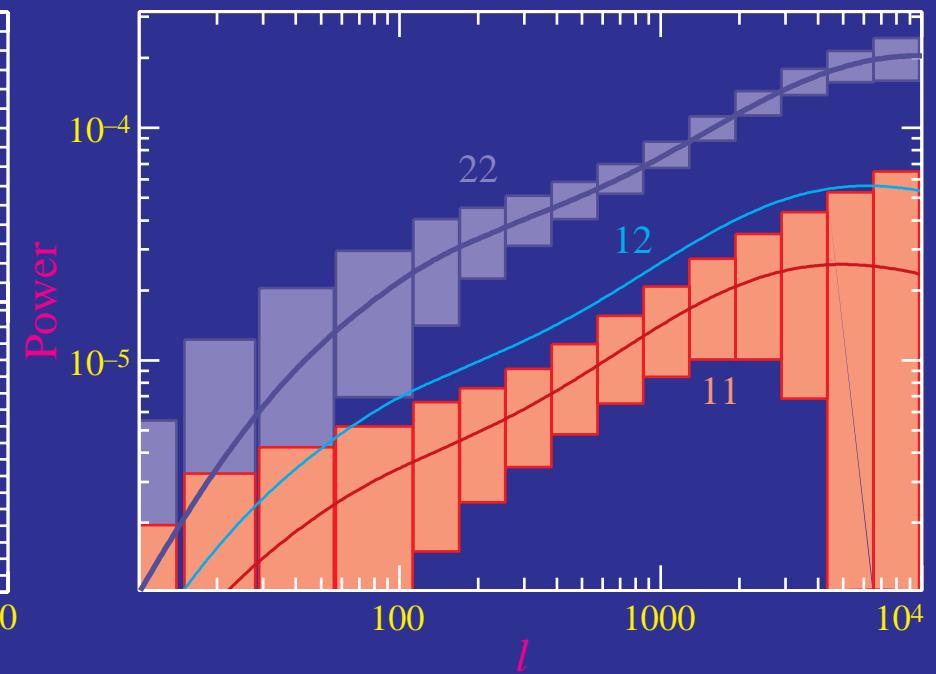
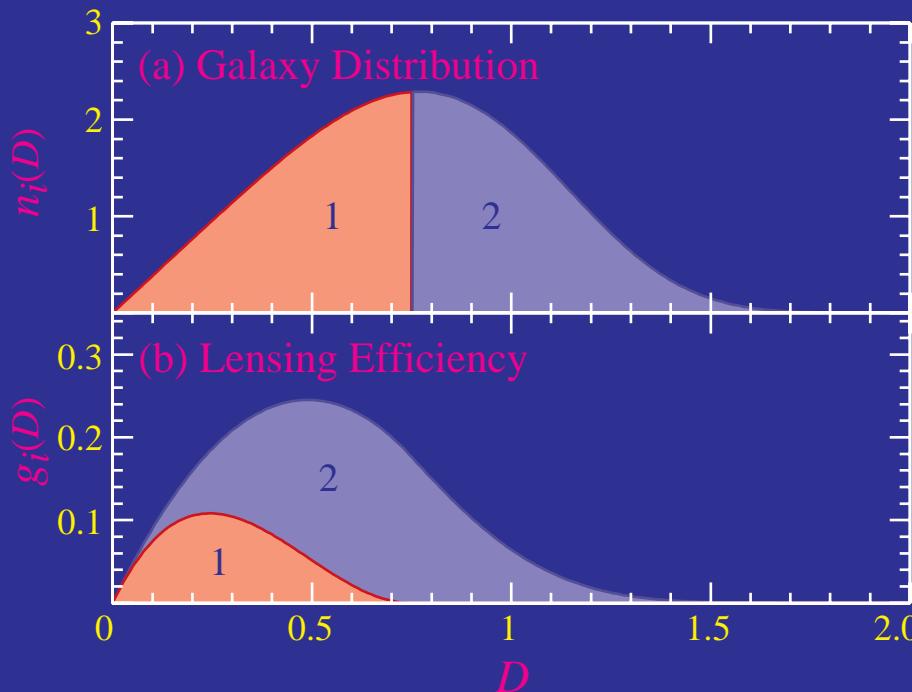
- Large sky coverage
- Comparable precision to CMB per area of sky

11D CDM Space

	WL $\sqrt{f_{\text{sky}}}$	MAP(T)	Planck(T+P)
$\sigma(\Omega_m h^2)$	0.024	0.029	0.0027
$\sigma(\Omega_b h^2)$	0.0092	0.0029	0.0002
$\sigma(m_v)$	0.29	0.77	0.25
$\sigma(\Omega_\Lambda)$	0.079	1.0	0.11
$\sigma(\Omega_K)$	0.096	0.29	0.030
$\sigma(n_s)$	0.066	0.1	0.009
$\sigma(\ln A)$	0.28	1.21	0.045
$\sigma(z_s)$	0.047	(1)	(1)
$\sigma(\tau)$	—	0.63	0.004
$\sigma(T/S)$	—	0.45	0.012
$\sigma(Y_p)$	(0.02)	(0.02)	0.01

# Weak Lensing: Power Spectrum & Cosmological Parameters

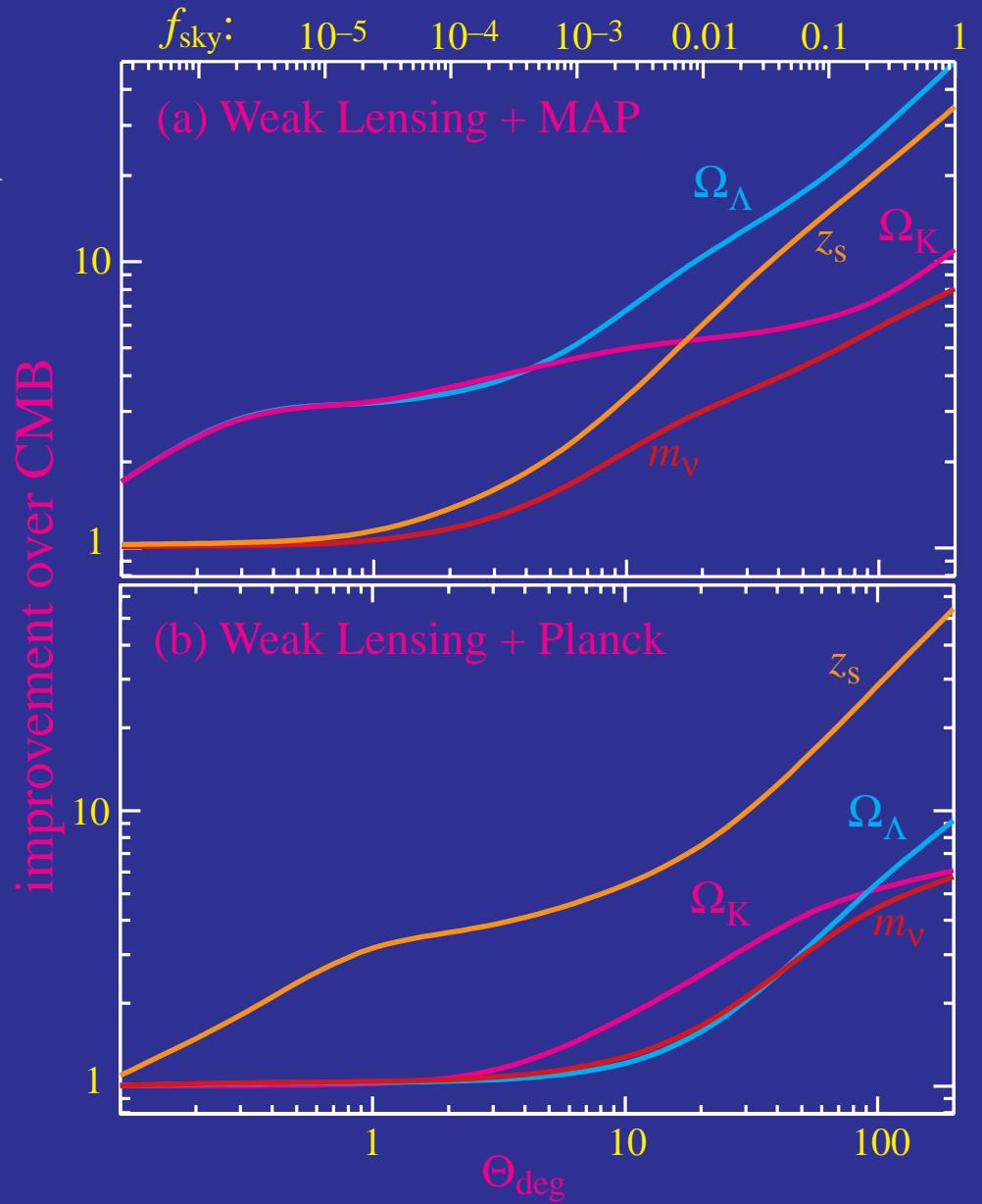
- Divide sample by photometric redshifts
- Cross correlate samples



- Order of magnitude increase in precision, e.g.  $\Omega_\Lambda$

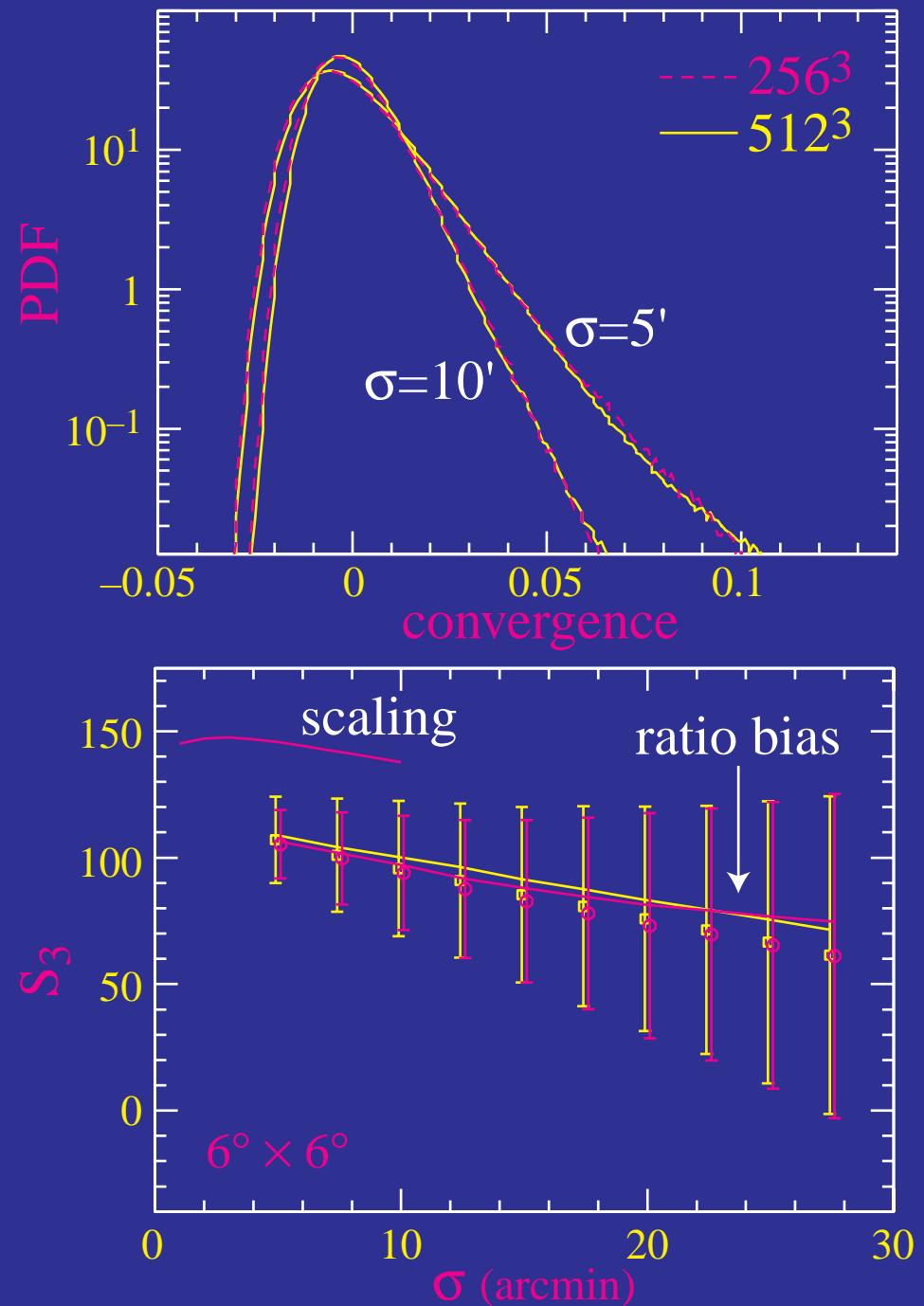
# Weak Lensing: Power Spectrum & Cosmological Parameters

- Combine with CMB
- Degeneracy breaking even with  $1^\circ$  FOV (acheivable today)
- Order of magnitude gains for  $> 10^\circ$  FOV
- Opportunity to probe the detailed nature of dark energy

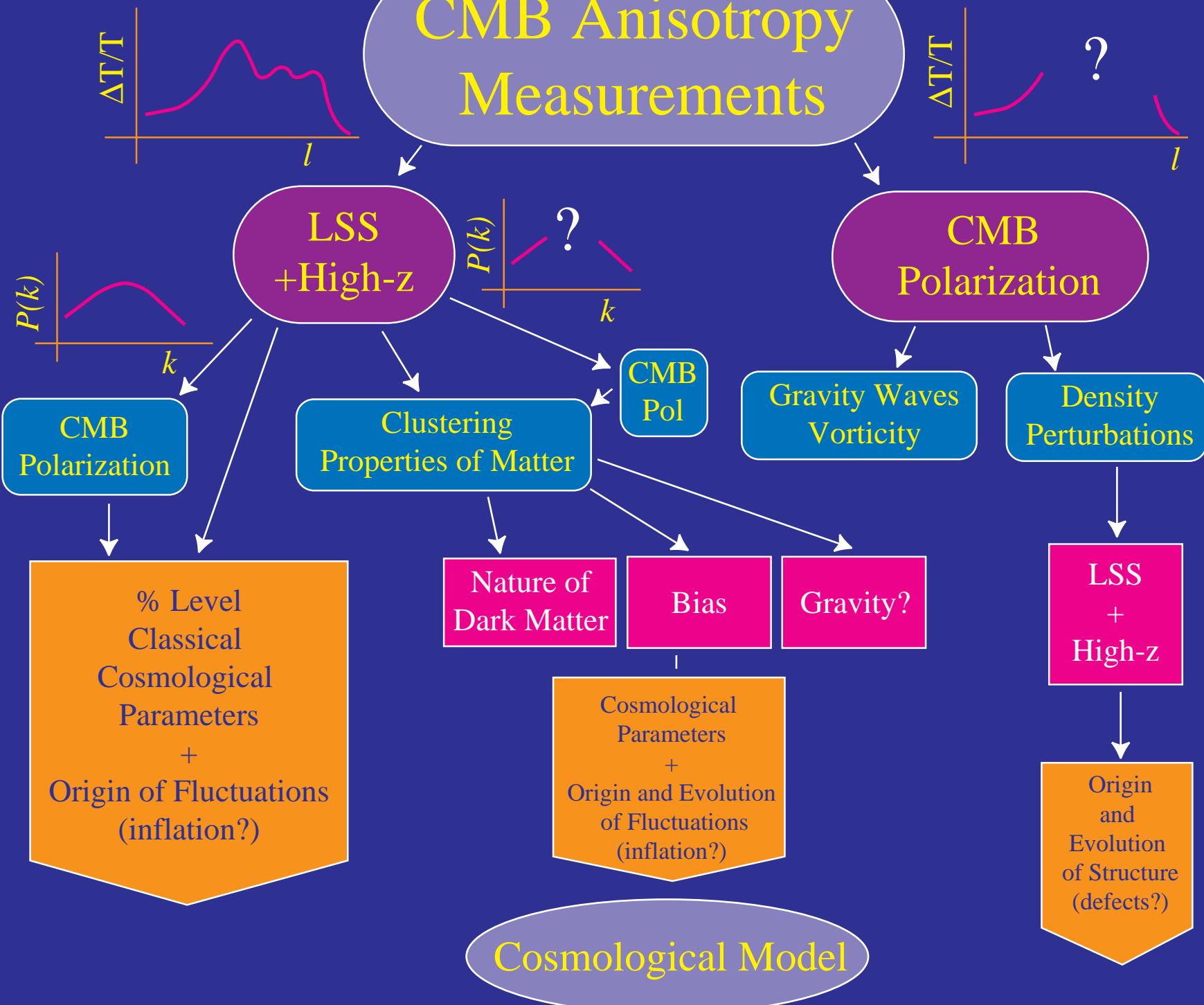


# Weak Lensing: Skewness

- Skewness of the convergence
- Sensitive to  $\Omega_m$ ,  $\Omega_G$   
(Bernardeau *et al.* 1997, Hui 1999;  
Jain, Seljak & White 1999)
- But depends on:  
degree of non-linearity  
shape of power spectrum
- Hierarchical scaling ansatz  
only applies on deeply-  
nonlinear, shot noise  
limited scales ( $<1'$ )
- Severely limited by sample  
variance ( $>1'$ )



# CMB Anisotropy Measurements



# Part III: Determining the Properties of the Dark Sector

- Inconsistent precision measures?
- Generalized dark matter
- Examples:

massive neutrinos, scalar fields, decaying  
dark matter, neutrino background radiation

# Inconsistent Precision Measures ?

- Expect precision results from CMB, galaxy surveys, SNIa, weak lensing...
- May turn out inconsistent with even the large adiabatic CDM parameter space (11–15 parameters)

# Inconsistent Precision Measures ?

- Expect precision results from CMB, galaxy surveys, SNIa, weak lensing...
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## What If

- CMB shows sub-degree scale structure, but not necessarily the peaks of adiabatic CDM
  - Nature of the initial fluctuations  
isocurvature vs. adiabatic  
inflation vs. ordinary causal mechanisms
  - Clustering properties of matter  
scale & time dependent bias  
gravity on large scales  
dark matter properties

# Beyond Cold Dark Matter

- Parameter estimation and likelihood analysis is only as good as the model space considered
- Even if we do live in CDM space one should observationally prove dark matter is CDM  
and  
missing energy is  $\Lambda$  or scalar field quintessence
- Need to parameterize the possibilities continuously from CDM to more exotic possibilities

## Generalized Dark Matter

- An extention of X-matter (Chiba, Sugiyama & Nakamura 1997) based on gauge invariant variables (Kodama & Sasaki 1984)

# Generalized Dark Matter

- Arbitrary Stress–Energy Tensor  $T_{\mu\nu}$  16 Components
- Local Lorentz Invariance → Symmetric  $T_{\mu\nu}$  10 Components

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5 Anisotropic stresses

# Generalized Dark Matter

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- Energy–Momentum Conservation 4 Constraints
  - 1 Pressure
  - 5 Anisotropic stresses
- Linear Perturbations
  - scalar, vector, tensor
    - 1 Pressure (scalar)
    - 1 Scalar anisotropic stress
    - 2 Vector anisotropic stress
    - 2 Tensor anisotropic stress
  - 2 vorticities
  - 2 gravity wave pol.
- Homogeneity & Isotropy + Gravitational Instability
  - 1 Background pressure
  - 1 Pressure fluctuation
  - 1 Scalar anisotropic stress fluctuation

# Generalized Dark Matter

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  - 1 Scalar anisotropic stress fluctuation
- Model as Equations of State
- Gauge Invariance  $w = p/\rho$  1 Equation of State
  - $c_{\text{eff}}^2 = (\delta p/\delta \rho)_{\text{comov}}$  1 Sound Speed
  - $c_{\text{vis}}^2 = (\text{viscosity coefficient})$  1 Anisotropic Stress

# Dark Components

Prototypes:

- Cold dark matter  
(WIMPs)
- Hot dark matter  
(light neutrinos)
- Cosmological constant  
(vacuum energy)

equation of state $w_g$	sound speed $c_{\text{eff}}^2$	viscosity $c_{\text{vis}}^2$
0	0	0
	1/3→0	
-1	arbitrary	arbitrary

# Dark Components

Prototypes:

- Cold dark matter  
(WIMPs)
- Hot dark matter  
(light neutrinos)
- Cosmological constant  
(vacuum energy)

Exotica:

- Quintessence  
(slowly-rolling scalar field)
- Decaying dark matter  
(massive neutrinos)
- Radiation backgrounds  
(rapidly-rolling scalar field, NBR)

equation of state $w_g$	sound speed $c_{\text{eff}}^2$	viscosity $c_{\text{vis}}^2$
0	0	0
	1/3 → 0	
-1	arbitrary	arbitrary

variable	1	0
	1/3 → 0 → 1/3	
1/3	1/3	0 → 1/3

# Exotic Dark Matter: Examples

- Two examples
  - (1) Dark Energy (accelerating component)
  - (2) Relativistic Dark Matter
    - (a) alternate model for the seeds of fluctuations
    - (b) neutrino background radiation  
(number, anisotropies?)

# Determining the Accelerating Component

- Is a cosmological constant responsible for the acceleration?

$$\sigma(w_g) = 0.13 \quad (\text{MAP+SDSS})$$

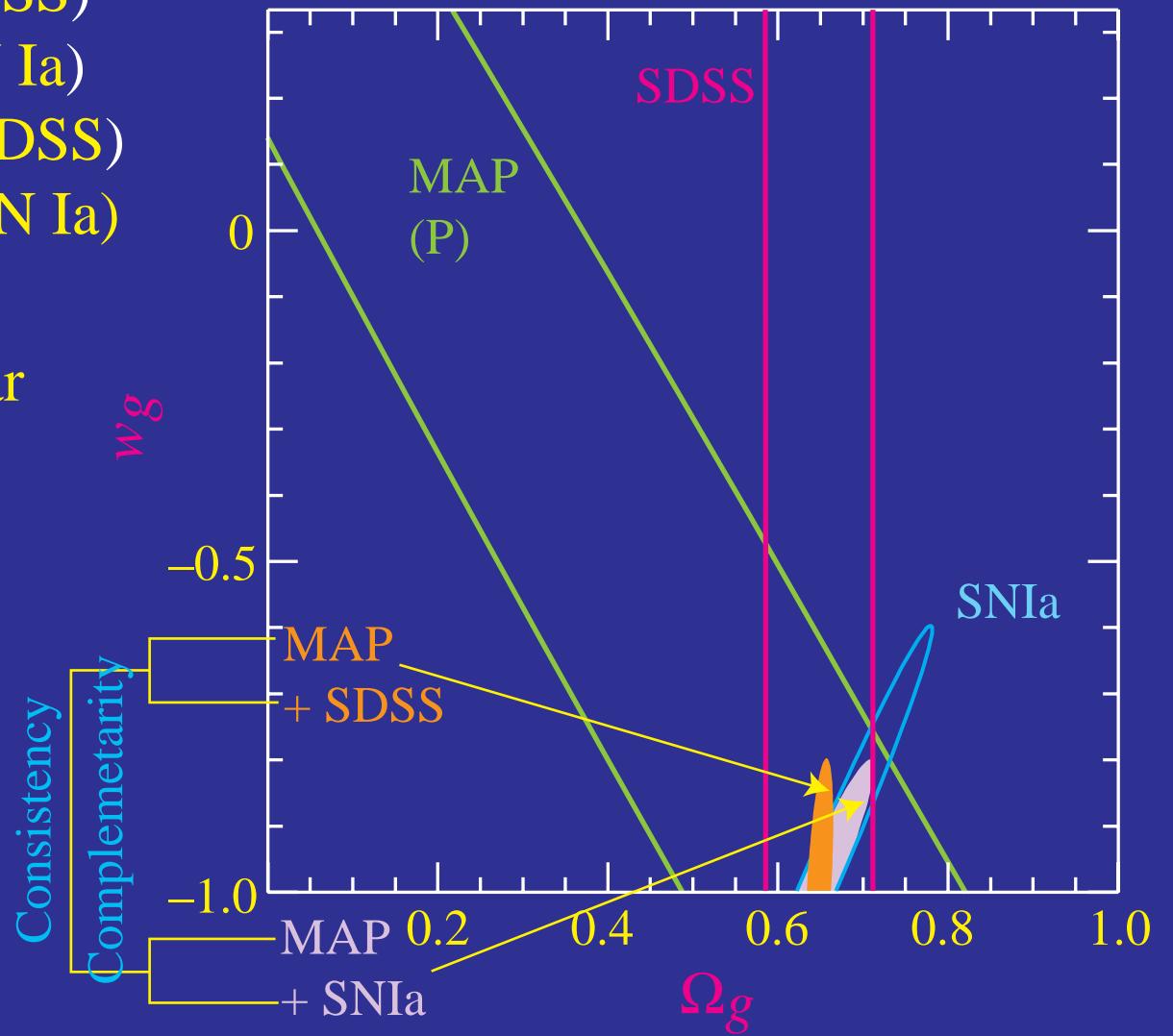
$$\sigma(w_g) = 0.13 \quad (\text{MAP+SNIa})$$

$$\sigma(w_g) = 0.03 \quad (\text{Planck+SDSS})$$

$$\sigma(w_g) = 0.03 \quad (\text{Planck+SNIa})$$

- If not ( $-1 < w_g < 0$ ), is a scalar field responsible?

sound speed constrained  
if  $w_g > -1/2$



# Relativistic Dark Matter: Model

- Defining Elements:

Additional species of dark matter: relativistic ideal fluid  $\rho_y$

Scale-invariant isocurvature fluctuations

$$\delta\rho_y = -(\delta\rho_\gamma + \delta\rho_v + \delta\rho_c) ; k^3 P_y(k) = \text{const.}$$

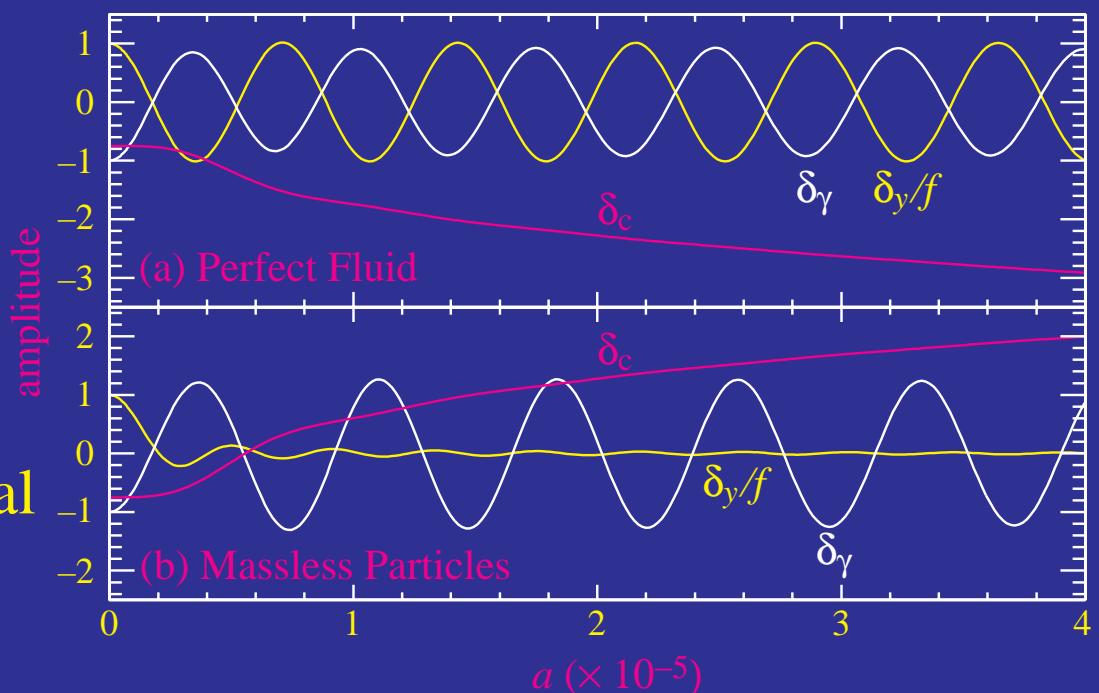
Adiabatic relation in the usual components:  $\delta_\gamma = \delta_v = 4\delta_c/3$

- Phenomenological Consequences:

Scale-invariant series of  
Acoustic Peaks

Correct CMB/LSS power  
( $\Delta T/T = -\Phi/3$ )

- Early-Universe Pedigree:  
Scalar field rapidly  
rolling in quartic potential  
Gravitationally produced  
during inflation



# Relativistic Dark Matter: Consequences

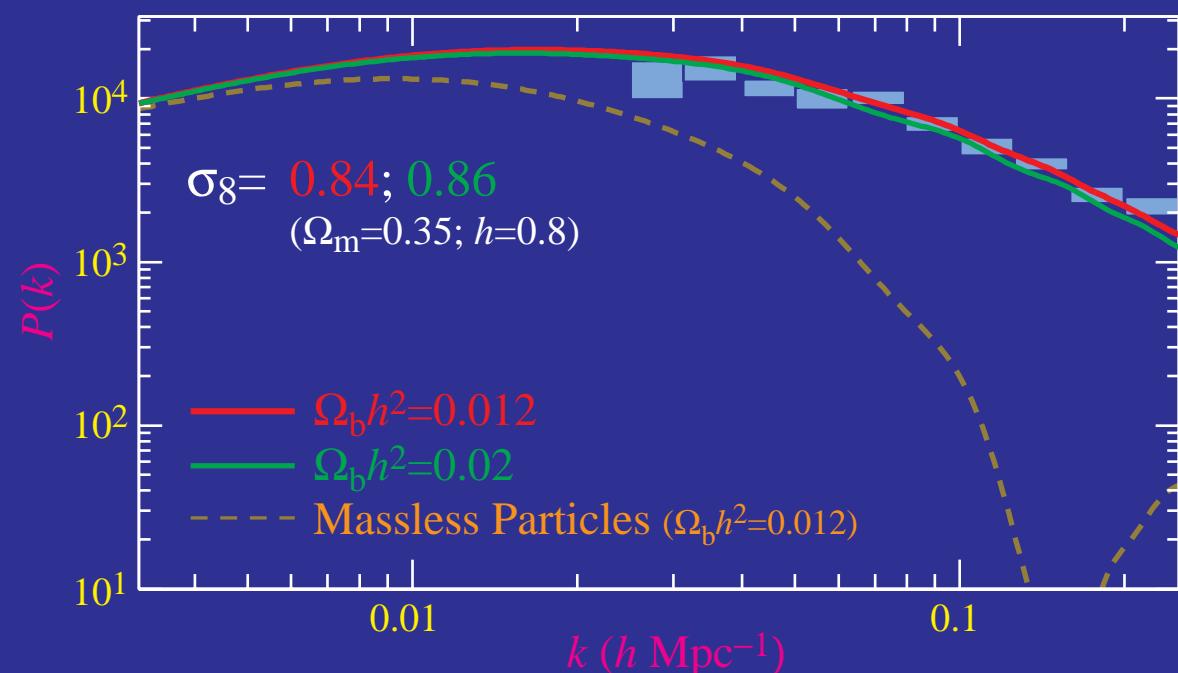
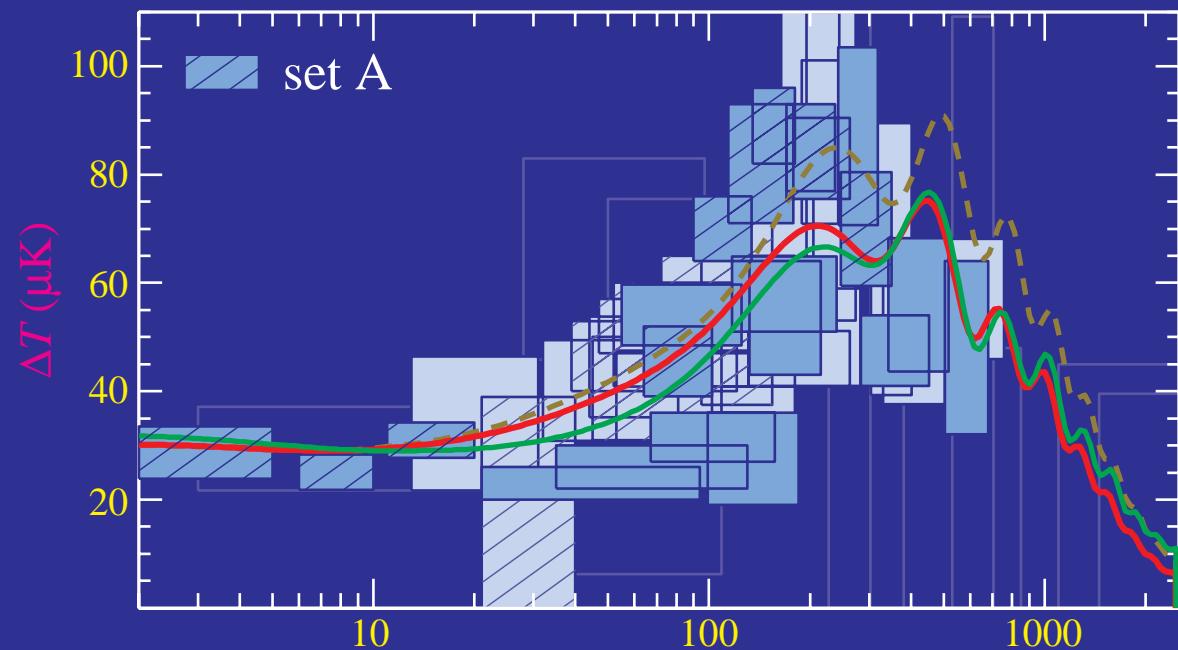
- Differs from  $\Lambda$ CDM by  $\sim 10\%$  to  $l=200$

Approximate  $\chi^2/\nu$

Model	All	A	B
—	2.6	1.5	1.3
—	2.7	2.0	1.3
$\Lambda$ CDM	2.5	1.2	1.4

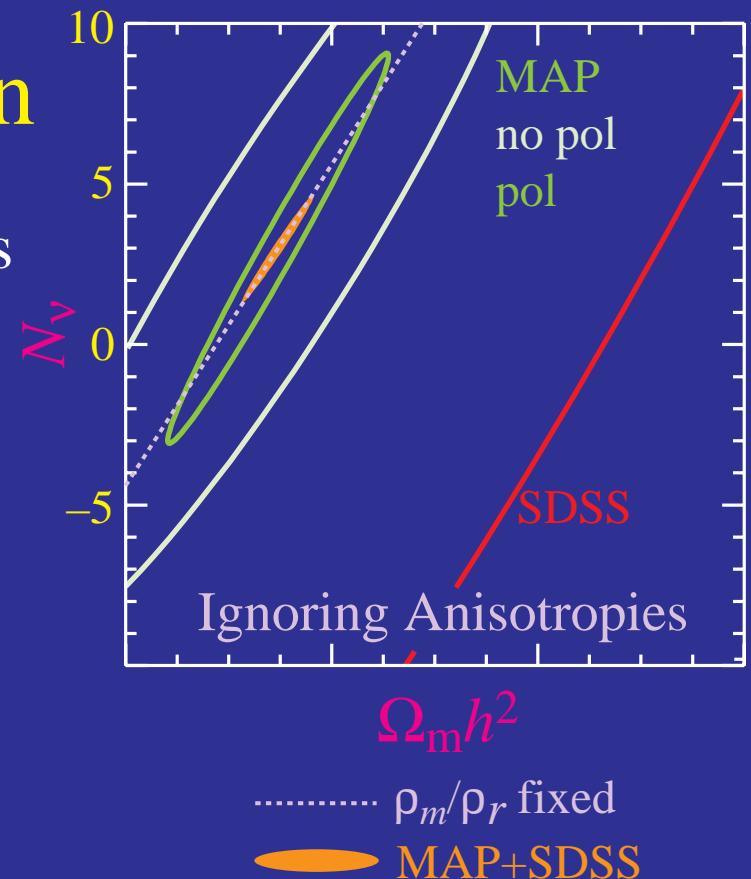
- Peak heights opposite to  $\Lambda$ CDM for  $\Omega_b h^2$  for  $\Omega_m h^2$
- Large scale structure sensitive to rel. dark matter dynamics:  
 $c_{\text{vis}}^2 = 0$  vs  $1/3$

Hu & Peebles (1999)



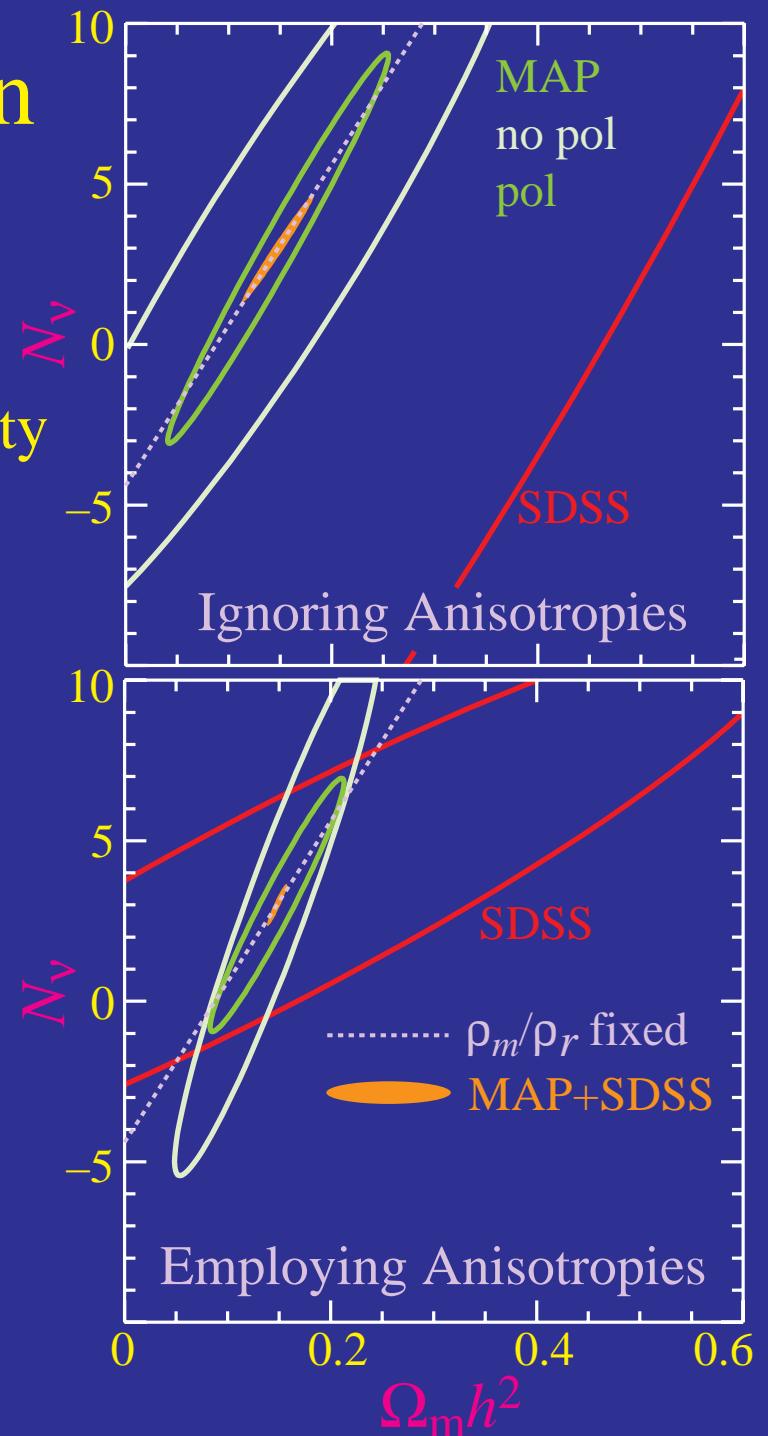
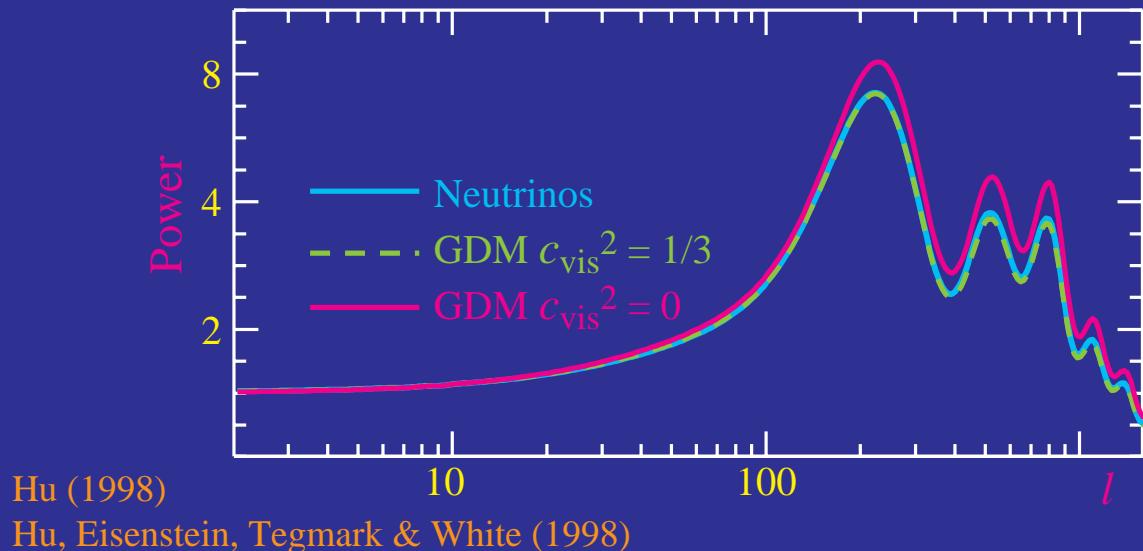
# Detecting the Neutrino Background Radiation

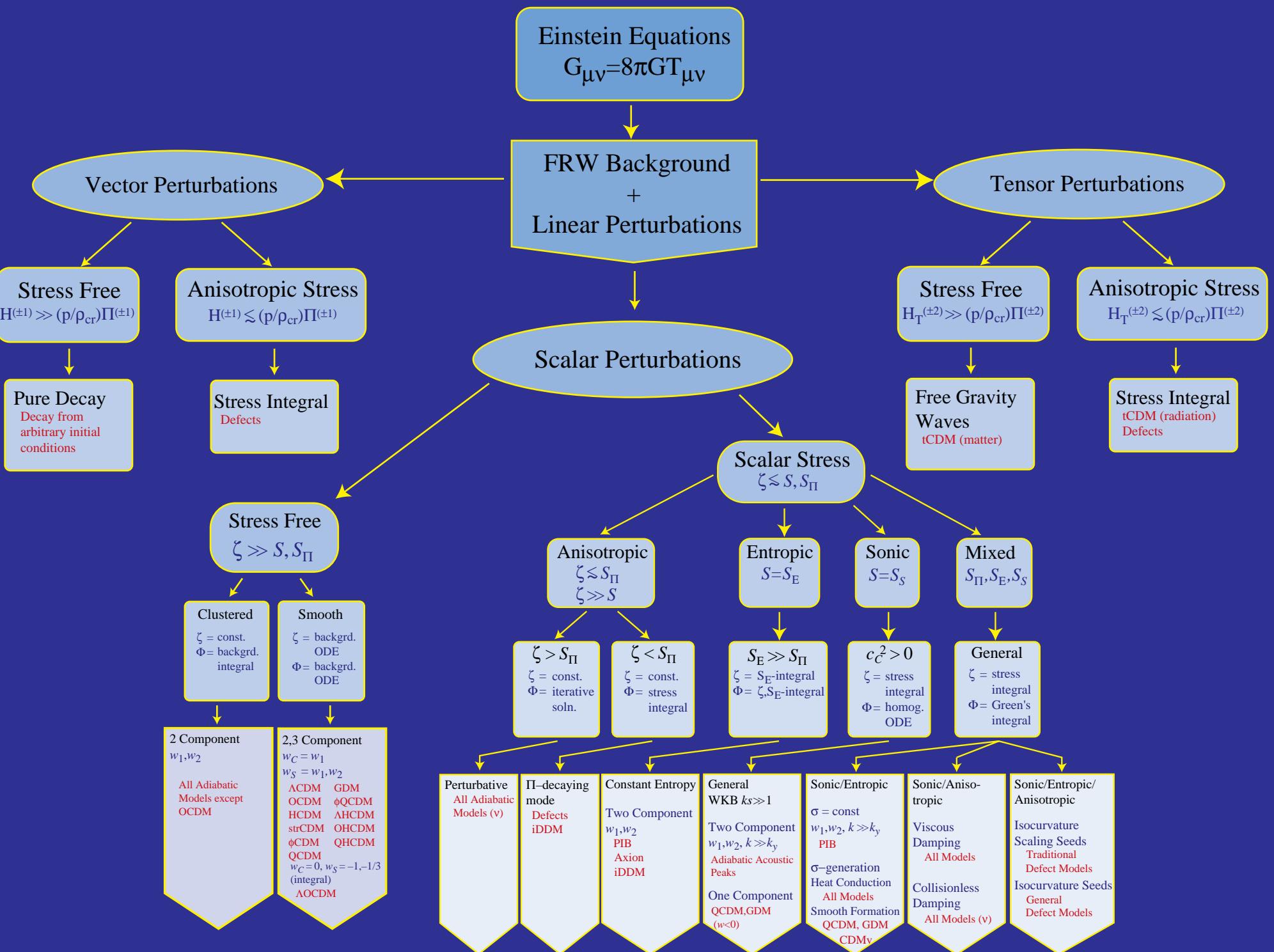
- Neutrino number  $N_\nu$  or temperature  $T_\nu$  alters the matter–radiation ratio
- Degenerate with matter density  $\Omega_m h^2$
- Break degeneracy with NBR anisotropies



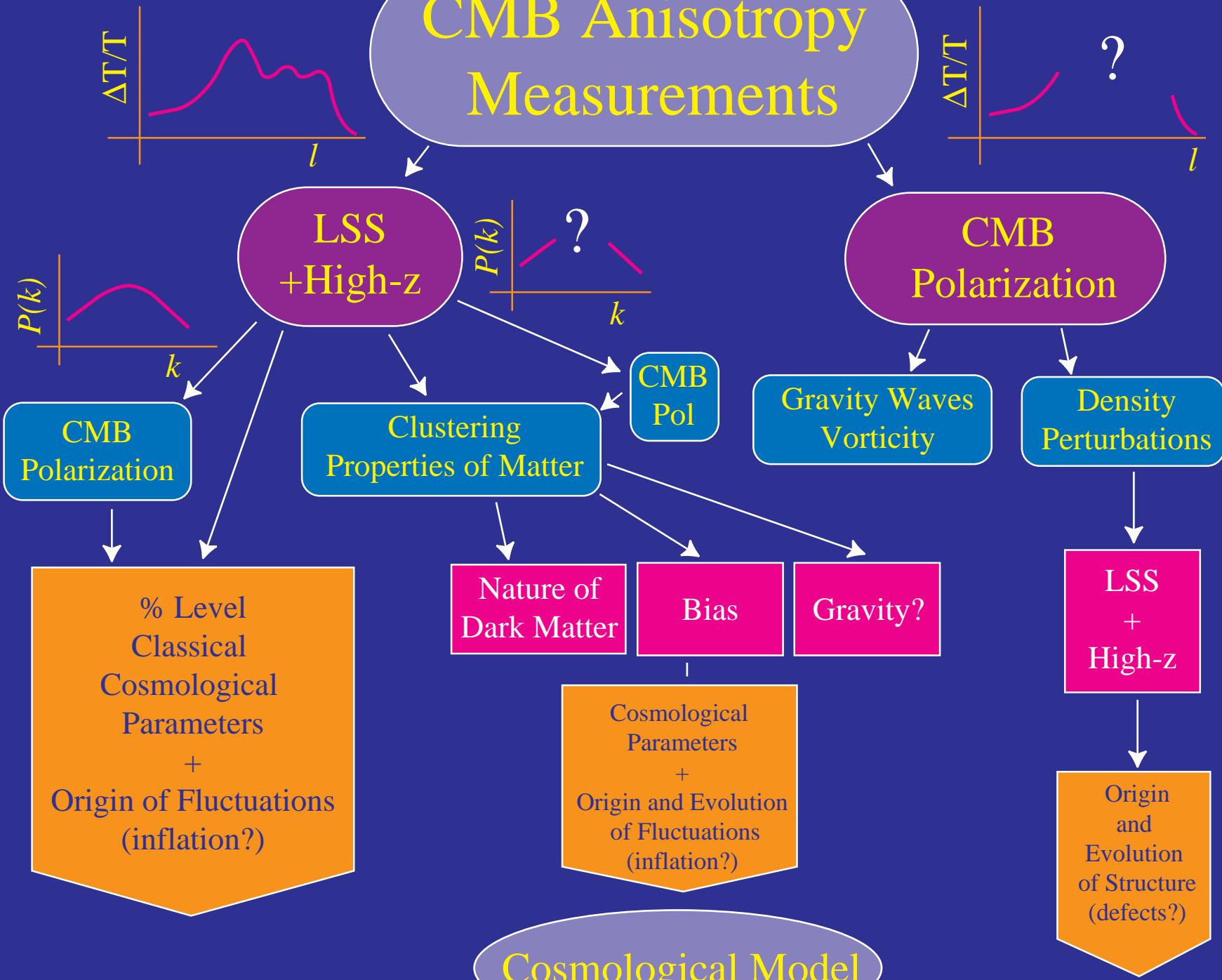
# Anisotropies in the Neutrino Background Radiation

- Neutrino quadrupole anisotropies alter  $\Psi$  and drive acoustic oscillations
- Anisotropies well modeled by GDM viscosity  $c_{\text{vis}}^2 = 1/3$  but largely degenerate
- Detectability:  $1\sigma$ , MAP (pol);  $3.5\sigma$ , MAP+SDSS;  $7.2\sigma$ , Planck (pol);  $8.7\sigma$ , Planck+SDSS





# CMB Anisotropy Measurements



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- If acoustic structures are not found at sub-degree scales, we need to reexamine basic assumptions and use all diagnostics to reconstruct the cosmological model, e.g CMB polarization

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- Sachs–Wolfe Effect
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- Driving Effects
- Diffusion Damping
- Doppler Effect
- Physical Decomposition

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- Baryon Bumps
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- Weak Lensing / Parameters

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- Relativistic GDM
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